

Investors' Information

August 2006

ThyssenKrupp



Q3 2005/2006 – Overview

Continued growth course

- **Order intake** increased to €12.4 billion, up 18% from a year earlier
- **Sales** rose by 8% to €12.1 billion
- **EBT** jumped to €806 million from €577 million in the prior-year quarter
- **EPS** reached €0.87, compared with €0.66 in the 3rd quarter of the prior year
- **Net financial receivables** of €496 million (Jun 30, 2006) improved by €2.32billion (Jun 30, 2005) and €673 million (Sep 30, 2005) respectively



Highlights

- **Once again a record quarter:**
 - EBT of €830 million excluding restructuring charge for Automotive
 - Main profit contribution by Steel segment, improving year-on-year
 - Earnings situation significantly enhanced at Stainless
 - Technologies once again with major leap in profits (+170%)
 - Elevator: Stable, stable, stable
 - With highest-ever quarterly sales and EBT Services convincing top and bottom line

- **Exceeding mid-term target of €2 billion already in this fiscal year –**
EBT of €2.5 billion targeted for fiscal 2005/2006 excluding major nonrecurring items

- **Net financial credit of €0.5 billion –**
strengthening balance sheet and supporting future growth strategy

- **Announced share buyback almost completed:**
17.6 million shares or 3.4% of capital stock bought back by August 4, 2006



ThyssenKrupp Stock and Share Buyback (I)

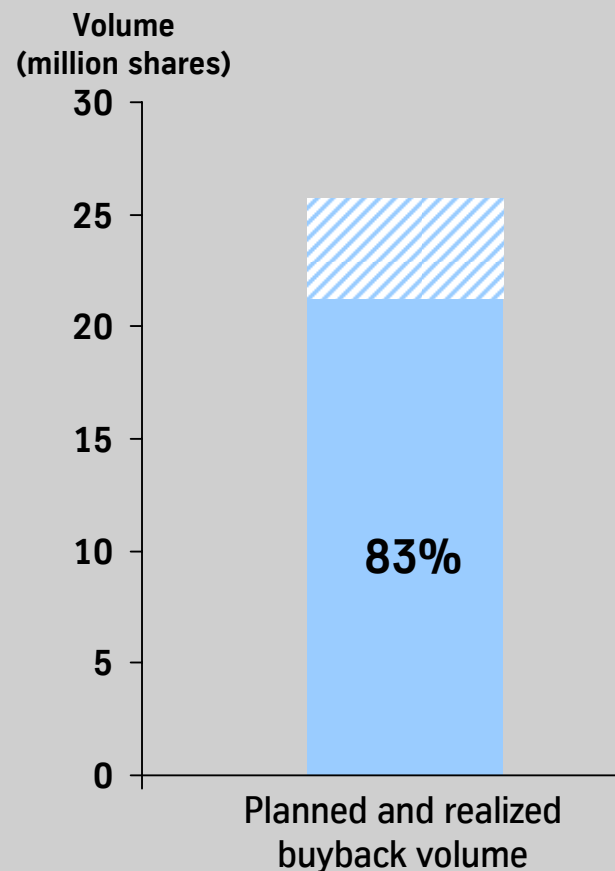
Key facts (as of August 11, 2006)

	Share Buyback	
	Volume (million shares)	Share of capital stock
Total buyback	25.724	5.0000%
Realized to date	21.280	4.1361%

⇒ About 83% of the planned buyback volume has already been realized:

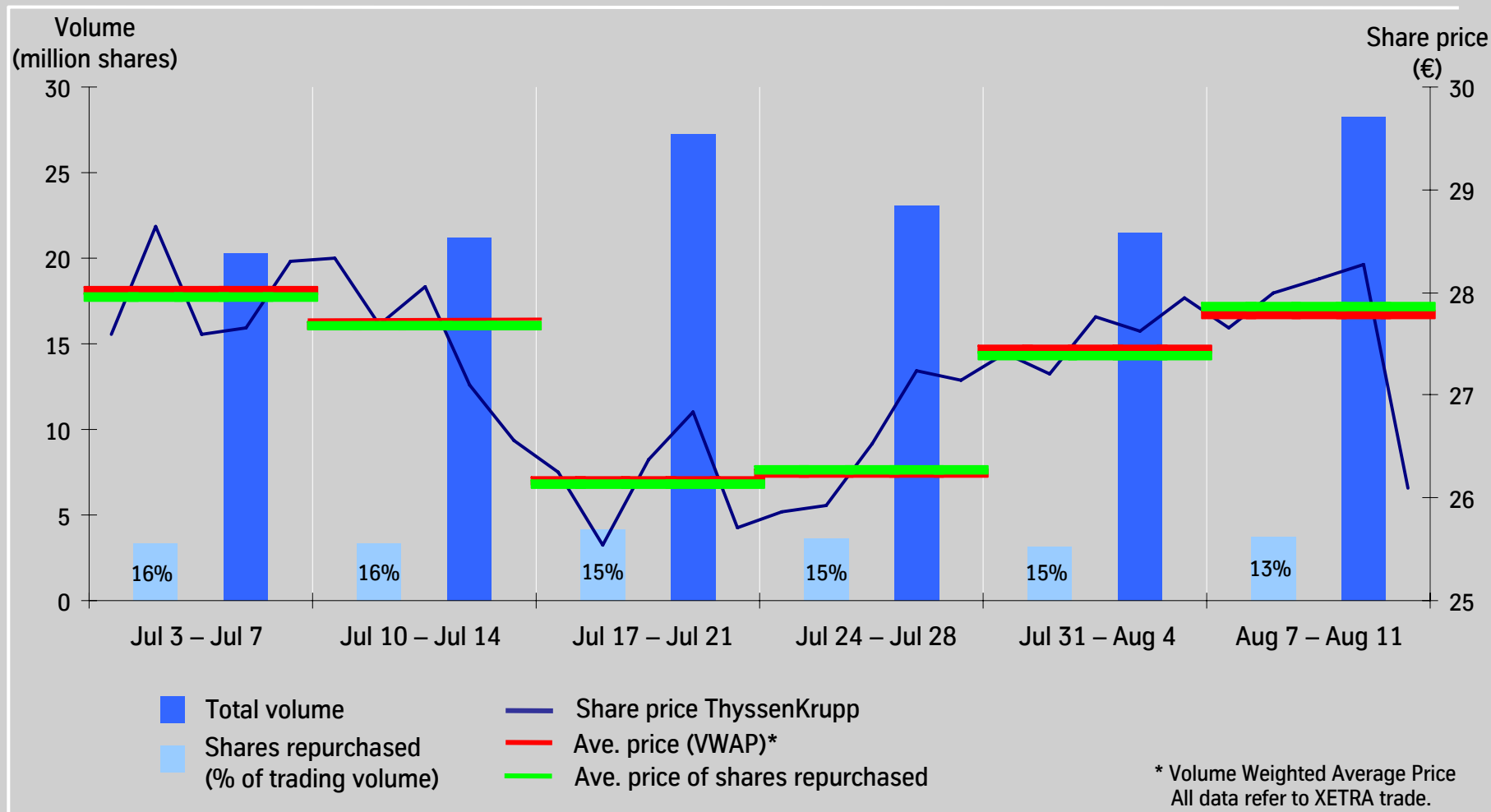
- Ave. price (VWAP*) €27.1826
- Ave. price of shares repurchased €27.1600
- Buyback costs €578.0 m

* Volume Weighted Average Price
All data refer to XETRA Trade.



ThyssenKrupp Stock and Share Buyback (II)

Trading volume and volume of shares repurchased (as of August 11, 2006)



23 Portfolio Optimizations in 2005/2006

Steel

Special Profile operations (DE)* **Disposal**

Automotive

TK Stahl Company (US) **Disposal**

Aluminiumfeinguss Soest (DE) **Disposal**

Budd Plastics division (US, MX) **Disposal**

Technologies

Maerz Ofenbau (CH) **Acquisition**

Atlas Elektronik (DE)*** **Acquisition**

BVI Steam Turbine division (DE) **Disposal**

Noske-Kaeser group (DE) **Disposal**

Elevator

Sun Rhine Enterprises (TW) **Acquisition**

General Elevator Maintenance (CA) **Acquisition**

Atlantic Elevator (US) **Acquisition**

KR Liften (NL) **Acquisition**

SIAR (IT) **Acquisition**

TEAM/TRABOSA (ES) **Acquisition**

Services

Jupiter Stomana (BG)** **Acquisition**

Coferal (DE) **Acquisition**

RIP (BR)**** **Acquisition**

Krupp Druckereibetriebe (DE) **Disposal**

Standardkessel (DE) **Acquisition**

Hearn group (CA) **Acquisition**

Metalfast (GB) **Acquisition**

VPK Metal (CA) **Acquisition**

Hommel group (DE) **Disposal**

* 75.1% / ** 80% / *** 60% / **** 51%



Outlook

- We expect the generally positive business performance to continue in the further course of the year. For fiscal year 2005/2006 we currently plan sales of €46 billion.
 - Based on the very good performance in the first nine months of fiscal 2005/2006, for the full year we now aim to achieve earnings before taxes – excluding major nonrecurring effects – of around €2.5 billion.
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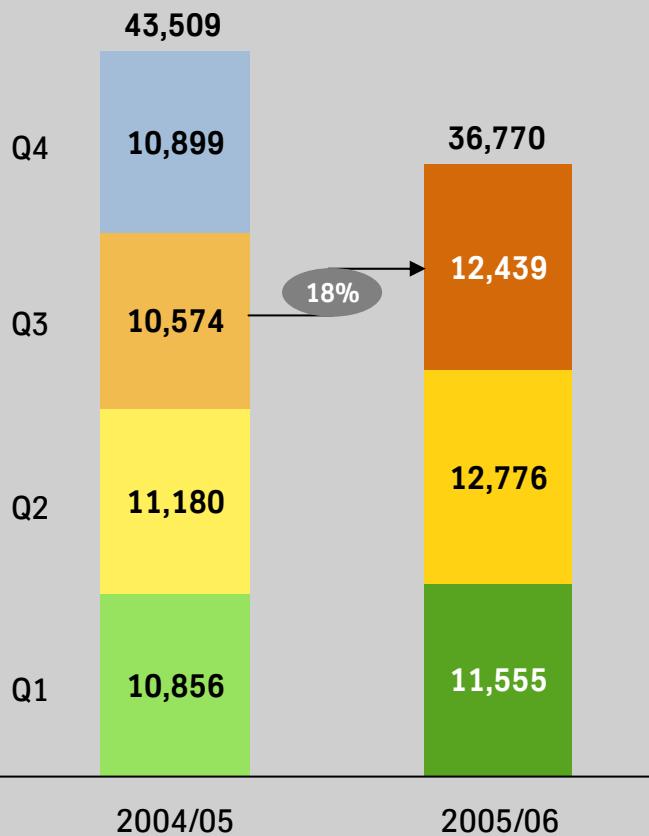
As published in the Interim Report on the 3rd Quarter 2005_2006, August 11, 2006



Group in Figures (I)

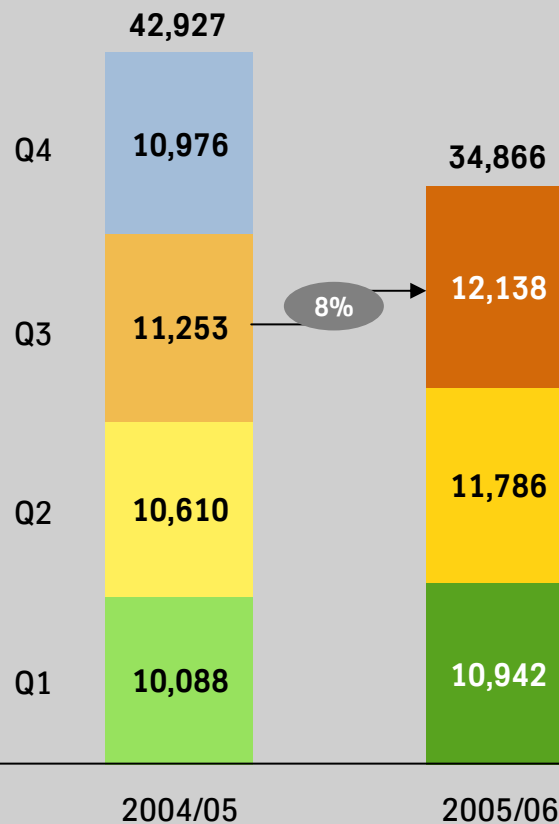
Order intake

million €



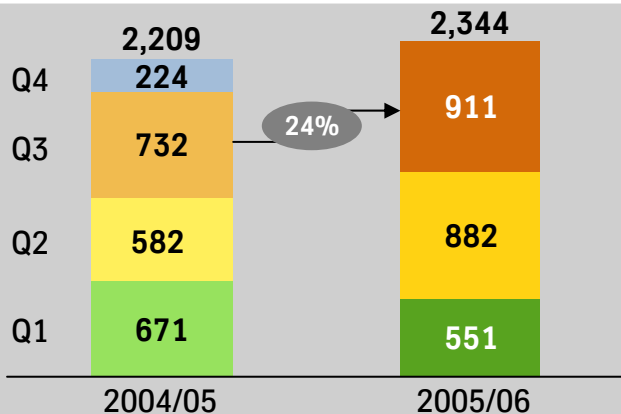
Sales

million €

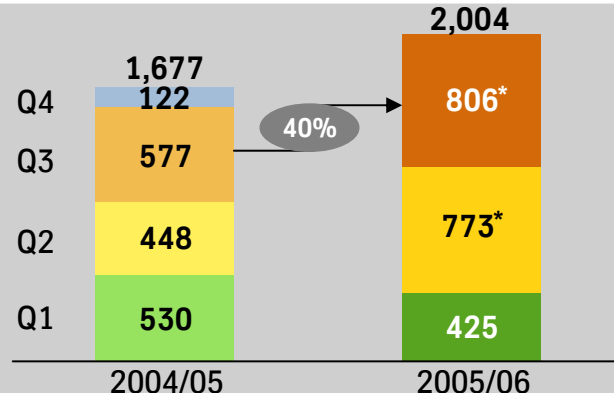


Group in Figures (II)

EBIT million €

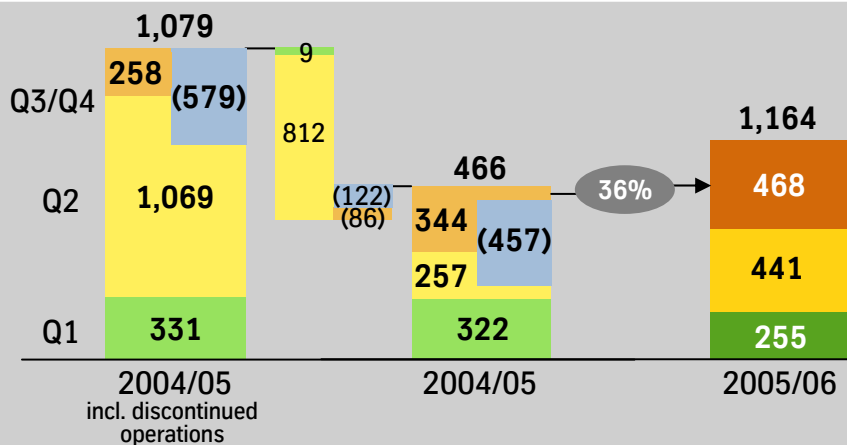


EBT million €

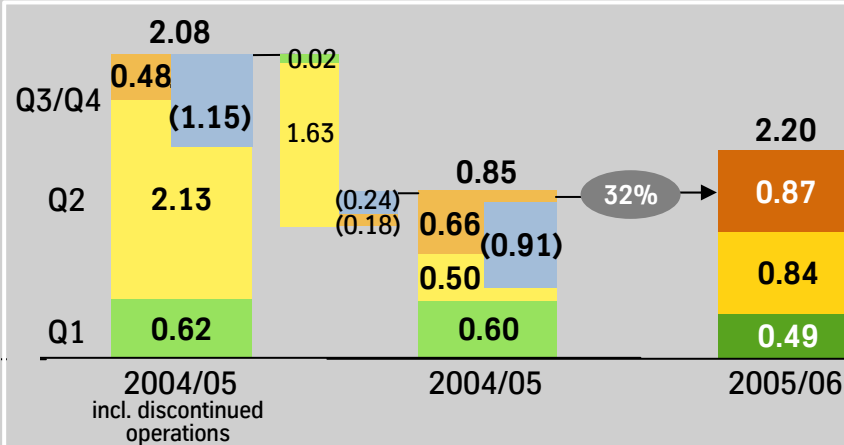


* incl. major nonrecurring items

Net income million €



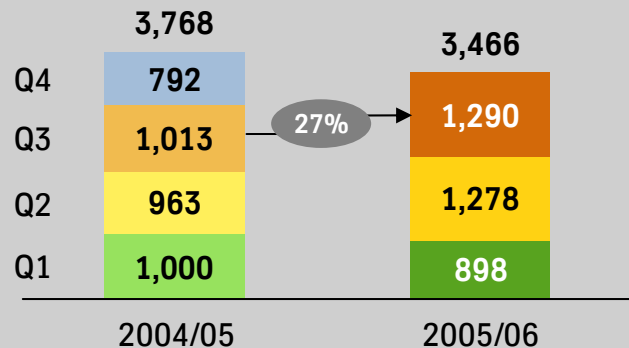
Earnings per share €



Group in Figures (III)

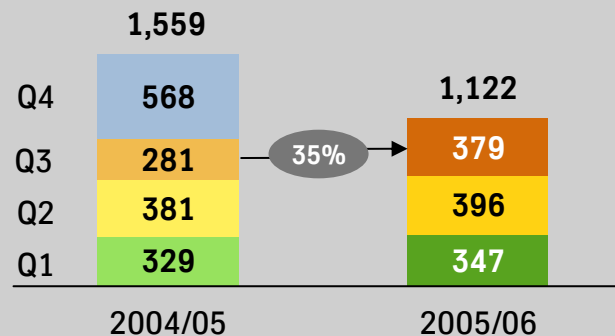
EBITDA

million €



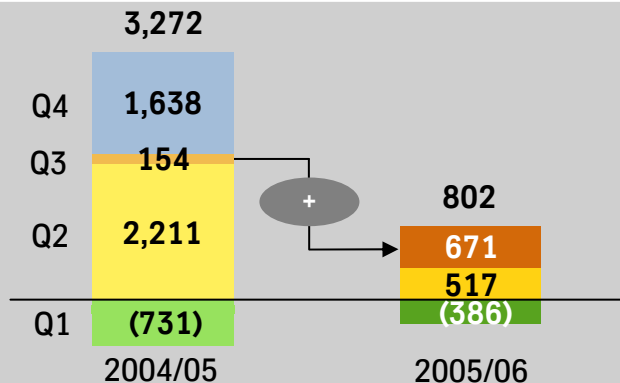
Depreciation and amortization

million €



Free cash flow*

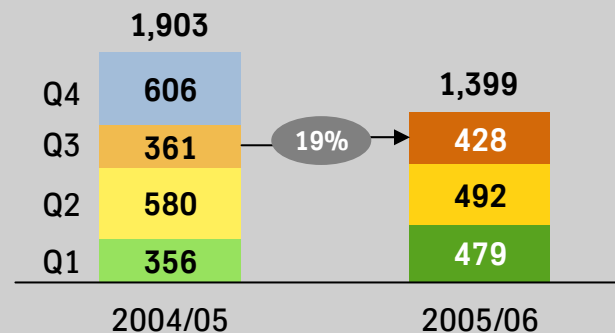
million €



* figures not adjusted for discontinued operations

Capital expenditures*

million €



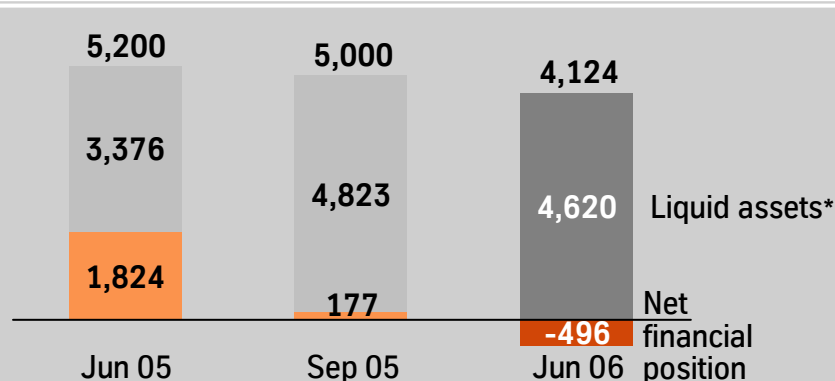
* incl. financial investments; figures not adjusted for discontinued operations



Group in Figures (IV)

Financial liabilities

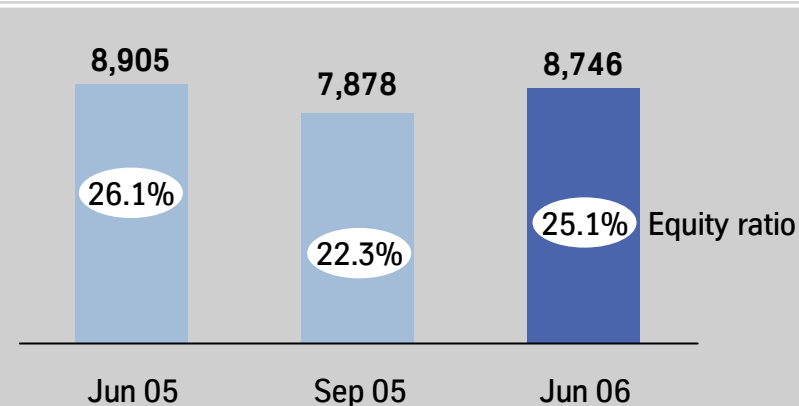
million €



* cash and cash equivalents, marketable securities

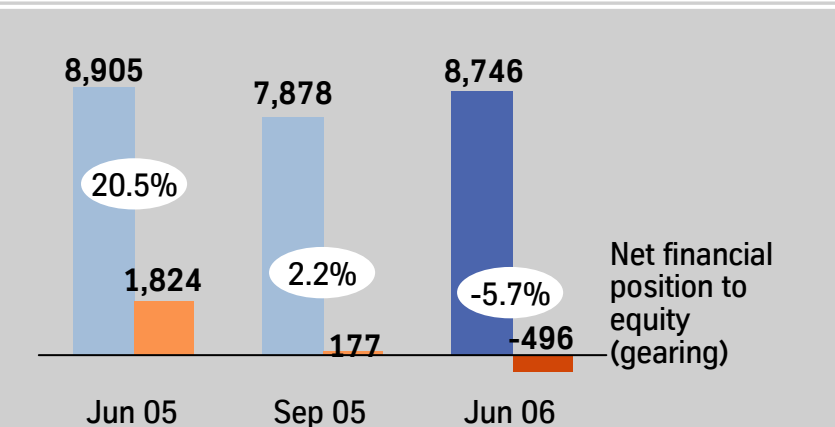
Stockholders' equity

million €



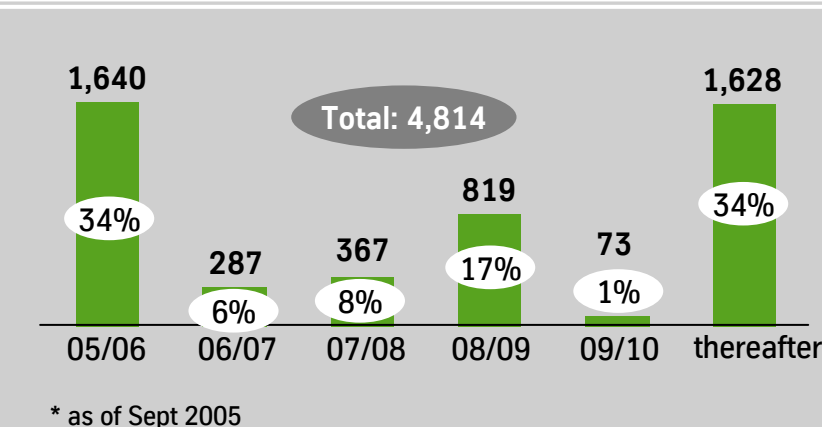
Gearing

million €



Maturity profile of gross financial payables*

million €



* as of Sept 2005



ThyssenKrupp Group 2004/2005

ThyssenKrupp AG

Group sales €42.9 billion • EBT €1,677 million • TKVA* €955 • Employees 185,932

Steel		Stainless		Automotive		Technologies		Elevator		Services	
Sales	€9.6 bn	Sales	€5.6 bn	Sales	€7.9 bn	Sales	€5.8 bn	Sales	€3.8 bn	Sales	€12.7 bn
EBT	€1,094 m	EBT	€286 m	EBT	€118 m	EBT	€40 m	EBT	€355 m	EBT	€261 m
TKVA	€593 m	TKVA	€68 m	TKVA	€(47) m	TKVA	€(204) m**	TKVA	€238 m	TKVA	€50 m
Empl.	31,634	Empl.	12,201	Empl.	43,537	Empl.	28,042	Empl.	34,151	Empl.	35,067
<ul style="list-style-type: none"> • Steelmaking • Industry • Auto • Processing 		<ul style="list-style-type: none"> • Nirosta • Acciai Speciali Terni • Mexinox • Shanghai Krupp Stainless • Stainless Int. • VDM 		<ul style="list-style-type: none"> • Chassis • Body • Powertrain 		<ul style="list-style-type: none"> • Plant Technology • Marine Systems • Mechanical Engineering • Transrapid 		<ul style="list-style-type: none"> • 4 regional business units • Accessibility • Escalators/ Passenger Boarding Bridges 		<ul style="list-style-type: none"> • Materials Services Europe • Materials Services North America • Industrial Services • Special Products 	
Steel				Capital Goods				Services			

Inter-segment sales unconsolidated; employees as at Sept 30, 2005 * ThyssenKrupp Value Added ** impacted by disposal loss of MetalCutting

ThyssenKrupp



Segment Overview – Steel (I)

		3rd quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	2,262	2,806	544	24.0
Sales	€m	2,508	2,813	305	12.2
EBITDA	€m	514	540	26	5.1
EBIT	€m	388	395	7	1.8
EBT	€m	367	382	15	4.1
Free cash flow	€m	189	420	231	+
Employees	(Jun 30)	31,262	30,228	-1,034	-3.3

- Robust business environment despite higher import licenses
- Stronger shipments coupled with continuously high average revenues per ton caused higher **order intake** and **sales** respectively
- Price increases effective from July fully passed on to customers
- Net revenues plus higher shipments more than compensated for raw material price increases such as zinc, in particular at Processing business unit
- Disruptions at Hüttenwerke Krupp Mannesmann (HKM) were not completely offset by own production, having a negative effect, especially on the medium-wide strip operations on both sales and EBT



Segment Overview – Steel (II)

Stainless

		3rd quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	1,497	1,921	424	28.3
Sales	€m	1,566	1,650	84	5.4
EBITDA	€m	124	215	91	73.4
EBIT	€m	89	143	54	60.7
EBT	€m	72	126	54	75.0
Free cash flow	€m	(68)	139	207	--
Employees	(Jun 30)	12,236	12,138	-98	-0.8

- Considerably improved business situation at Stainless with strong demand (both end consumers and service centres) along with significantly higher base prices; strongest recovery in Europe (Nirosta and AST) with cold-rolled shipments up 15%; good visibility for calendar H2 2006 with first **orders** booked already for Q2 2006/07
- **Earnings** up at all business units on the back of significantly improved base price levels but with extreme raw material cost increases running counter (especially for nickel); nickel alloys with sustainable strong contribution to segment earnings
- Only minor production shortfalls despite fire damage in Krefeld due to systematic redistribution of volumes within the ThyssenKrupp Stainless group



Segment Overview Steel: Output, Shipments and Revenues per Ton

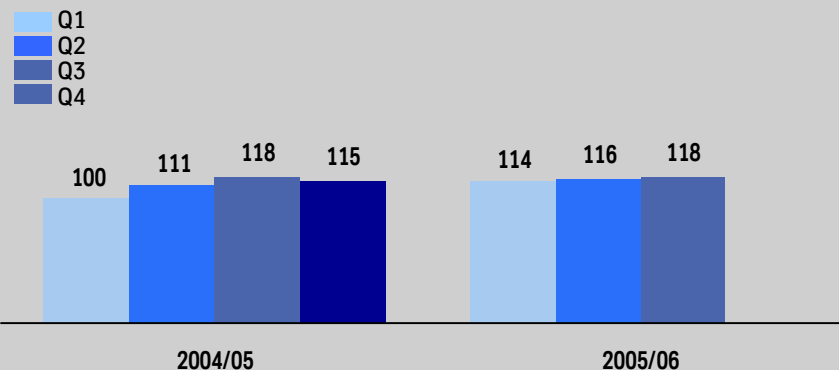
Crude steel output and shipments

in 1,000 tons	3rd quarter		Change	Change in %
	2004/2005	2005/2006		
Crude steel output	4,216	4,222	6	0.1
• Steel	3,499	3,502	3	0.1
• Stainless*	717	720	3	0.4
Shipments				
• Steel total	3,242	3,625	383	11.8
• Steel CR	2,291	2,601	310	13.5
• Steel HR	951	1,024	73	7.7
• Stainless total**	644	666	22	3.4
• Stainless CR	411	472	61	14.8
• Stainless HR***	166	142	-24	-14.5

* incl. carbon, forging, Ni-base ** consolidated *** HR white, HR black, slabs

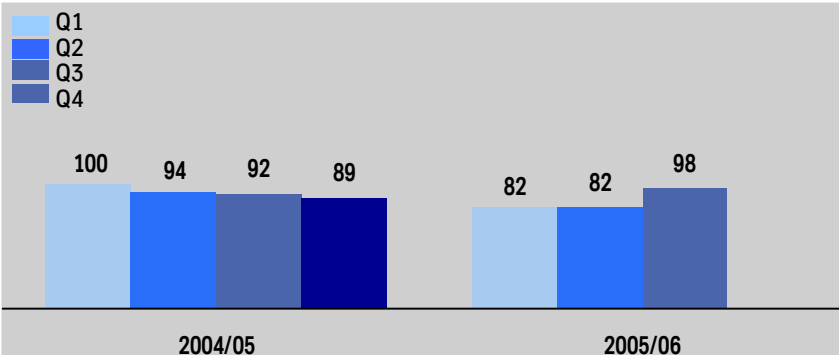
Steel: Average revenues per ton

Q1 2004/2005 = 100



Stainless: Average revenues per ton*

Q1 2004/2005 = 100



* CR 304, Germany, incl. alloy surcharge



Segment Overview – Capital Goods (I)

Automotive

		3rd quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	2,106	2,084	-22	-1.0
Sales	€m	2,057	2,087	30	1.5
EBITDA	€m	155	140	-15	-9.7
EBIT	€m	77	67	-10	-13.0
EBT	€m	43	33	-10	-23.3
Free cash flow	€m	15	120	105	+
Employees	(Jun 30)	43,302	41,120	-2,182	-5.0

- Increase in **sales** at Chassis and Powertrain business units due to growth in systems business (e.g. axle assembly) and higher volumes for camshafts; Body business unit still impacted by lower volumes at stamping plants
- Restructuring charge of €24 million related to closure of Detroit plant and with negative impact on **EBT**; excluding nonrecurring items in the comparable quarters improvement on operational level
- Status quo of restructuring process in North America: 1. asset impairments for Detroit plant (€28 m, Q3 04/05) and Kitchener plant (€49 m, Q2 05/06); 2. closure of Detroit plant agreed and initiated, shift of production to Shelbyville plant; 3. minor disposals proceeded: TK Stahl Company (alu castings), TK Budd Plastics division



Segment Overview – Capital Goods (II)

Technologies

		3rd quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	1,045	1,323	278	26.6
Sales	€m	1,542	1,458	-84	-5.4
EBITDA	€m	82	120	38	46.3
EBIT	€m	41	88	47	+
EBT	€m	33	90	57	+
Free cash flow	€m	(115)	(25)	90	--
Employees	(Jun 30)	28,056	27,440	-616	-2.2

- Clear rise in **order intake** mainly attributable to Marine Systems; continued favourable market environment for large and special plant construction; **sales** lower due to disposals and strong prior-year level, but higher on a 9 months basis
- **EBT** almost tripled with major profit increase at Plant Technology and Mechanical Engineering contributing more than 50% of segment EBT
- Further step towards optimizing the portfolio with sale of Noske-Kaeser group (air-conditioning and ventilation equipment); acquisition of Atlas Elektronik closed



Segment Overview – Capital Goods (III)

Elevator

		3rd quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	1,031	1,173	142	13.8
Sales	€m	942	1,070	128	13.6
EBITDA	€m	98	124	26	26.5
EBIT	€m	86	109	23	26.7
EBT	€m	79	98	19	24.1
Free cash flow	€m	19	(6)	-25	--
Employees	(Jun 30)	33,699	35,579	1,880	5.6

- Encouraging **order intake** and **sales** growth especially on the back of strong new installation business in the US; Escalators/Passenger Boarding Bridges with clear improvement profiting moreover from significant growth in air traffic
- **Profit** wise strongest quarter in this fiscal year; overall productivity enhancement measures and expansion of service activities counterbalancing price competition; Americas business unit with major earnings improvement as well as contribution to segment EBT
- Difficult situation on South Korean market especially for new installations impacted sales and earnings likewise; refit measures for South Korean activities have been implemented



Segment Overview – Services

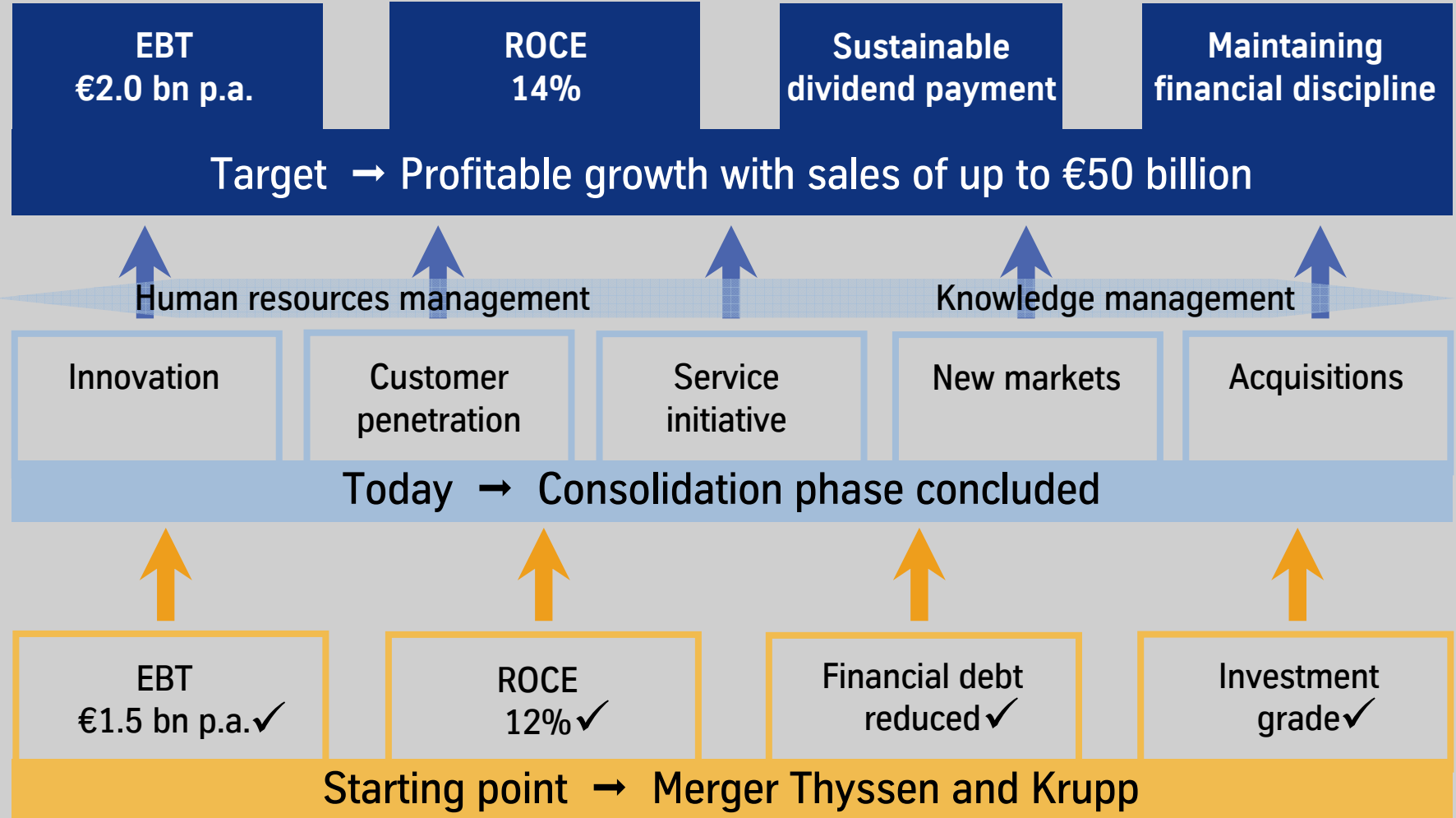
Services

		3rd quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	3,154	3,841	687	21.8
Sales	€m	3,327	3,821	494	14.8
EBITDA	€m	152	221	69	45.4
EBIT	€m	122	188	66	54.1
EBT	€m	102	168	66	64.7
Free cash flow	€m	174	199	25	14.4
Employees	(Jun 30)	33,275	38,830	5,555	16.7

- Strong rise in **orders** at all business units displaying continuing strong market environment, especially in the US; highest-ever quarterly **sales** driven by external factors (strong demand, higher prices in particular for rolled and specialty steel, nonferrous metals and industrial services) as well as internal programs and initiatives
- Clear rise in **profit** reflecting positive business development; main earnings contribution by Materials Services Europe but Materials Services North America catching up by quadrupling its income
- Global business expansion led to apparent increase in workforce; all companies acquired and activities established performing well



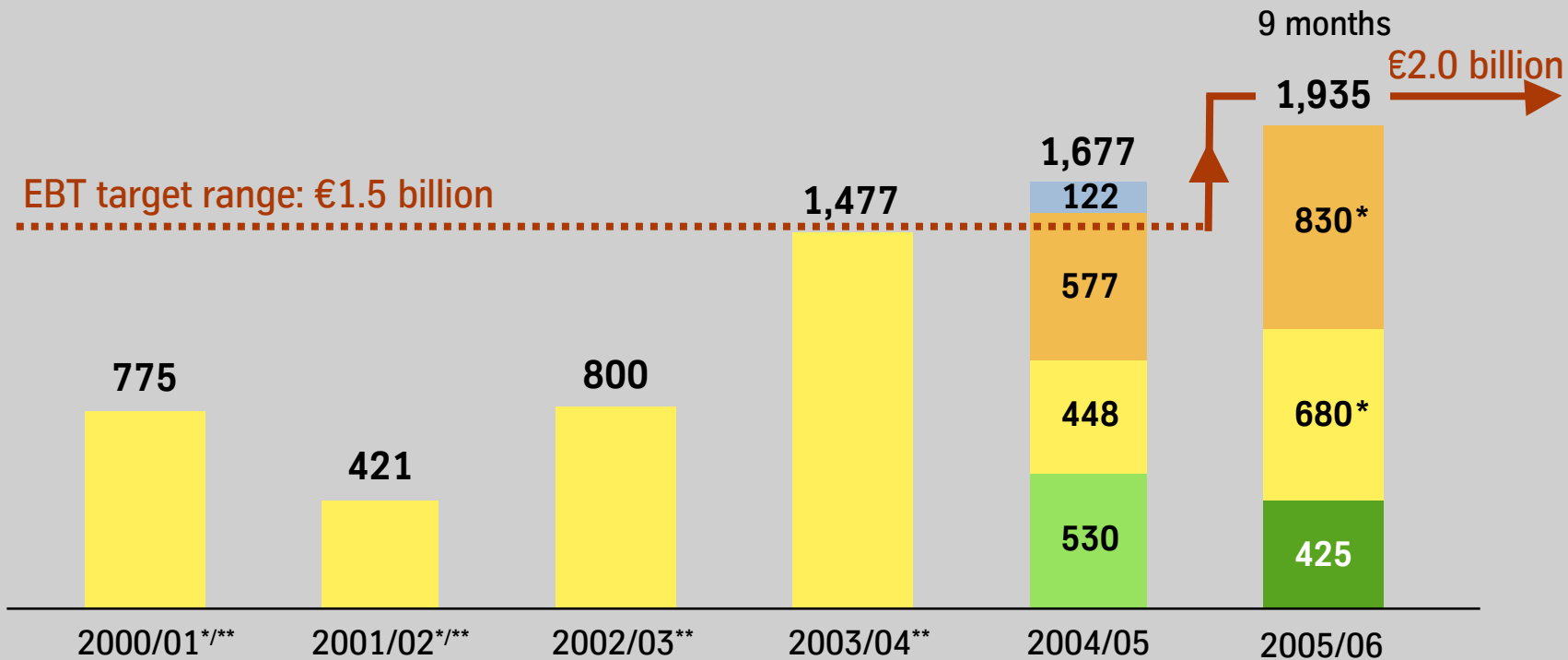
ThyssenKrupp – Growth Strategy



EBT – Track Record and Mid-term Target

EBT

million €



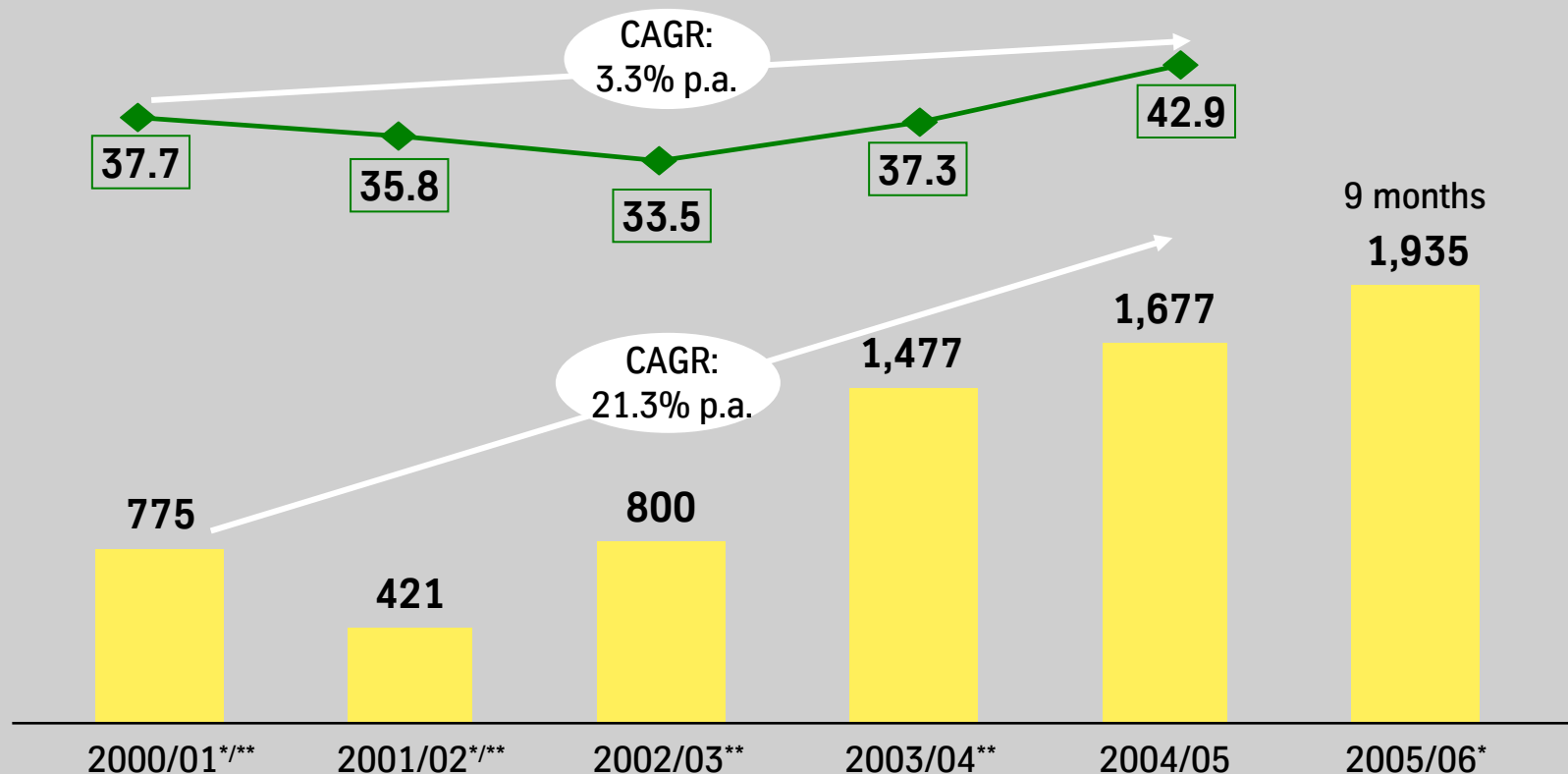
* excluding major nonrecurring items ** US GAAP



Efficiency Enhancement – Track Record

Sales and EBT

billion € / million €



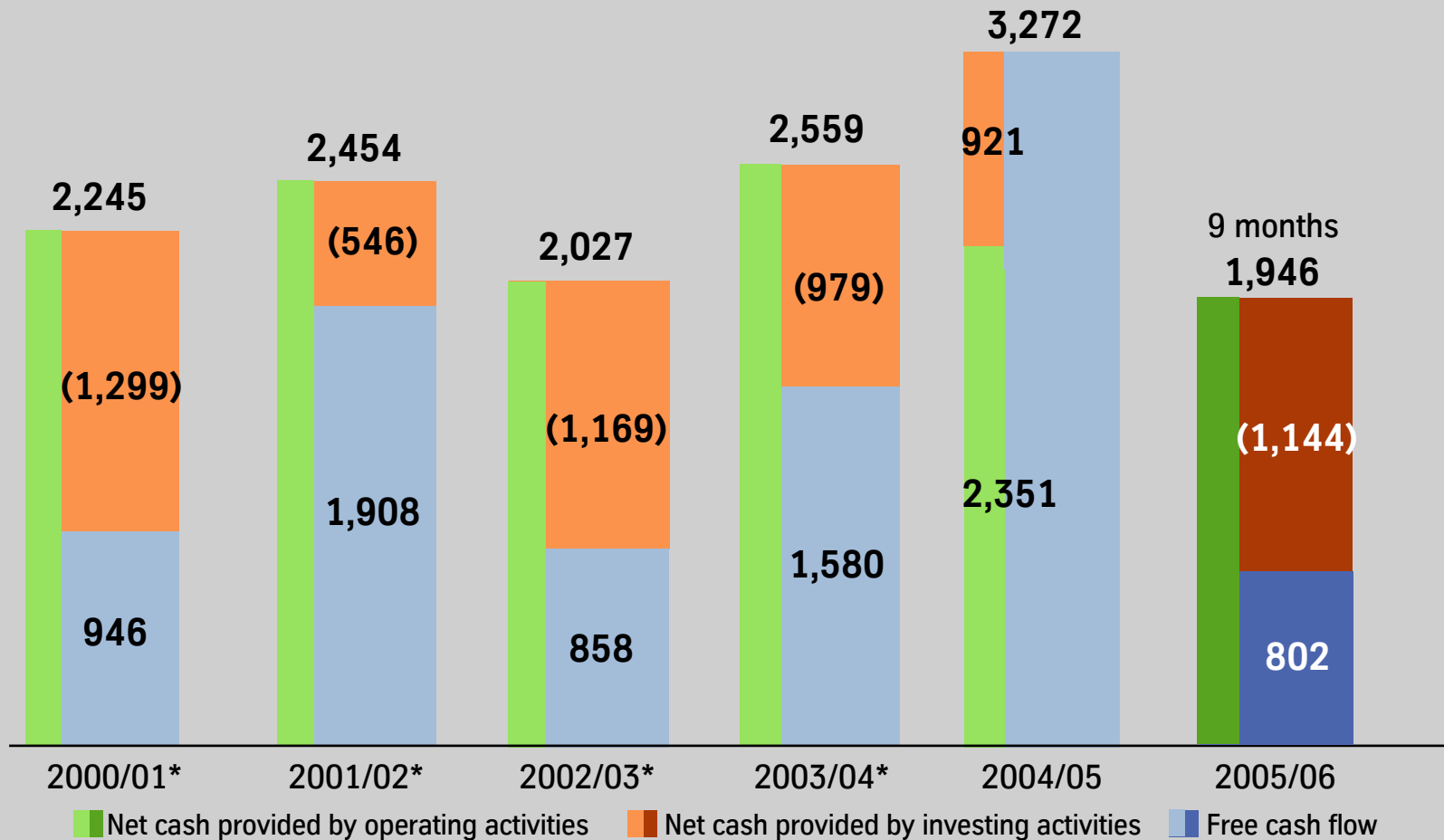
* excluding nonrecurring items ** US GAAP



Cash Flow – Track Record

Net cash provided by operating and investing activities, free cash flow

million €



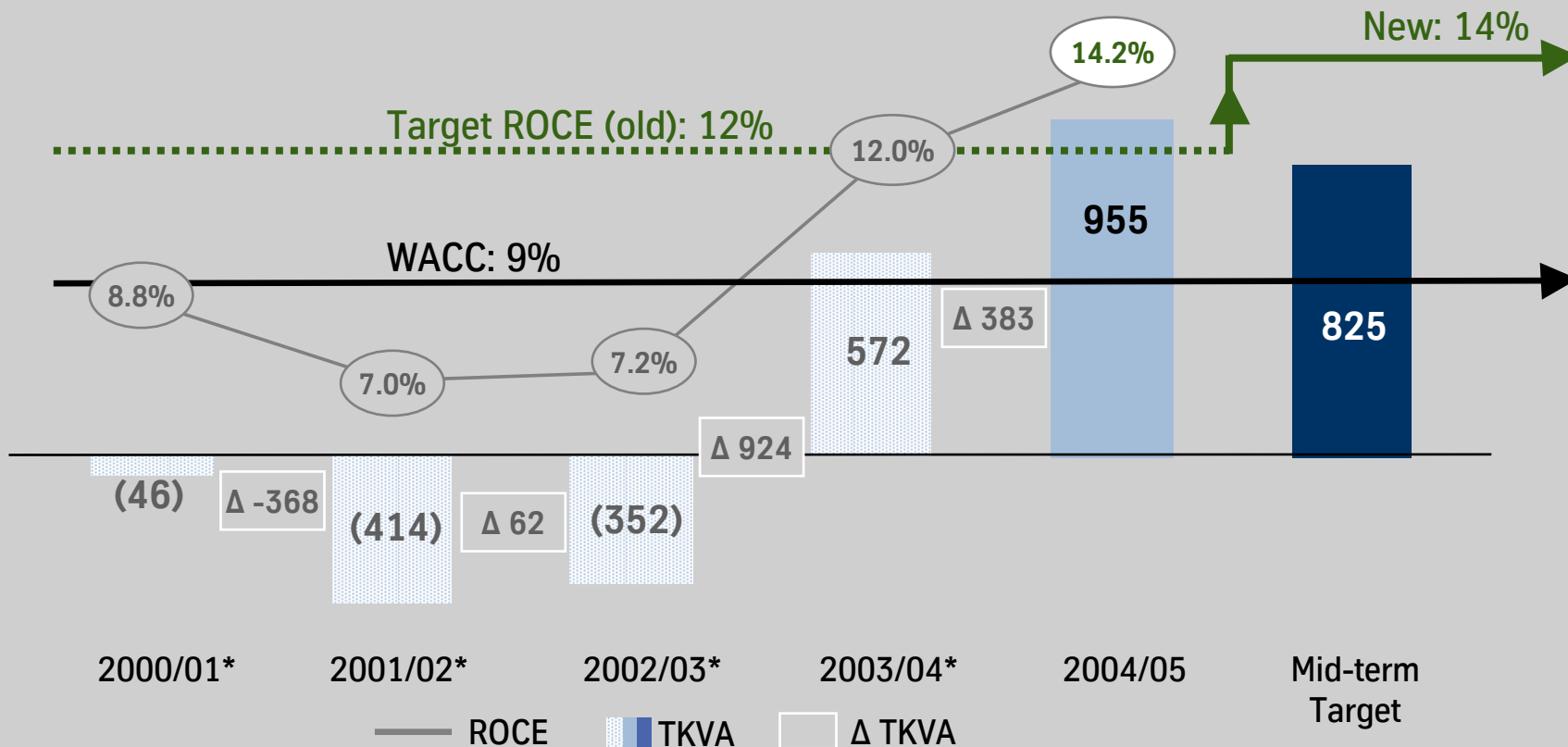
* US GAAP



Value Indicators – Track Record and Mid-term Target

ROCE and ThyssenKrupp Value Added

% / million €



* US GAAP



Value Indicators by Segment – Mid-term Targets

	Capital Employed in million € Ø 2004/05	WACC in %	ROCE in %		TKVA in million €		EBT in million €	
			2004/05	Target	2004/05	Target	2004/05	Target
Group	18,391	9.0	14.2	14.0	955	825	1,677	2,000**
thereof								
Steel	5,965	9.5	19.4	16.5	593	410	1,094	950
Stainless	2,996	9.5	11.8	13.5	68	110	286	320
Automotive	2,982	9.5	7.9	16.5	(47)	200	118	340
Technologies	435	9.5	(15.3)*	30.0	(204)*	270	40	320
Elevator	1,613	8.5	23.3	27.0	238	330	355	450
Services	3,089	9.0	10.6	14.0	50	160	261	375

All figures incl. discontinued operations except EBT.

* impacted by disposal loss of MetalCutting

** including risk buffer and corporate costs (pensions etc.)



Overview of Segment Strategies

Steel

- Clear strategy to enter NAFTA market with focus on high value-added products
- Secure growth opportunities by utilizing low-cost slabs from Brazil
- Expand strong European market position

Stainless

- Further concentration on high-quality stainless steel products and nickel alloys
- Customer focus through strong delivery performance and distribution network
- Downstream expansion in high-profit growth markets

Automotive

- Focus more on consolidation, especially restructuring of North American activities
- Strengthen global market position for competitive products
- Screening future growth opportunities: business in Asia/with Asian OEMs

Technologies

- Strengthen 3 highly profitable business units and expansion of service business
- Focus on activities with clear growth potential
- Sustainable value creation and generation of cash flow

Elevator

- Continuing growth through further acquisitions
- Increasing market share globally and locally, especially Asia and Eastern Europe
- Developing and introducing innovative products and focus on modernization business

Services

- Growth through integrated services to further dampen volatility of business
- Expansion through organic growth and acquisitions, especially Eastern Europe and North America



Planned Slab Plant in Brazil Creates Competitive Advantages

Location

- Sepetiba, Brazil
- Link to iron ore logistics from Minas Gerais (CVRD South System ore mines)
- Rail connection and own dock

Plant configuration



- Capacity: 5.0 million t/a

Startup

- Production of first slab beginning of 2009

Low-cost slab sourcing as ideal basis for further processing in North America

Competitive advantages

- Secured high-quality iron ore supply
- Location advantages
- Modern and efficient technology and processes
- Optimal logistic setting

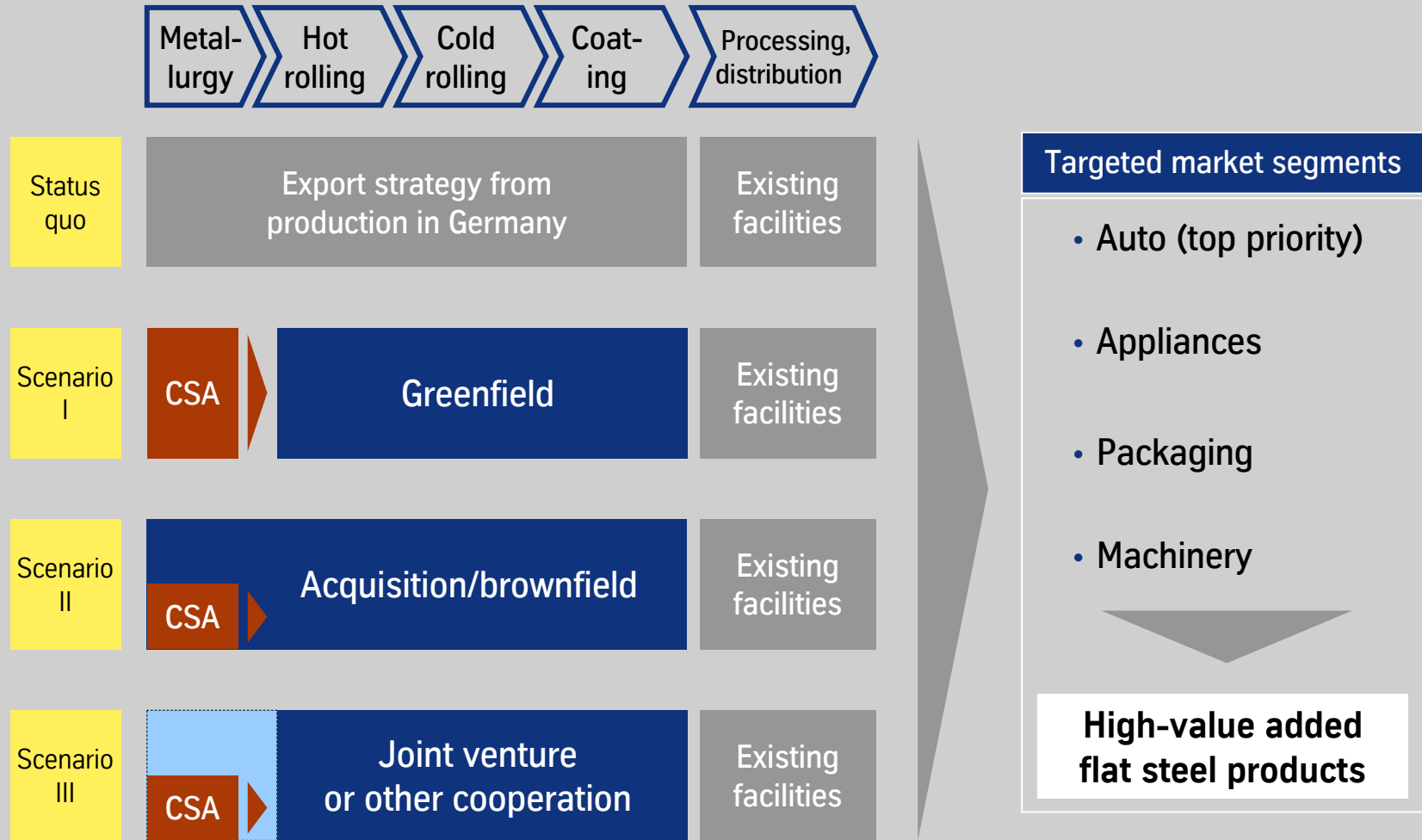


Outstanding cost position

* investment by partner



Downstream Strategy for North America Based on Three Scenarios



Objective: Profitable Growth Across all Businesses

ThyssenKrupp AG
Sales: up to €50 billion EBT: €2 billion

Product-oriented businesses
Sales: ~ €30 billion

Service-oriented businesses
Sales: ~ €20 billion

Steel	
Steel Stainless	
Sales	EBT
Objective* 16 – 17	1,270
↑	↑
2004/05* 15.2	1,380

Capital Goods	
Automotive Technologies Elevator	
Sales	EBT
Objective* 19 – 20	1,110
↑	↑
2004/05* 17.5	513

Services	
Materials and Industrial Services	
Sales	EBT
Objective* 13 – 14	375
↑	↑
2004/05* 12.7	261

* sales in €bn, EBT in €m



Innovations Pave the Way to Success

Technologies

Air-independent propulsion system for submarines



- Air-independent propulsion through specific adaptation of the fuel cell technology
- Greater underwater endurance and range with no impact on signature
- A total of 20 fuel cell-powered submarines have been sold on the world market to date

ThyssenKrupp
Innovation Award
2006 (1st)

Stainless

Silver Ice® UV – the anti-fingerprint formula

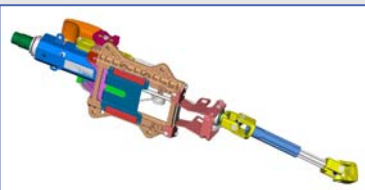


- Newly designed UV-cured coating for stainless steel surfaces providing protection from fingerprints
- High resistance to scratches and chemicals, good formability and easy to clean
- Applications: e.g. high-quality kitchen appliances, building and elevator paneling

ThyssenKrupp
Innovation Award
2006 (2nd)

Automotive

Adaptive linear crash systems



- Steering column crash system with energy-absorbing element based on electronically controlled intelligent materials
- Maximum safety for the person behind the wheel regardless of weight, seat position, etc.
- Currently still in the development phase with great potential (market trend "occupant protection")

ThyssenKrupp
Innovation Award
2006 (2nd)

Steel

TriBond®



- Functional steel composite material with tailored properties (3-layer hot strip)
- Combination of properties such as wear resistance and ductility
- Application-specific layer materials and order simplify customer processing and realize improved end product properties

ThyssenKrupp
Innovation Award
2006 (3rd)

Investment Conclusion

- Strong commitment to sustainable profit generation and value enhancement throughout business cycles

- Value creation for shareholders not only by profitable growth initiatives, but also by stable and sustainable dividend payment

- Continuation of systematic value management by concentrating only on high-performance business areas and active portfolio management

- Further expansion of service orientation as well as fostering technological and innovative capabilities



Financial Calendar 2006/2007

- October 25, 2006 Quiet Period
to November 30, 2006
 - December 1, 2006 Annual Press Conference
Analysts' and Investors' Meeting (Essen, Germany)
 - January 19, 2007 Annual General Meeting (Bochum, Germany)
 - January 24, 2007 Quiet Period
to February 12, 2007
 - February 13, 2007 Interim Report 1st quarter 2006/2007 (Oct to Dec)
Conference call with analysts and investors
-



Financial Calendar 2007

-
- April 24, 2007 to May 10, 2007 Quiet Period

 - May 11, 2007 Interim Report 2nd quarter 2006/2007 (Jan to Mar)

 - May 15, 2007 Analysts' and Investors' Meeting (London, UK)

 - July 24, 2007 to August 9, 2007 Quiet Period

 - August 10, 2007 Interim Report 3rd quarter 2006/2007 (Apr to Jun)
Conference call with analysts and investors
-



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Disclaimer

In this presentation all figures are prepared in accordance with IFRS. Moreover the figures in the income statement refer to continuing operations unless otherwise stated.

Due to the conversion process figures included here should be seen as provisional as the IASB may still enact provisions that could be applied retroactively. The audit of the restated figures will be in conjunction with the audit of the full financial statements under IFRS for the fiscal year ending September 30, 2006.

This presentation contains certain statements that are neither reported financial results nor other historical information. These statements are forward-looking statements and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond ThyssenKrupp's ability to control or estimate precisely, such as future market and economic conditions, the behavior of other market participants, the ability to successfully integrate acquired businesses and achieve anticipated synergies and the actions of government regulators. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this presentation. ThyssenKrupp does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of these materials.

