O N D J F M A M J J A S

03

Investors' Information
August 2005

ThyssenKrupp

Q3 2004/05 – Overview

ThyssenKrupp remains on track

- **Order intake** increased to €10.6 billion, 7% higher yoy
- **Sales** were up 12% at €11.3 billion
- **EBT** stable at €529 million compared to €537 million in the prior-year period
- **EPS** reached €0.59, compared with €0.61 a year earlier
- **Net financial payables** at €1.6 billion (June 30, 2005) were €1.2 billion less than at Sept 30, 2004 and €2.6 billion less than at June 30, 2004

Highlights

- **Steel: Increase in EBT yoy and compared to Q2 2004/05**
  - Carbon Steel as main earnings contributor due to higher average revenues and supported by long-term contract business exposure
  - Stainless impacted by weaker demand, capacity expansion and lower base prices
- **Technologies** and **Services** strengthen earnings contribution to Group again
- **Underlying performance in Automotive improving**
  - Impairment charge of €28 million booked for Detroit plant
  - Excluding restructuring efforts clear operating improvement at Automotive qoq
- **Disposal program "33+" almost completed**
  - MetalCutting (Technologies): sold in August 2005
  - Truck springs (Automotive): sold in July 2005; remaining part to be combined with ThyssenKrupp Bilstein group to pool spring/shock absorber capabilities

Portfolio Optimizations in 2004/05

Steel

CS Inox (IT)*	Acquisition
Eurinox (NL/TR)*	Acquisition
Dortmunder Eisenbahn (DE)	Disposal
MRT (IT)	Acquisition
EWK (DE)	Disposal

Technologies

HDW (DE)	Acquisition
Elastomertechnik (DE)	Disposal
Stahlbau Hanover (DE)	Disposal
G&L Motion Control (US)	Disposal
TK INSA (ES)***	Disposal
MetalCutting (DE, GB, US)***	Disposal

Automotive

QDF (GB)	Disposal
JV TK Gerlach/Sumitomo (CN)**	Acquisition
Fahrzeugguss (DE)	Disposal
Truck springs (PT, RO)	Disposal

Services

TMH/ThyssenKrupp Mannex (DE)	Winding down
MUT (CZ)	Acquisition
Automata (BR)	Acquisition
Lesser group (DE)	Acquisition
Eckhardt Marine (DE)	Disposal

Elevator

Kare Elevators & Engineering (IN)	Acquisition
Ascensores Silves Hidrolex (ES)	Acquisition

Real Estate

TK Wohnimmobilien (DE)	Disposal

* minority interest ** 34% *** closing not yet completed

Portfolio Optimization – Disposals since October 2002

	Number of Entities	Sales (annual)	EBT (annual)	Net Financial Debt*	Pension Obligations	Employees
Fiscal year 2002/03	12**	€919 m	€1 m	€242 m	€19 m	4,529
Fiscal year 2003/04	9	€1,458 m	€(8) m	€263 m	€160 m	8,125
1st quarter 2004/05	-	-	-	-	-	-
2nd quarter 2004/05	5	€1,390 m	€140 m	€230 m***	€137 m***	5,937
Total	26	€3,767 m	€133 m	€735 m	€316 m	18,591
Subsequent Events	2	€528 m	€(16) m	€85 m***	€91 m***	3,291

* when company was disposed of ** incl. non-consolidated entities *** as on last reporting date when deal was announced

Outlook

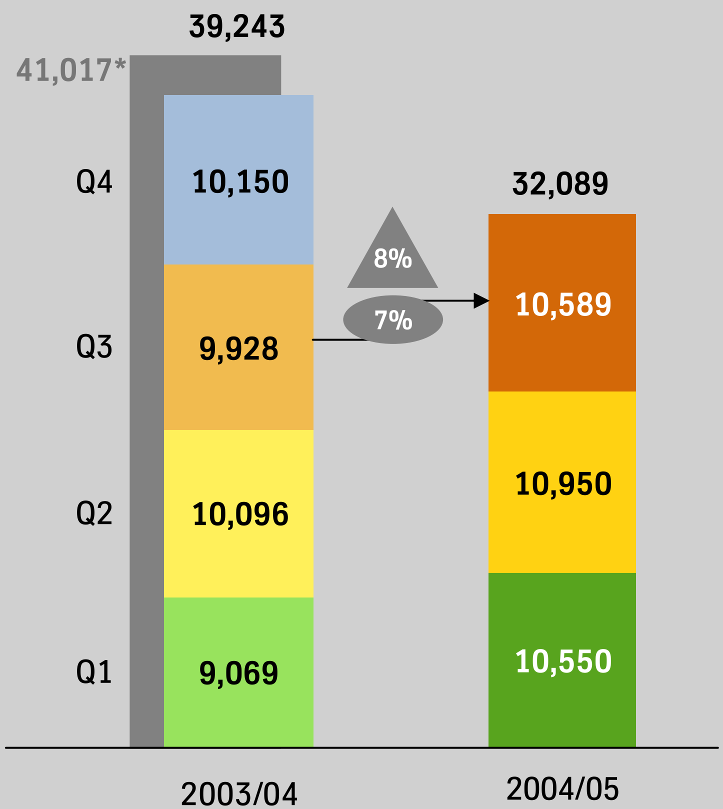
- We expect the encouraging business performance to continue on the whole in the further course of the year. For the full year we plan sales of just over €41 billion.
- In terms of earnings before taxes, excluding the effects of major disposals, acquisitions and restructuring measures, we aim to achieve around €1,700 million, surpassing the very good level of 2003/04 (€1,470 million).

As published in the Interim Report on the 3rd quarter 2004/05, p. 3, August 12, 2005

Group in Figures (I)

Order intake

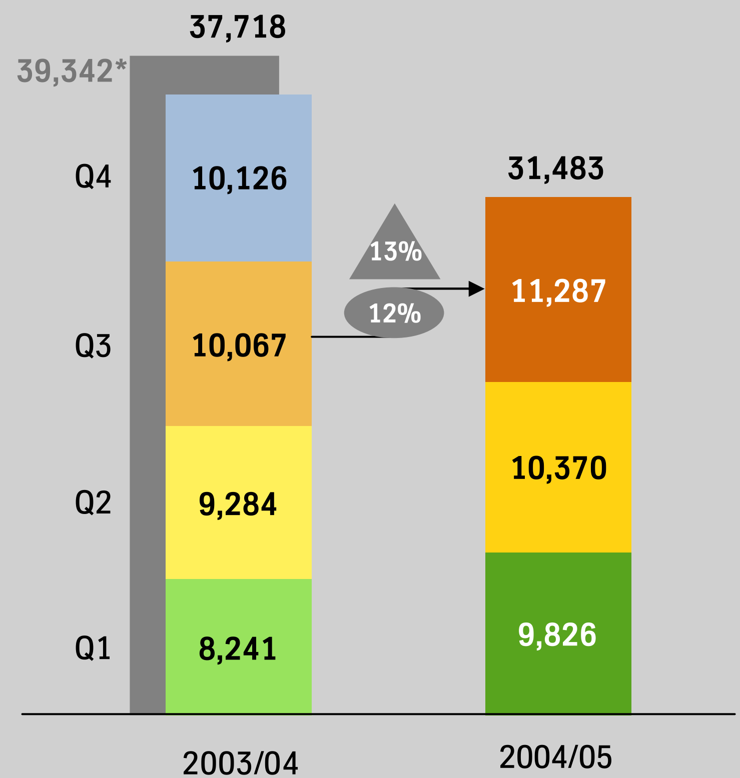
million €



* as reported on Dec 1, 2004 excluding €/$ exchange rate effects

Sales

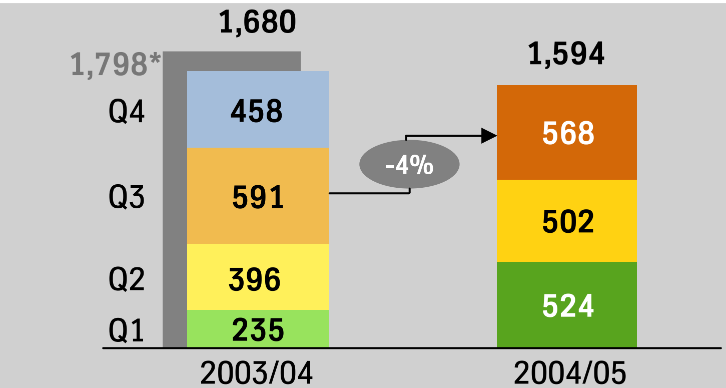
million €



* as reported on Dec 1, 2004 excluding €/$ exchange rate effects

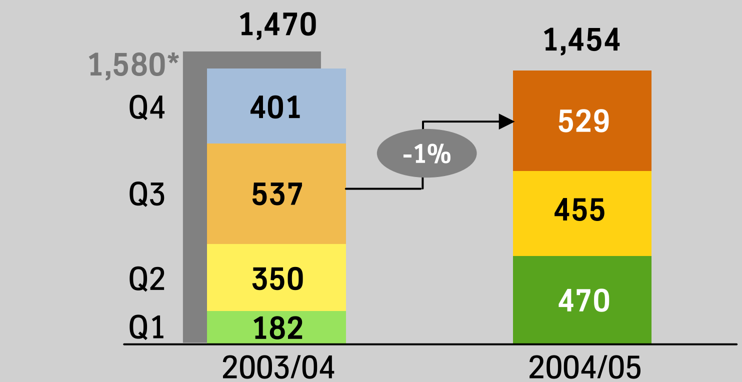
Group in Figures (II)

EBIT
million €



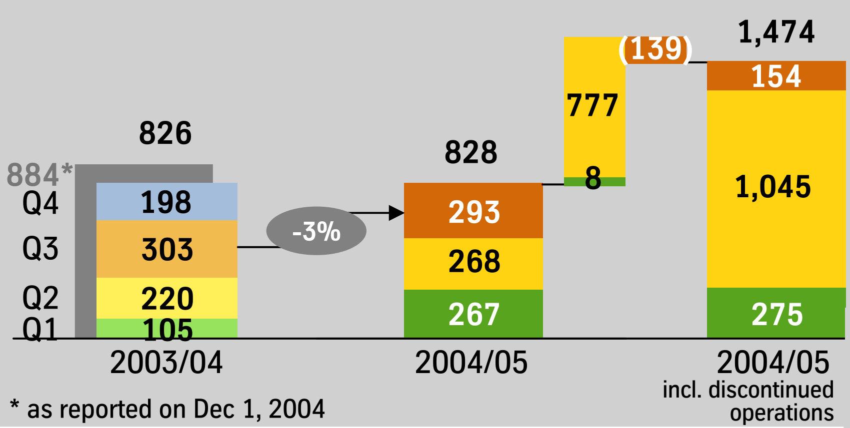
* as reported on Dec 1, 2004

EBT
million €



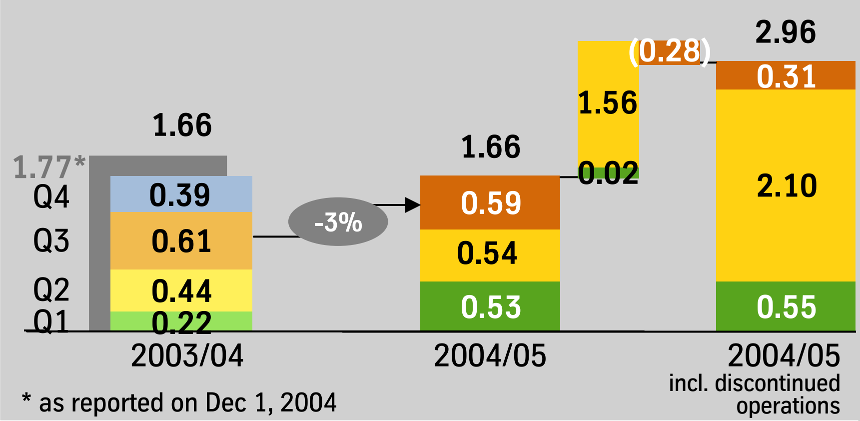
* as reported on Dec 1, 2004

Net income
million €



* as reported on Dec 1, 2004

Earnings per share
€

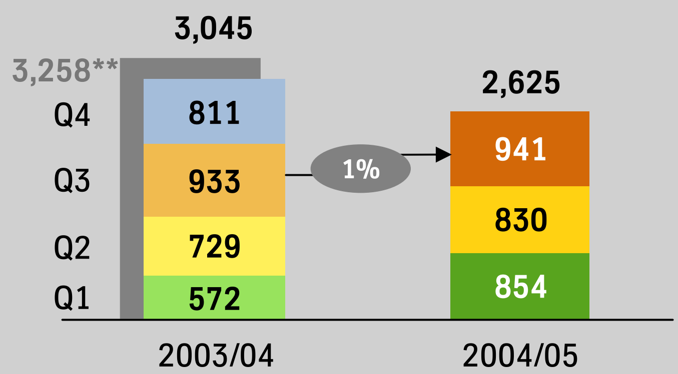


* as reported on Dec 1, 2004

Group in Figures (III)

EBITDA*

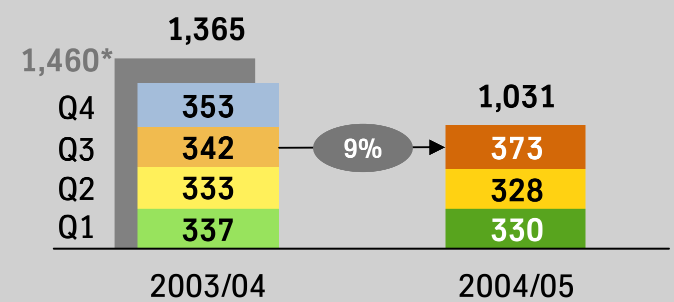
million €



* excl. interest on accrued pension liabilities ** as reported on Dec 1, 2004

Depreciation and amortization

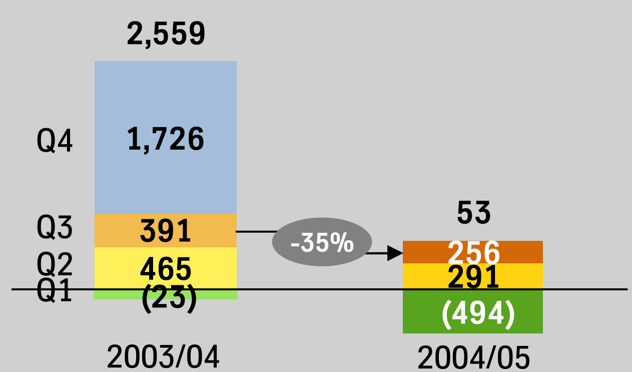
million €



* as reported on Dec 1, 2004

Net cash used in operating activities*

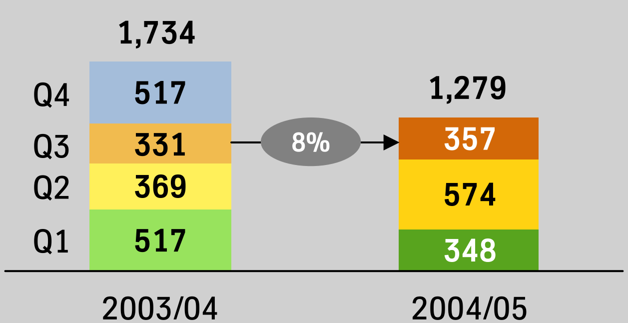
million €



* figures not adjusted in accordance with SFAS 144

Capital expenditures*

million €

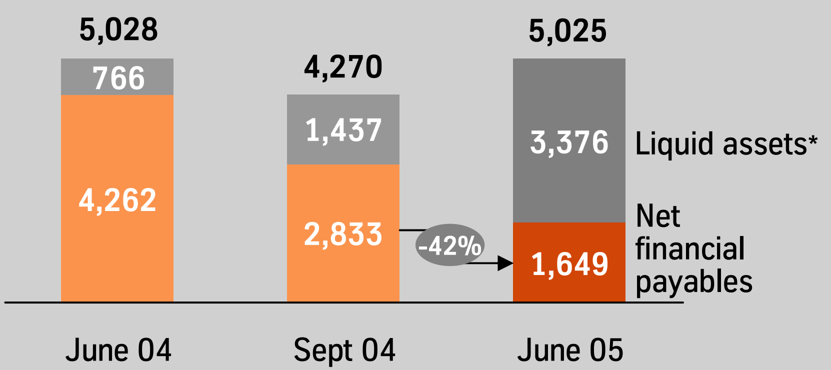


* incl. financial investments; figures not adjusted in accordance with SFAS 144

Group in Figures (IV)

Financial payables

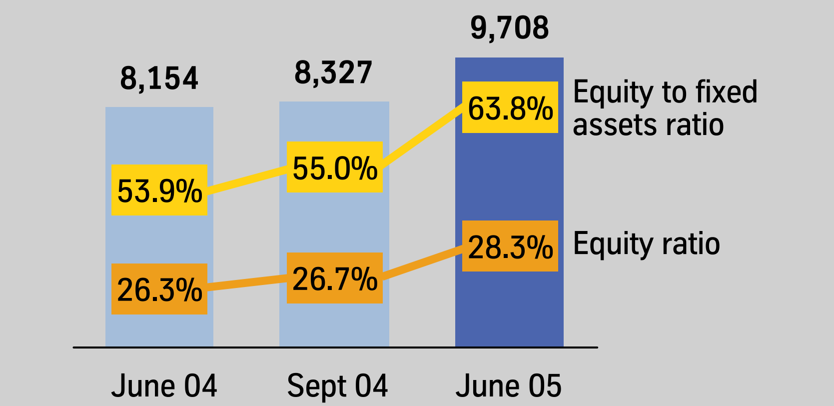
million €



* cash and cash equivalents, marketable securities

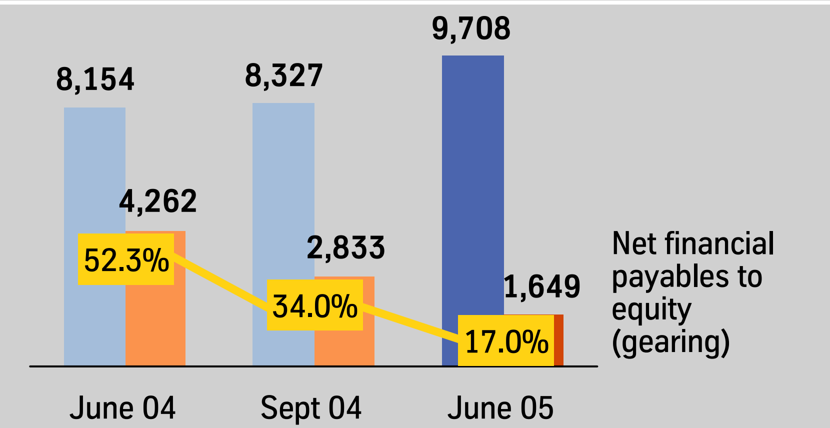
Stockholders' equity

million €



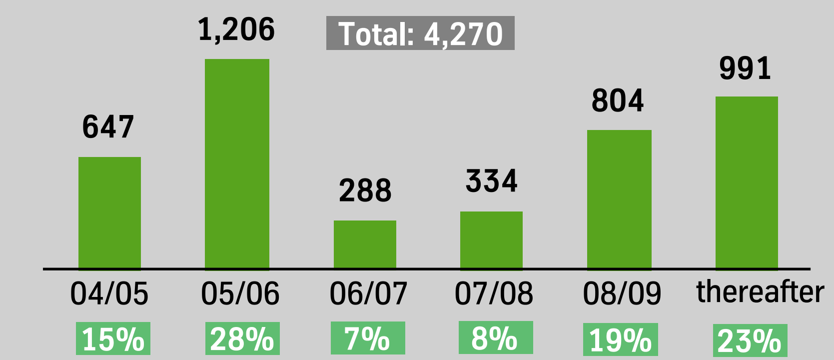
Gearing

million €



Maturity profile of gross financial payables*

million €



* as of Sept 2004

ThyssenKrupp Group 2003/04

ThyssenKrupp AG

Group sales (consolidated): €37.7 billion • EBT (consolidated): €1,470 million • Employees: 176,207

Steel	Automotive	Elevator	Technologies	Services
Sales: €13.2 bn	Sales: €7.3 bn	Sales: €3.6 bn	Sales: €4.1 bn	Sales: €11.5 bn
EBT: €912 m	EBT: €258 m	EBT: €370 m	EBT: €83 m	EBT: €255 m
Employees: 43,995	Employees: 43,206	Employees: 31,658	Employees: 22,494	Employees: 33,840
• Carbon Steel • Stainless Steel • Special Materials	• Body&Chassis (NA) • Body&Chassis (EU/AP/LA) • Powertrain (Global)	• 4 regional Business Units • Accessibility • Escalators/ Passenger Boarding Bridges	• Plant Technology • Marine Systems • Mechanical Engineering • Transrapid	• Materials Services Europe • Materials Services North America • Industrial Services • Special Products
Steel	**Capital Goods**			**Services**

Employees as at Sept 30, 2004; inter-segment sales unconsolidated

Segment Overview – Steel (I)

Steel

Carbon Steel

Market characterized by inventory cycle-driven weak demand and imports from 3rd countries

- Despite lower **order volumes** increase in **sales** due to higher average prices under long-term contracts and price increases as per April 1, 2005 for part of the quarterly contracts
- Volume cutback mainly for coated products to stabilize market conditions
- **Earnings** growth mainly attributable to higher average revenues and continued implementation of measures to enhance efficiency

million €	3rd quarter 2003/04	3rd quarter 2004/05	Change	Change in %
Order intake	3,380	3,698	318	9.4
• Carbon Steel	2,225	2,159	-66	-3.0
• Stainless Steel	1,237	1,494	257	20.8
Sales	3,562	4,001	439	12.3
• Carbon Steel	2,340	2,443	103	4.4
• Stainless Steel	1,322	1,566	244	18.5
EBITDA	542	589	47	8.7
• Carbon Steel	344	450	106	30.8
• Stainless Steel	216	122	-94	-43.5
EBIT	370	416	46	12.4
• Carbon Steel	212	315	103	48.6
• Stainless Steel	179	88	-91	-50.8
EBT	347	401	54	15.6
• Carbon Steel	196	305	109	55.6
• Stainless Steel	165	75	-90	-54.5

Segment Overview – Steel (II)

Steel

Stainless Steel

Market characterized by weaker demand - especially in Western Europe -, increase in capacity and high inventory levels as well as declining base prices

- **Order volumes** and shipments down reflecting subdued demand, especially for cold-rolled strip
- Increase in **sales** mainly resulting from higher alloy surcharges following raw material price rises
- Decline in **profits** mainly driven by lower base prices and fall in demand; nickel base alloys still encouraging

Special Materials

- Grain-oriented electrical steel: Increase in **sales** and **EBT**
- With sale of EWK earlier this year the Special Materials business unit is redundant (termination of separate reporting on this business unit after end of fiscal 2004/05)

	3rd quarter 2003/04	3rd quarter 2004/05	Change	Change in %
Crude steel output* (1,000 tons)	4,288	4,216	- 72	- 1.7
• Carbon Steel	3,559	3,499	- 60	- 1.7
• Stainless Steel	729	717	- 12	- 1.6
Shipments (1,000 tons)				
• Carbon Steel total	3,290	2,931	- 359	- 10.9
• Carbon Steel CRC**	1,950	1,703	- 247	- 12.7
• Carbon Steel HRC***	1,155	1,047	- 108	- 9.4
• Stainless total	629	615	- 14	- 2.2
• Stainless cold-rolled	462	412	- 50	- 10.8
Employees (June 30)	43,873	43,498	-375	-0.9
• Carbon Steel	30,457	30,076	-381	-1.3
• Stainless Steel	11,739	12,236	497	4.2

* excl. EWK ** incl. NGO-Electrical Steel *** excl. hot-strip for NGO-Electrical Steel

Segment Overview – Capital Goods (I)

Automotive

		3rd quarter			
		2003/04	2004/05	Change	Change in %
Order intake	€m	1,919	2,115	196	10.2
Sales	€m	1,917	2,047	130	6.8
EBITDA	€m	166	125	-41	-24.7
EBIT	€m	90	32	-58	-64.4
EBT	€m	81	20	-61	-75.3
Employees	(June 30)	42,925	43,302	377	0.9

- **Sales** increase in all business units, especially in Body&Chassis (EU/AP/LA) and Powertrain (Global) (strong demand for passenger car and truck crankshafts); Body&Chassis (NA) reported slight improvement at its foundries; excluding €/US$ exchange rate effects, sales would have been 8.9% higher
- Decrease in **EBT** mainly due to impairment charge (€28 million) and continuing low productivity at Body&Chassis (NA); Body&Chassis (EU/AP/LA) negatively impacted by Rover insolvency; Powertrain again main earnings contributor
- Sale of truck springs business completed, integration of remaining passenger car springs into ThyssenKrupp Bilstein group

Segment Overview – Capital Goods (II)

Elevator

		3rd quarter			
		2003/04	2004/05	Change	Change in %
Order intake	€m	1,004	1,031	27	2.7
Sales	€m	887	942	55	6.2
EBITDA	€m	112	93	-19	-17.0
EBIT	€m	100	80	-20	-20.0
EBT	€m	94	77	-17	-18.1
Employees	(June 30)	31,068	33,699	2,631	8.5

- Rise in **orders** and **sales** especially in Americas (recovery in new installations) and Asia/Pacific business unit (particularly China); excluding €/US$ exchange rate effects, order intake and sales would have been 4.2% and 7.9% higher respectively
- **EBT** impacted by recognition of derivatives (especially Escalators/Passenger Boarding Bridges business unit), negative €/US$ exchange rate effects, increasing competition with pressure on prices and margins and higher prices for starting materials; increase in profits in the Americas and Accessibility business unit due to operating improvements

Segment Overview – Capital Goods (III)

Technologies

		3rd quarter			
		2003/04	2004/05	Change	Change in %
Order intake	€m	930	1,052	122	13.1
Sales	€m	1,033	1,578	545	52.8
EBITDA	€m	33	71	38	+
EBIT	€m	7	28	21	+
EBT	€m	15	45	30	+
Employees	(June 30)	22,036	28,056	6,020	27.3

- Increase in **sales** in all major business units, especially in Plant Technology and Marine Systems (inclusion of HDW); higher **order intake** at Plant Technology (especially for material handling equipment) and Mechanical Engineering; strong **order backlog** at Marine Systems
- Significant rise in **EBT** with Mechanical Engineering again as main earnings contributor; positive earnings contribution of HDW
- After sale of MetalCutting segment is clearly focused on Plant Technology, Marine Systems and Mechanical Engineering with commitment to cash generation and value contribution

Segment Overview - Services

Services

		3rd quarter			
		2003/04	2004/05	Change	Change in %
Order intake	€m	3,186	3,161	-25	-0.8
Sales	€m	3,203	3,337	134	4.2
EBITDA	€m	139	140	1	0.7
EBIT	€m	109	110	1	0.9
EBT	€m	100	98	-2	-2.0
Employees	(June 30)	33,268	33,572	304	0.9

- Rise in **sales** due to higher pricing levels at Materials Services EU and Materials Services NA; Industrial Services with clear sales increase due to expansion of business
- **EBT** at Materials Services in general lower due to declining material markets and lower prices; Materials Services EU again with biggest earnings contribution; profit at Industrial Services trebled on the back of favorable foreign business and performance enhancement programs
- Major restructurings in the past two years pay off as loss making units were divested and business portfolio with less volatile earnings contribution was strengthened

Value Indicators by Segment

	Capital Employed*/** in million €	WACC in % 2002/03 and 2003/04	Target ROCE in %	ROCE** in % 2002/03	ROCE** in % 2003/04	EVA** in million € 2002/03	EVA** in million € 2003/04	EVA** in million € Change
Group	18,870	9.0	12.0	7.2	12.0 ✓	(352)	572 ✓	924
thereof								
Steel	8,633	10.0	12.0	7.1	12.5	(255)	212	467
Automotive	3,043	9.5	17.0	9.6	13.1	3	108	105
Elevator	1,709	9.0	18.0	23.6	23.7	241	250	9
Technologies	687	10.0	15.0	4.2	13.0	(68)	21	89
Services	2,769	9.0	14.0	3.8	13.3	(166)	120	286

* average 2003/04
** incl. discontinued operations

above target ROCE | above WACC, below target ROCE | below WACC

ThyssenKrupp – Consolidation Concluded

Target ➞ Profitable growth with sales of up to €50 billion

Human resources management
Knowledge management

Innovation	Customer penetration	Service initiative	New markets	Acquisitions

Today ➞ Consolidation phase concluded

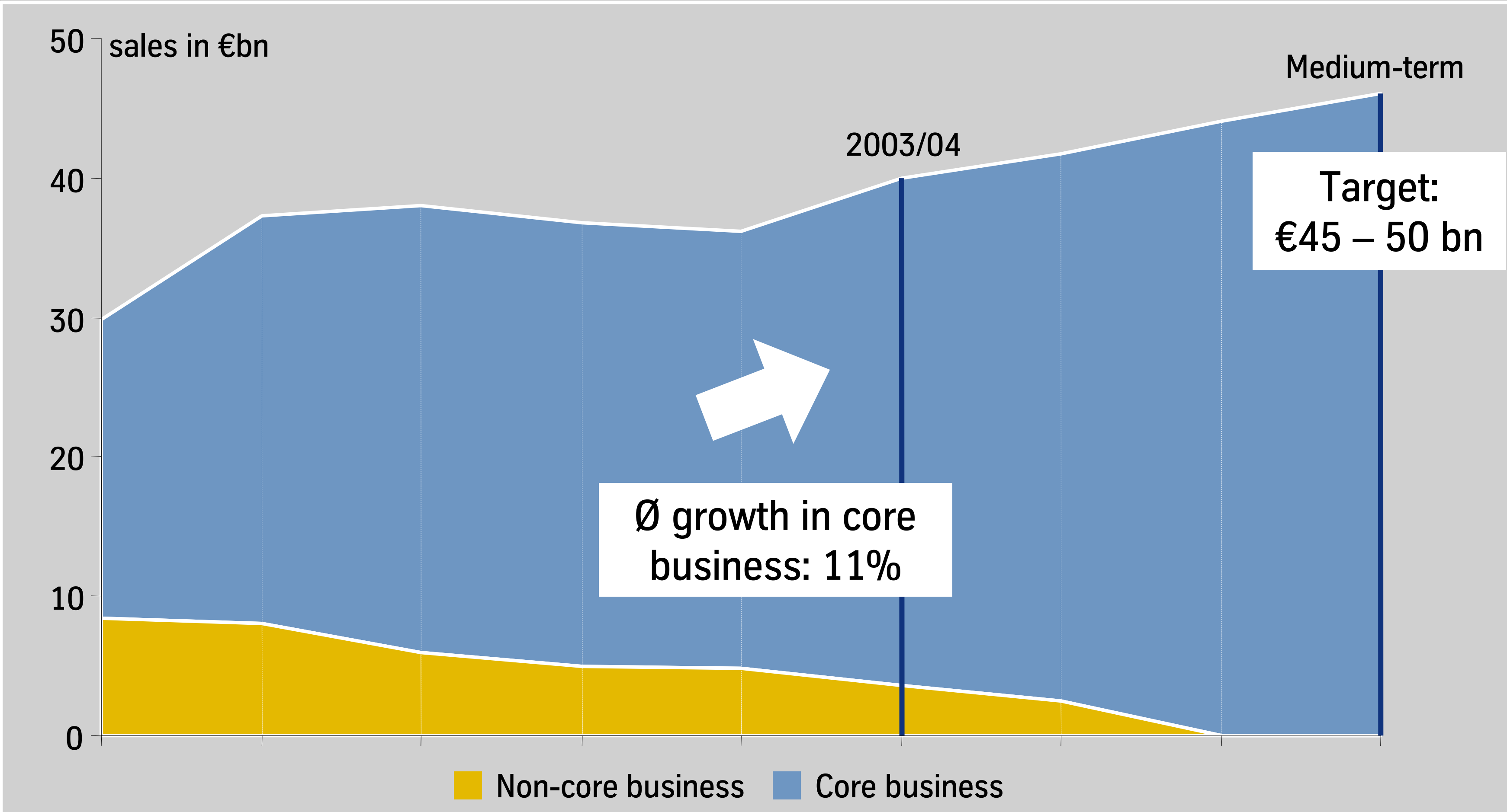
EBT* €1.5 bn p.a. ✓	ROCE 12% ✓	Fin. debt reduced ✓	Investment grade ✓

Starting point ➞ Merger Thyssen and Krupp

* core business

Strategic Objectives for the Future

Disproportionately high growth in core business to boost sales to €45 – 50 bn



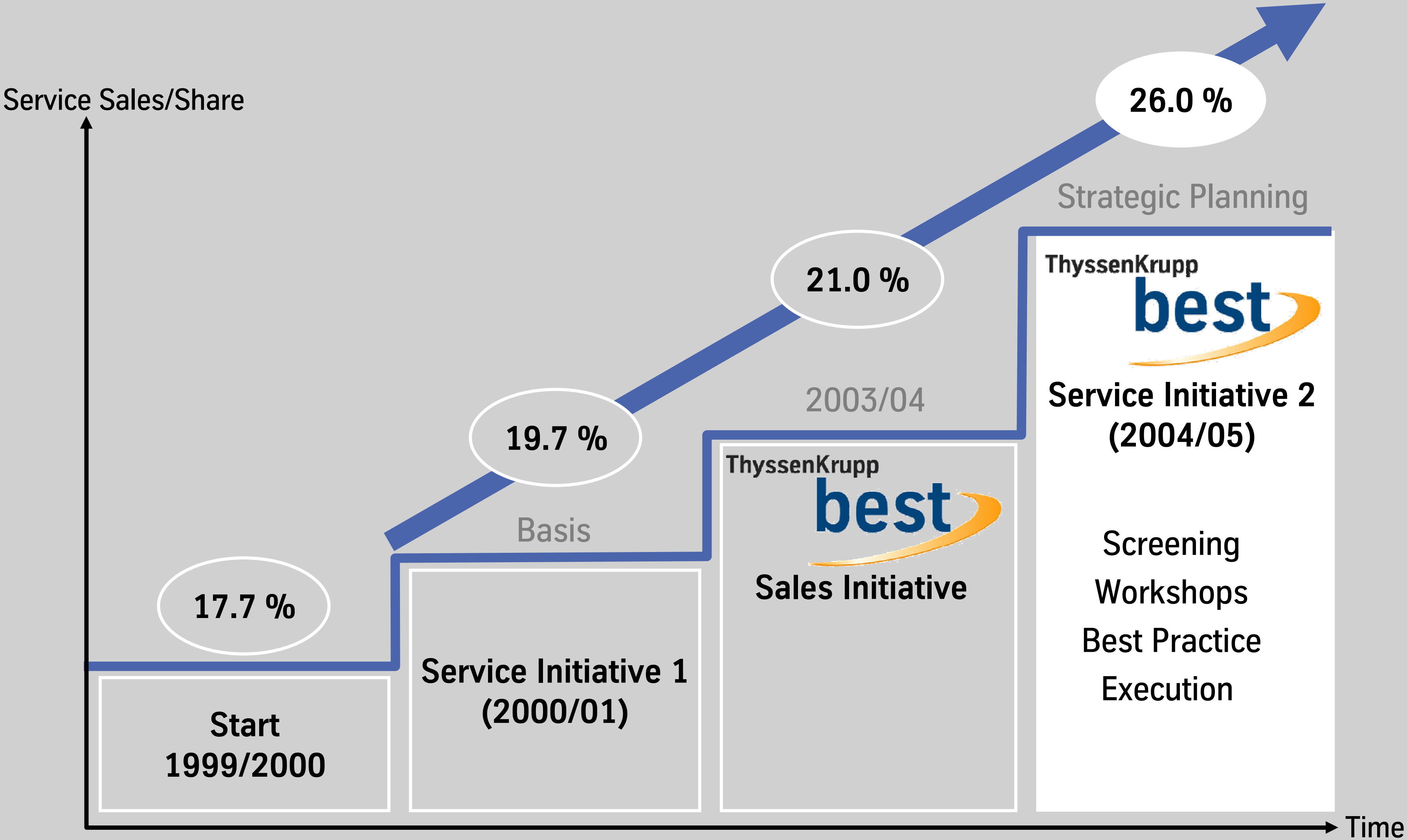
Strategic Key Points

- Manage value systematically by concentrating on high-performance business areas and active portfolio management
- Strong commitment to sustainable profitability and value enhancement throughout the cycles
- Strengthen customer and service orientation
- Expand technological and innovative capabilities
- Make optimal use of potential within the Group

Overview of Segment Business Strategies

Carbon	• Secure and strengthen market position in Europe • Slab production site in Brazil • Expand in China, address US market
Stainless	• Growth through downstream strategy • Secure world market leadership
Automotive	• Focus on innovative components and systems/solutions based on them • Growth in Asia, in particular China
Elevator	• Organic growth and operational acquisitions • Strive to achieve no. 2 ranking on world market
Technologies	• Focus on three high-performance BUs Plant Technology, Marine Systems and Mechanical Engineering
Services	• Growth through integrated services (material and industrial services) across customer value chains • Regional growth focused on Eastern Europe and North America

Service Initiative Gains Momentum



Innovations Pave the Way to Success

Elevator

ThyssenKrupp Innovation Award 2003 (1st)

TWIN® elevator

- Production-ready elevator system with two independent cabs in one shaft
- Higher transportation performance using fewer shafts
- Reference projects: ThyssenKrupp headquarters and University of Stuttgart commercial projects: e.g. BMW Group headquarters

Steel | Automotive

ThyssenKrupp Innovation Award 2004 (1st)

NSB® NewSteelBody

- ThyssenKrupp Stahl designed a complete weight-optimized steel body-in-white
- Open source project to interested auto manufacturers for joint further development
- Reference vehicle is the Opel Zafira
- The body developed under the project is 24% lighter than the reference vehicle

Technologies

ThyssenKrupp Innovation Award 2004 (2nd)

Ammonia plant

- The Dual Pressure Process aimed at a significant increase in plant capacity with simulta-neous reduction of the scale-up risk by applying referenced equipment
- Plant capacity increased by 65%, energy consumption to be reduced by around 5%

Technologies

ThyssenKrupp Innovation Award 2005 (1st)

EnviNOx®

- Reduction in greenhouse gases through almost complete elimination of harmful nitrogen oxides (NUx) and laughing gas (N2O)
- First large-scale implementation completed in Linz, Austria (2003)

Objective: Group With Sales up to €50 Billion

ThyssenKrupp AG
Sales: up to €50 billion

Product-oriented businesses Sales: ~ €30 billion		**Service-oriented businesses** Sales: ~ €20 billion

	Steel	**Capital Goods**	**Services**
	Carbon Stainless	Automotive (~8) Elevator (5 – 6) Technologies (6 – 7)	Materials and Industrial Services
Objective in €bn	**16 – 17**	**19 – 21**	**12 – 13**
Sales 2003/04* in €bn	13.7	16.0	11.9

* as reported on Dec 1, 2004

Conclusion

- ThyssenKrupp:
  Focused industrial group based on 3 pillars, combining value and growth components
- Strategic direction:
  From consolidation to controlled profitable growth
- Strategic drivers:
  Innovation, service initiative, human resources development

Financial Calendar 2005/2006

October 26, 2005 to November 30, 2005	Quiet Period
December 1, 2005	Annual Press Conference Analysts' and Investors' Meeting (Essen, Germany)
January 27, 2006	Annual General Meeting (Bochum, Germany)
January 30, 2006	Payment of dividend for fiscal year 2004/05
January 24, 2006 to February 10, 2006	Quiet Period
February 1, 2006	Virtual Classroom Meeting on IFRS changeover
February 13, 2006	Interim Report 1st quarter 2005/06 (October to December) Conference Call with analysts and investors

Financial Calendar 2006

April 25, 2006 to May 11, 2006	Quiet Period
May 12, 2006	Interim Report 2nd quarter 2005/06 (January to March)
May 15, 2006	Analysts' and Investors' Meeting (London, UK)
July 25, 2006 to August 10, 2006	Quiet Period
August 11, 2006	Interim Report 3rd quarter 2005/06 (April to June) Conference Call with analysts and investors

How to Contact ThyssenKrupp Investor Relations

Institutional Investors and Analysts:

- Phone: +49 211 824-36464
- Fax: +49 211 824-36467
- E-mail: ir@thyssenkrupp.com
- Internet: www.thyssenkrupp.com

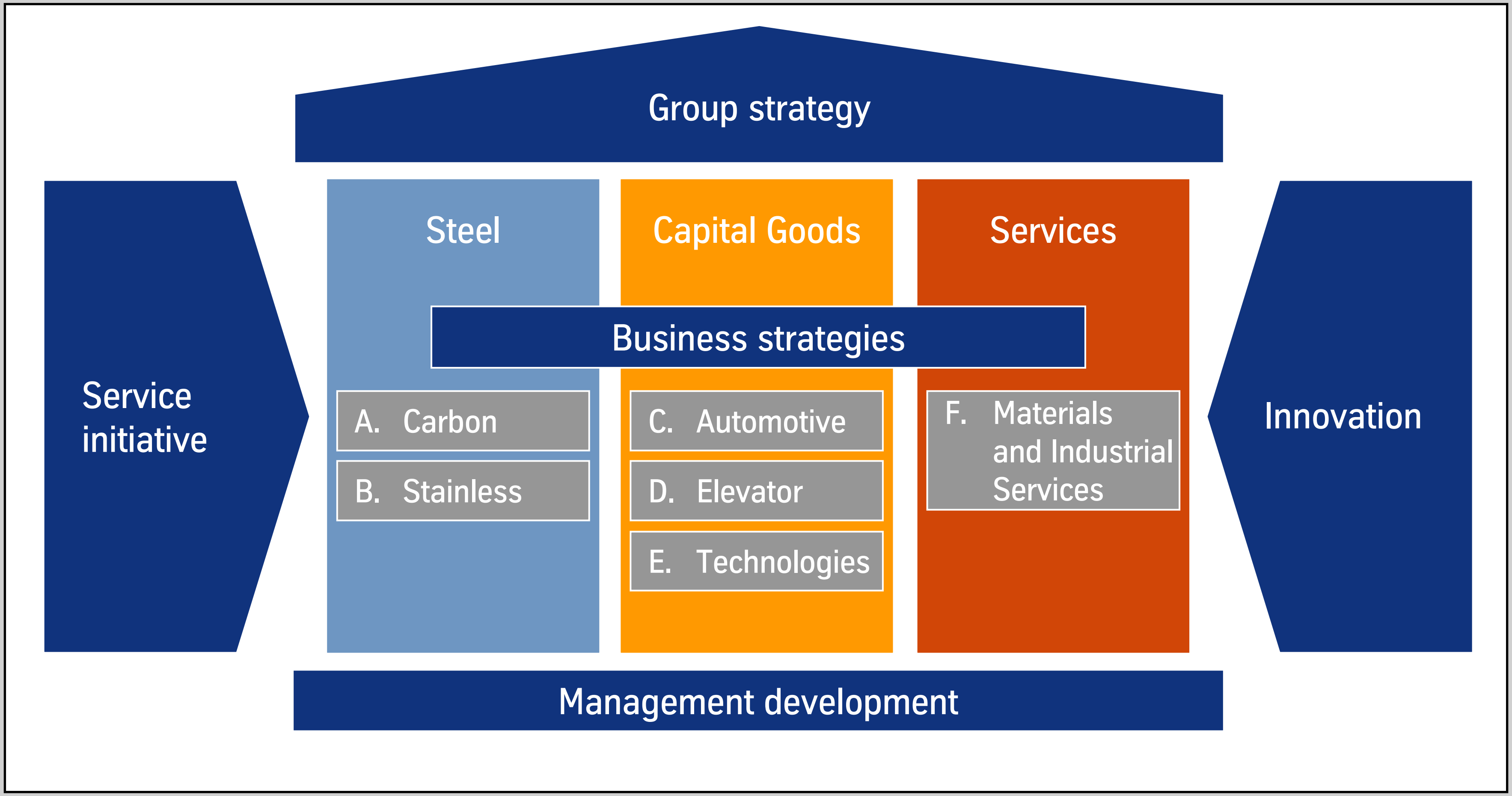
To be added to the IR mailing list, send us a brief e-mail with your details!

Backup

Strategic Areas of Emphasis

Spread to WACC	negative	n/a	positive
	Capital employed ▼	ROCE ▲	Capital employed ▲
Steel	◔	●	◑
Automotive	◑	◑	◑
Elevator	○	◔	●
Technologies	◕	◑	○
Services	◔	◕	◕
Strategic actions	○ Focusing ○ Disposals	○ Efficiency enhancement ○ Restructuring	○ Organic growth ○ Acquisitions

Strategic Development of the Group



Disclaimer

In this presentation all figures related to the income statement refer to continuing operations unless otherwise stated. Moreover these figures are adjusted due to the change in the method of valuing similar inventories from Last-in, First-out method (LiFo) to average cost method.

This presentation contains certain statements that are neither reported financial results nor other historical information. These statements are forward-looking statements and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond ThyssenKrupp's ability to control or estimate precisely, such as future market and economic conditions, the behavior of other market participants, the ability to successfully integrate acquired businesses and achieve anticipated synergies and the actions of government regulators. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this presentation. ThyssenKrupp does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of these materials.