

Charts on 9 months 2007 – 2008

August 14, 2008

07—08

Agenda

- Group Overview, Financials and Outlook
- Segment Overview and Outlook
- Wrap-up and Financial Calendar
- Appendix



Group Overview – Q3 2007/08 Highlights

- Top positions in global growth industry sectors pay off:

Order intake	€14,181 m	(€15,552 m)
Sales	€14,181 m	(€13,444 m)
EBT*	€1,073 m	(€1,180 m)

⇒ Order intake at high level, sales at record level

- All segments with QoQ and YoY (except Stainless) improvement in earnings*
- EBT* outlook 2007/08: > €3.2 bn

* excl. major nonrecurring items

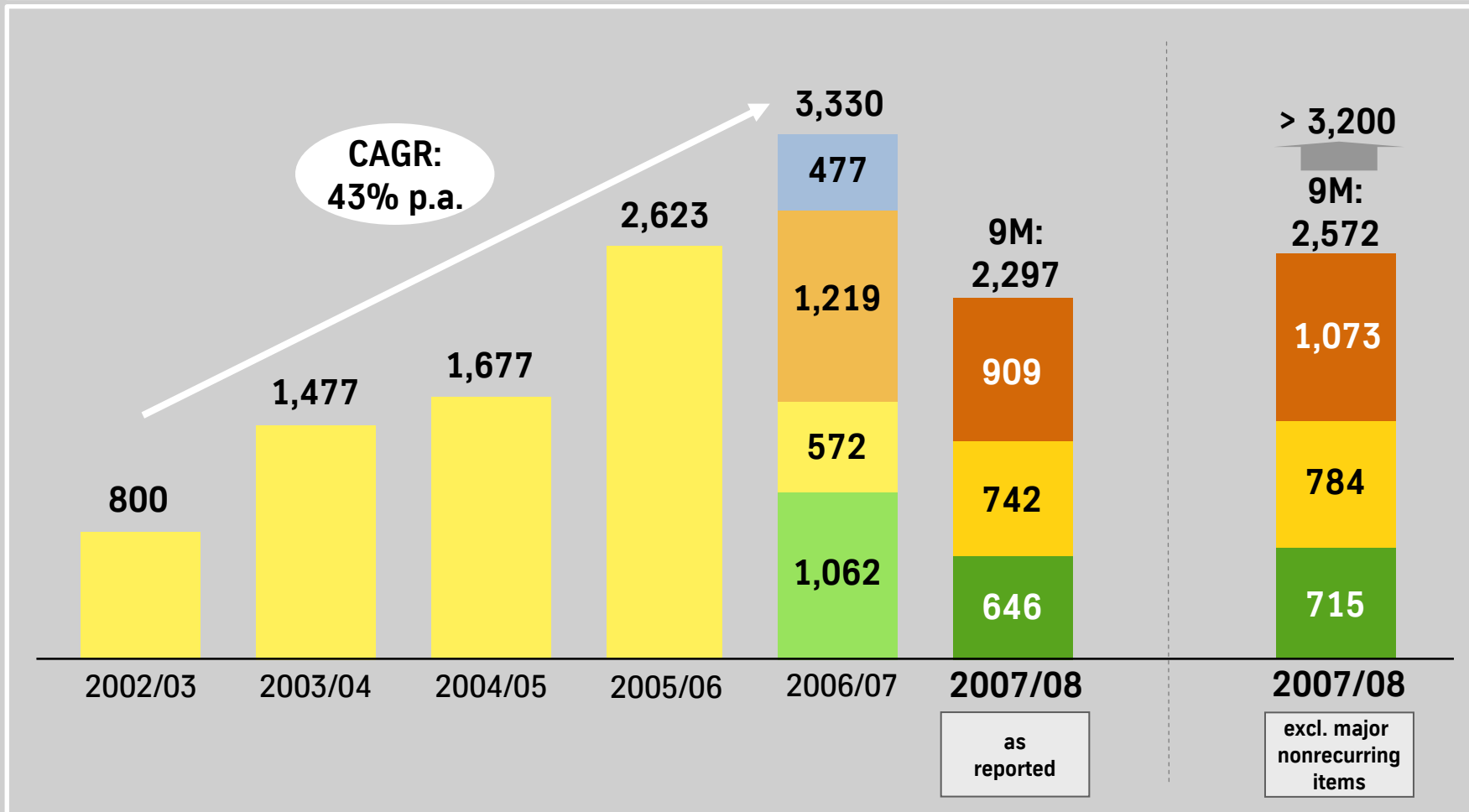
() = Q3 2006/07



Group Financials – EBT Track Record

Earnings before taxes

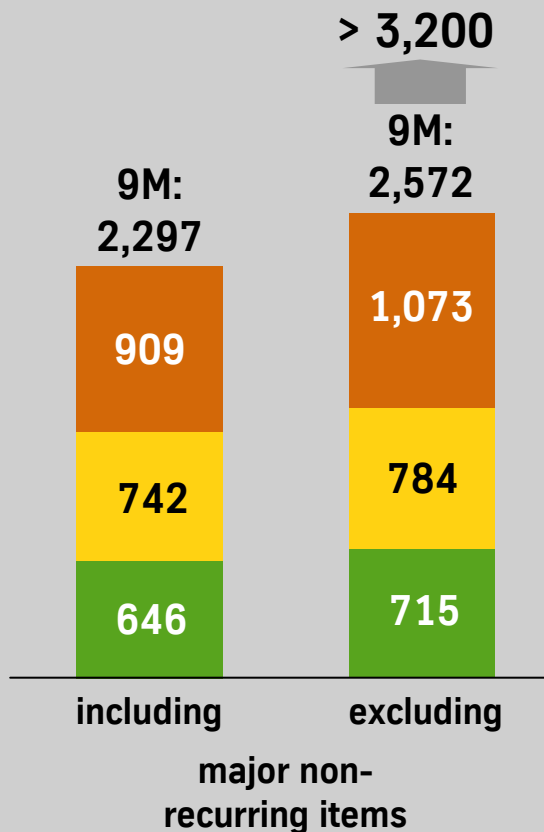
million €



Group Outlook 2007/08: EBT excl. Major Nonrecurring Items > €3.2 bn

EBT outlook 2007/08

million €



Major nonrecurring items 2007/08

million €

Already incurred:

	Q1	Q2	Q3
• Project costs	(69)	(59)	(34)
thereof:			
TK CSA, Brazil	(62)	(50)	(24)
Steel/Stainless Alabama	(7)	(9)	(10)
• Metal Forming: restructuring	–	(10)	(115)
• Technologies: disposals, restructuring	–	27	4
• Elevator: closure of plants	–	–	(19)
Σ	(69)	(42)	(164)

Expected in Q4:

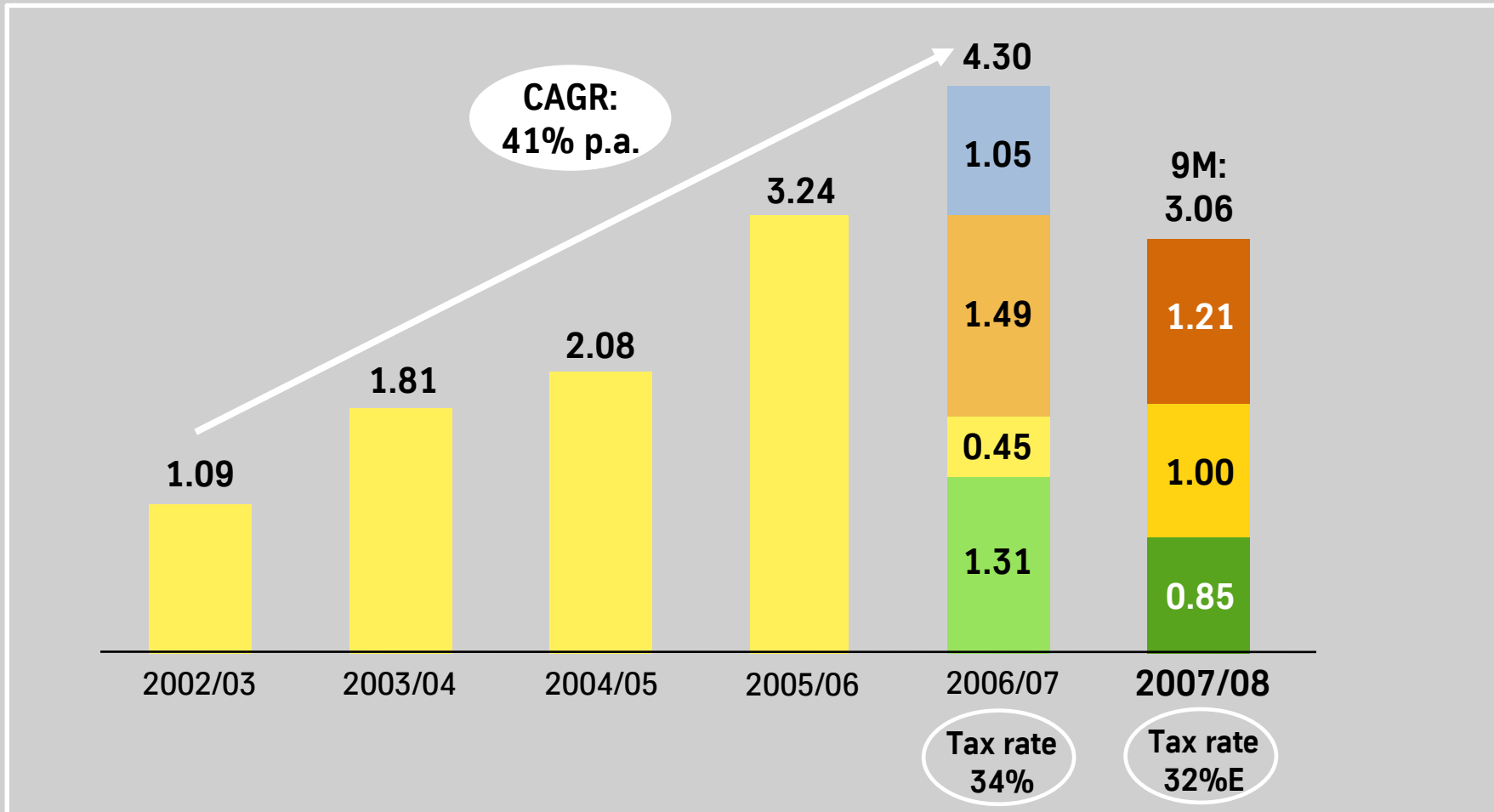
- Project costs (TK CSA, Alabama)
- Elevator: further costs related to closure of plants



Group Financials – EPS Track Record

Earnings per share

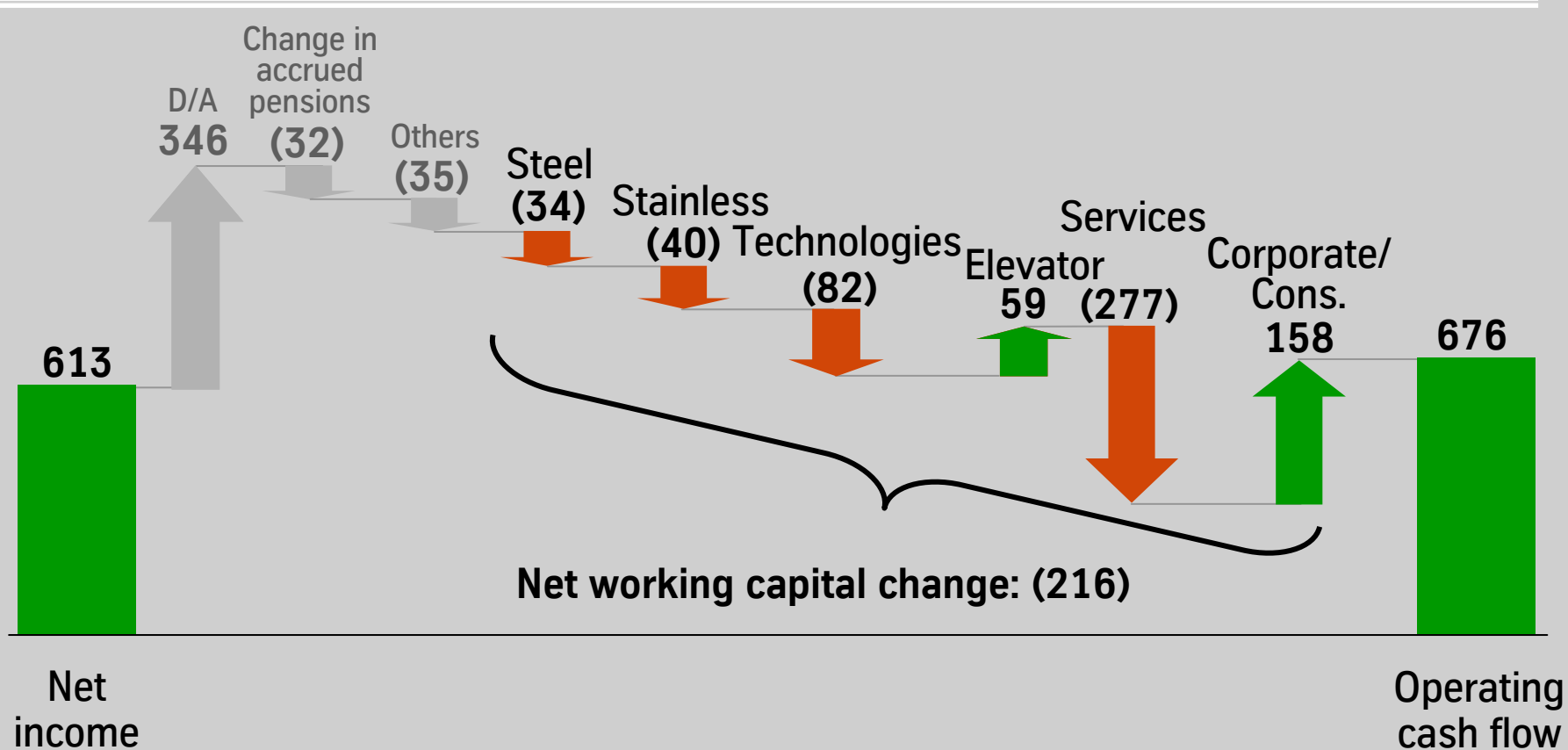
€



Group Financials – Net Income ⇒ Operating Cash Flow

Development of operating cash flow in Q3 2007/08

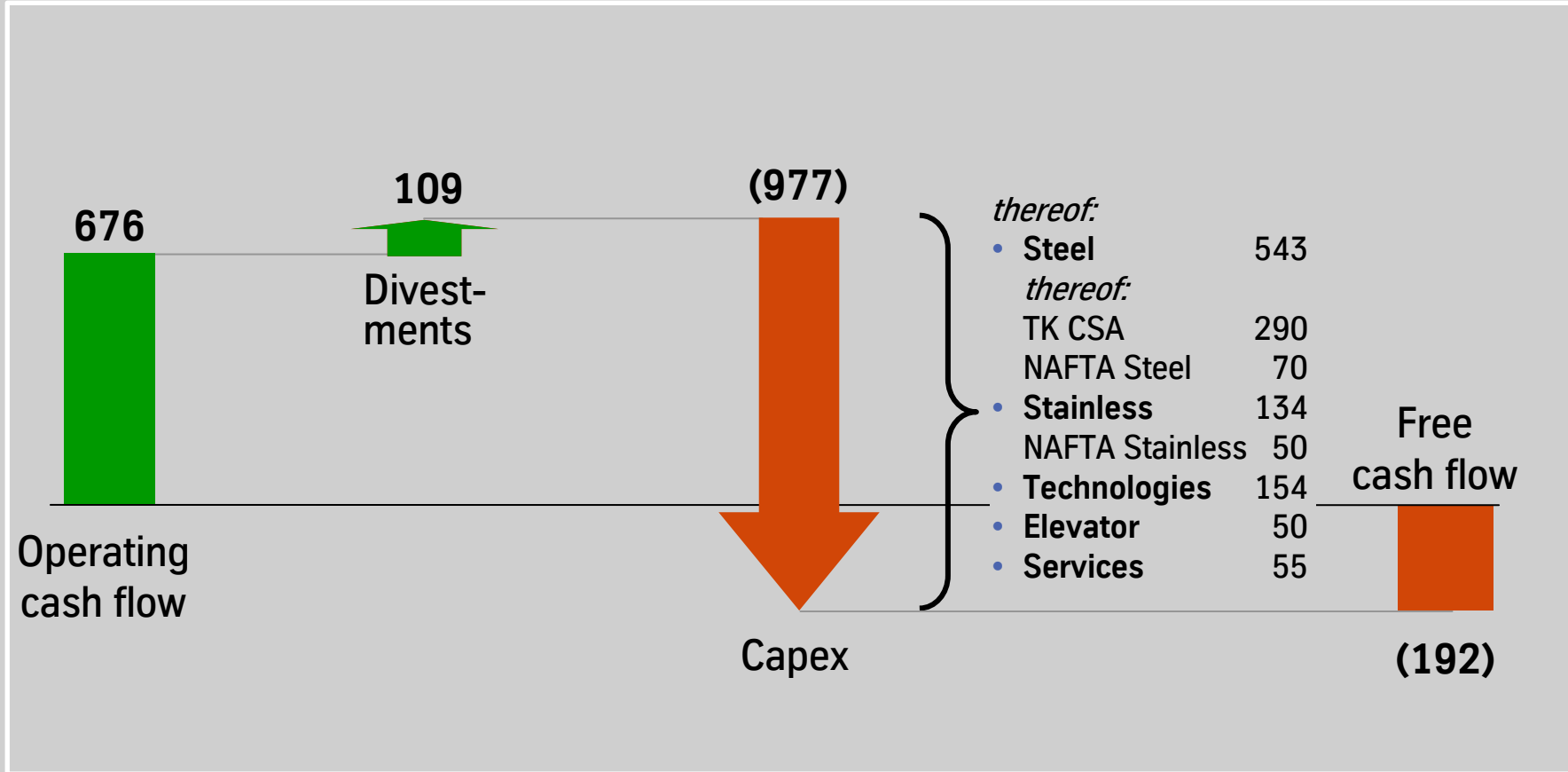
million €



Group Financials – Operating Cash Flow ⇒ Free Cash Flow

Development of free cash flow in Q3 2007/08

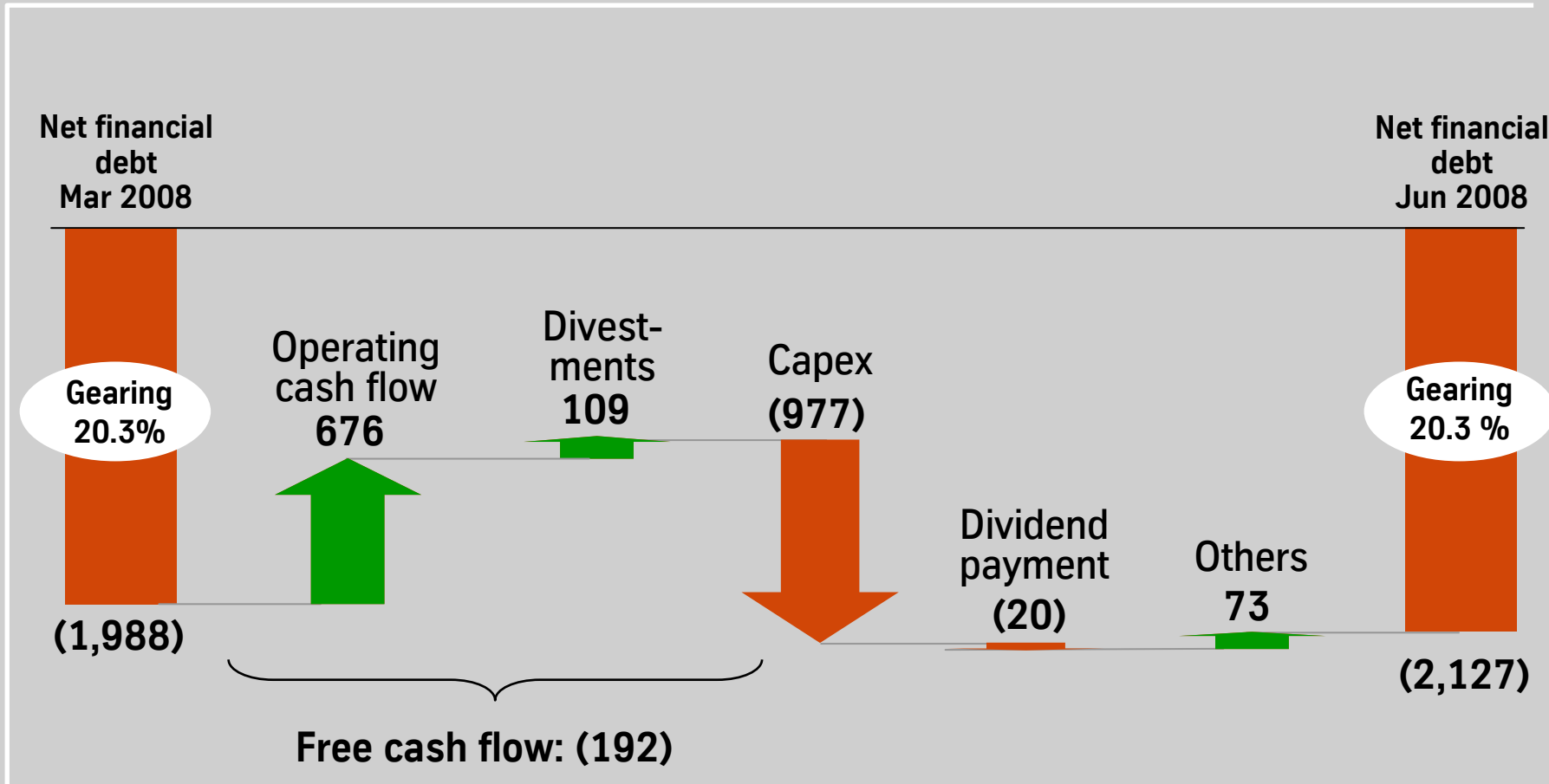
million €



Group Financials – Net Financial Debt

Development of net financial position in Q3 2007/08

million €



Segment Overview – Quarterly EBT

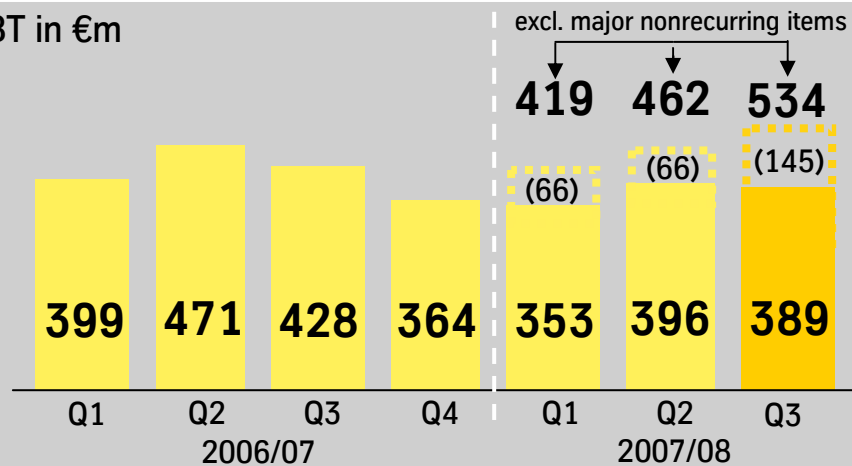
million €	2005/2006	2006/2007				FY	2007/2008			Q3 excl. major nonrecurring items
	FY	Q1	Q2	Q3	Q4		Q1	Q2	Q3	
Steel	1,406	399	471	428	364	1,662	353	396	389	534
Stainless	423	325	291	296	(135)	777	(45)	38	93	96
Technologies	410	148	108	155	133	544	179	186	201	197
Elevator	391	97	(390)*	106	74	(113)	119	90	92	112
Services	482	192	140	218	154	704	132	135	248	248
Corporate	(446)	(93)	(43)	21	(90)	(205)	(84)	(97)	(110)	(110)
Consolidation	(43)	(6)	(5)	(5)	(23)	(39)	(8)	(6)	(4)	(4)
Group	2,623	1,062	572	1,219	477	3,330	646	742	909	1,073

* incl. EU fine €480 m

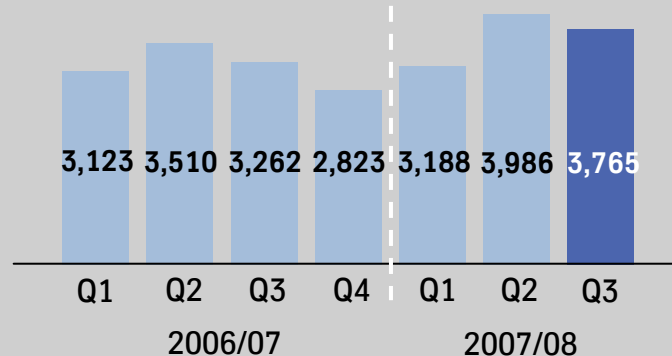
Segment Overview: Steel

Q3 07/08 Highlights

EBT in €m



Order intake in €m



Comments

- QoQ: Positive performance continued – higher prices, higher shipments, efficiency gains, partial impact from higher raw material costs
- Excl. major nonrecurring items: €534 m
 - project costs TK CSA, Steel Alabama: €30 m
 - restructuring Metal Forming: €115 m
- YoY: Higher input costs compensated by higher prices, volumes and efficiency gains

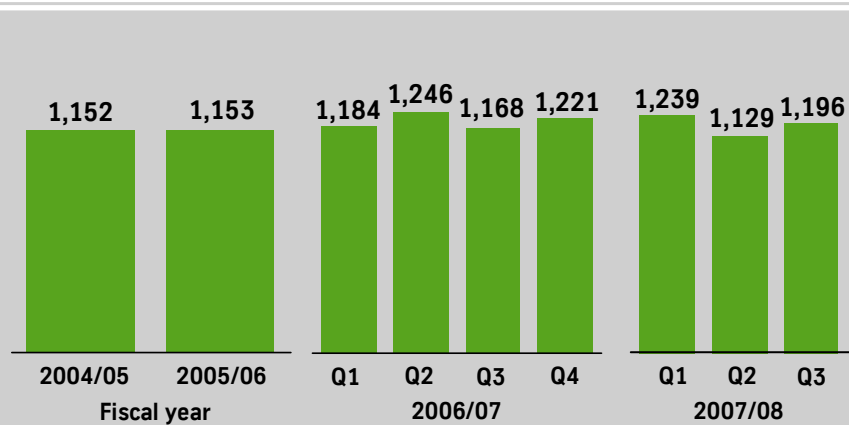
Outlook

- FY 07/08: Despite cost pressure underlying earnings at last year's level expected
- Healthy supply demand balance expected to continue
- Expectations for good steel year confirmed

Steel: Output, Shipments and Revenues per Metric Ton

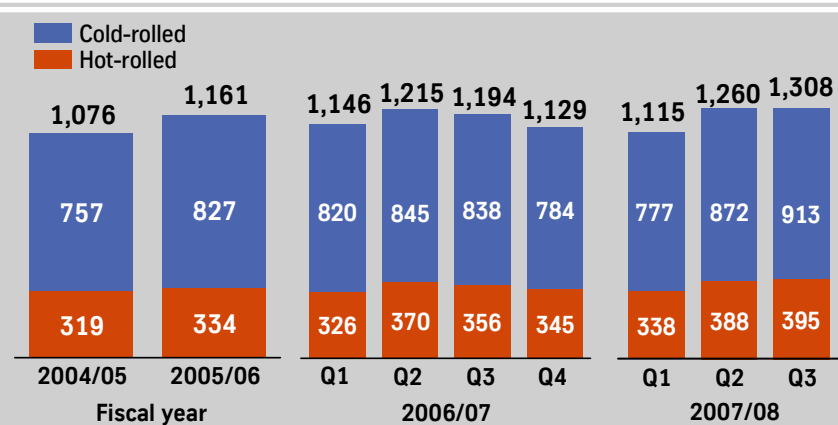
Crude steel output

1,000 t/month



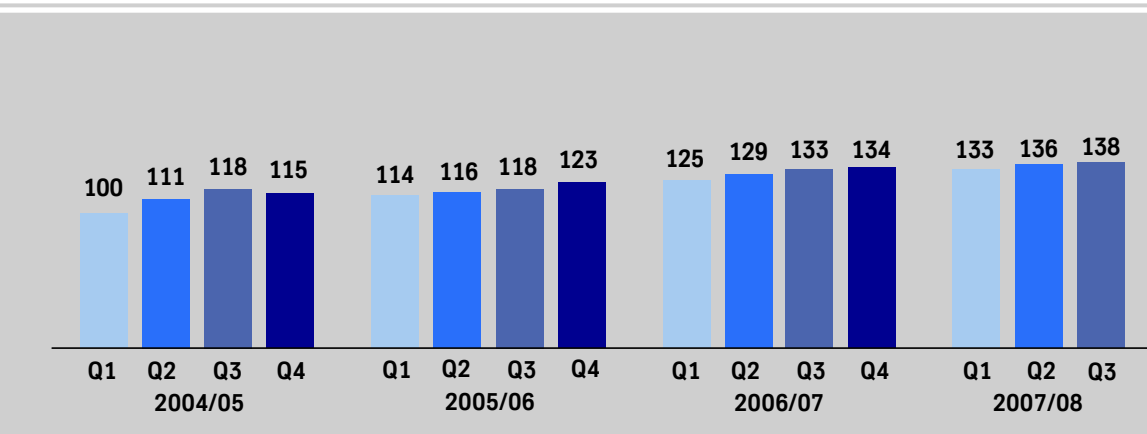
Shipments: Hot-rolled and cold-rolled products

1,000t/month

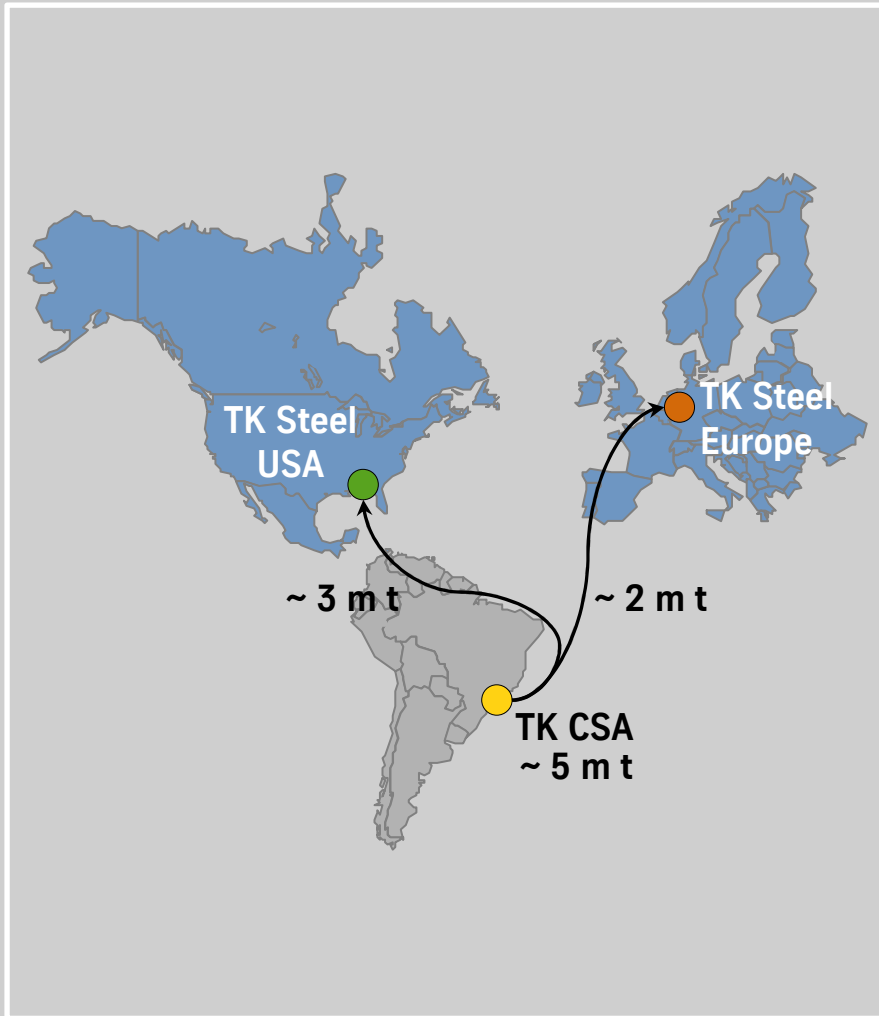


Average revenues per ton, indexed

Q1 2004/2005 = 100



Investment Strategy Steel: The Transatlantic Concept

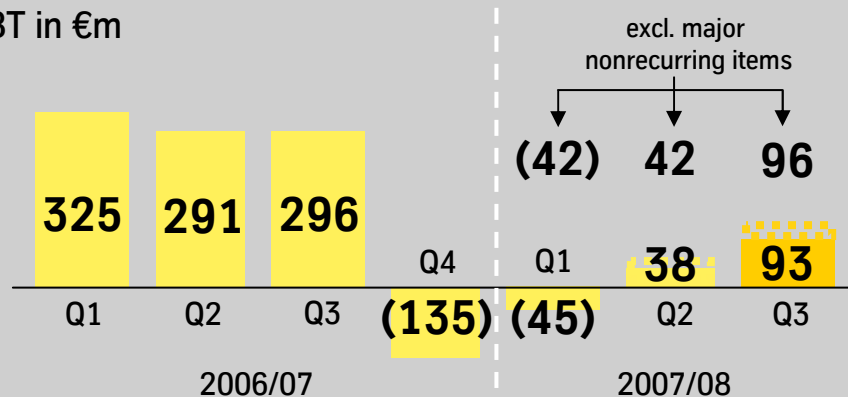


- **ThyssenKrupp CSA:**
 - Capex: €4.5 bn
 - Capacity: 5 m t slabs
 - SOP: End of 2009
- **ThyssenKrupp Steel, Europe:**
 - Capex: €0.4 bn
 - Capacity: +Δ 2 m t
(rolling, coating, processing)
 - SOP: continuous commissioning of subprojects
- **ThyssenKrupp Steel USA:**
 - Capex: €2.3 bn
 - Capacity: 5.2 m t hot rolling
4.1 m t flat carbon steel
 - SOP: Q1 2010

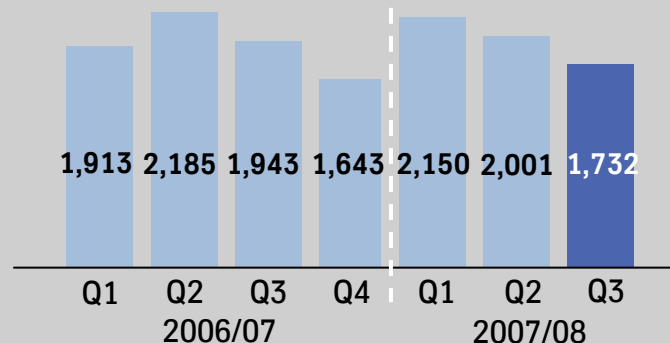
Segment Overview: Stainless

Q3 2007/08 Highlights

EBT in €m



Order intake in €m



Comments

- QoQ: Improving earnings trend – slightly higher base prices, shipments marginally down
- Excl. major nonrecurring items (Stainless Alabama): €96 m
- Destocking of service centers (from average level) due to falling nickel price
- YoY: Decline due to last year’s exceptional business environment

Outlook

- FY 07/08: Below normalized earnings level expected, positive earnings contribution in Q4 anticipated
- Seasonally softer order activity in Q4
- Increasing regional price differential might lead to rising imports from Asia, US\$ zone

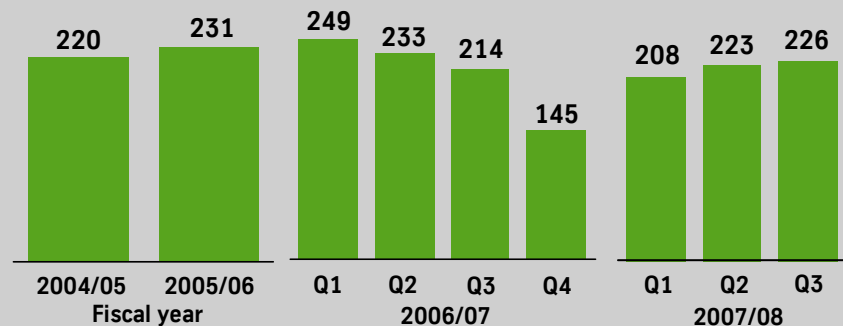


Stainless: Output, Shipments and Revenues per Metric Ton

Crude steel output*

1,000 t/month

* including carbon, forging, Ni-Alloys



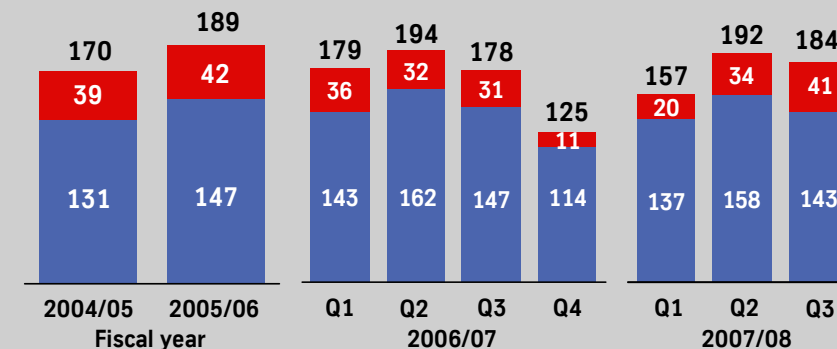
Shipments*: Hot-rolled and cold-rolled products

1,000t/month

Hot-rolled, including slabs

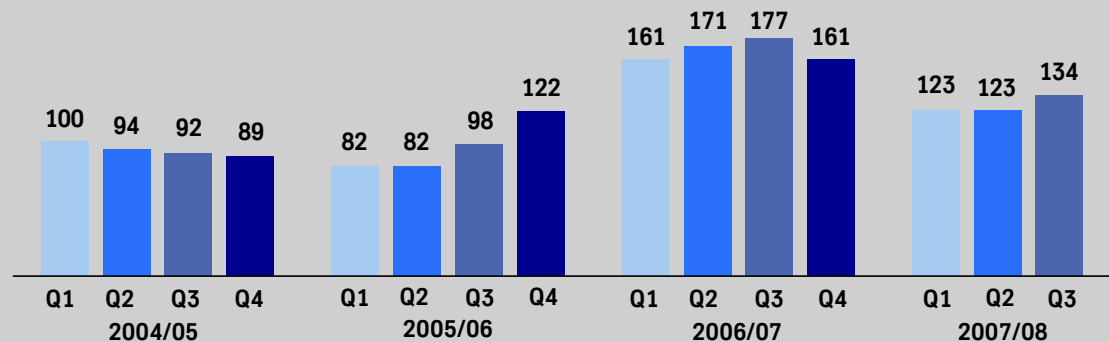
Cold-rolled, including precision strip

* not consolidated

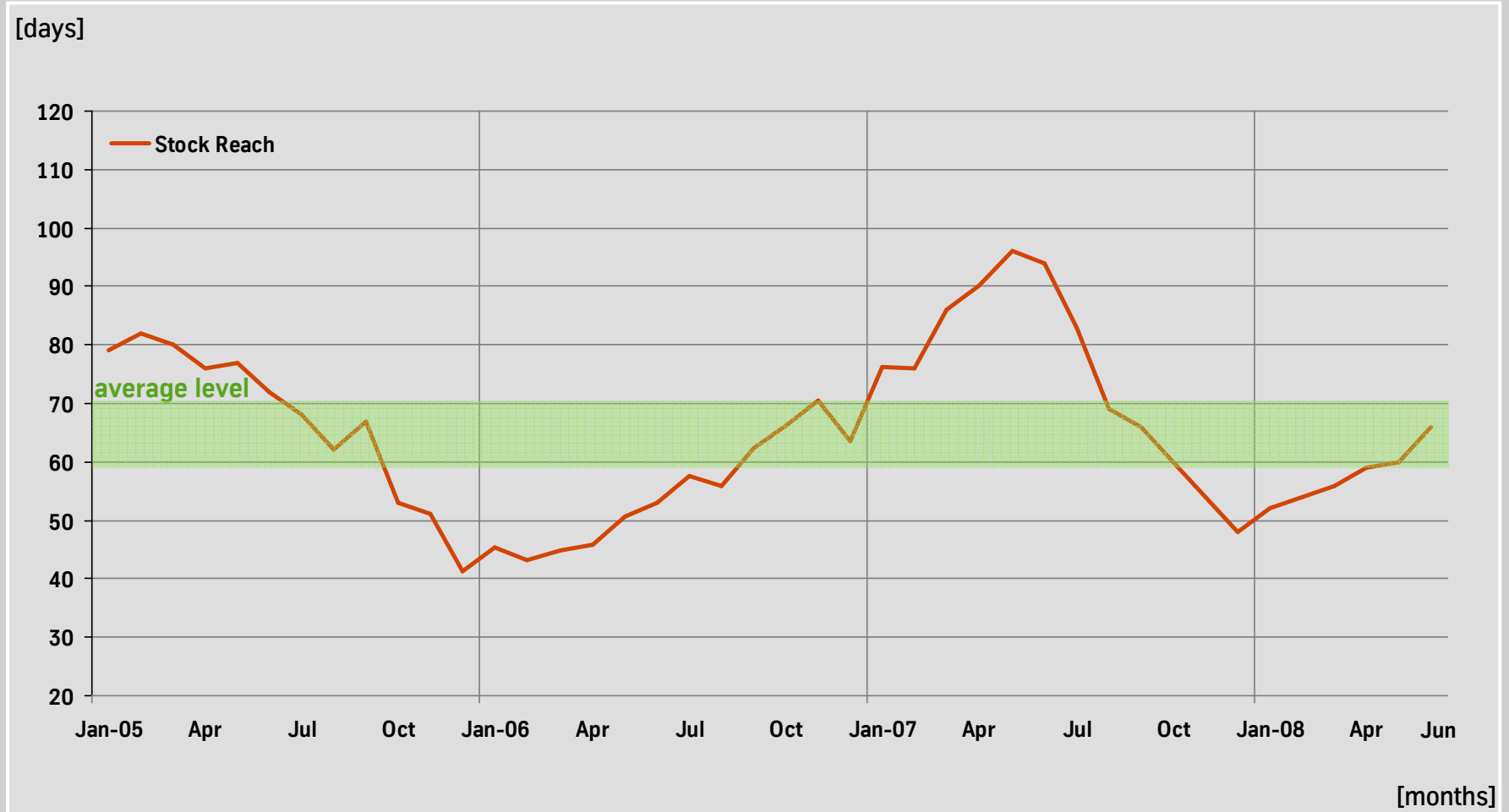


Average revenues per ton, indexed

Q1 2004/2005 = 100



Stainless: Cold-Rolled Stock Reach

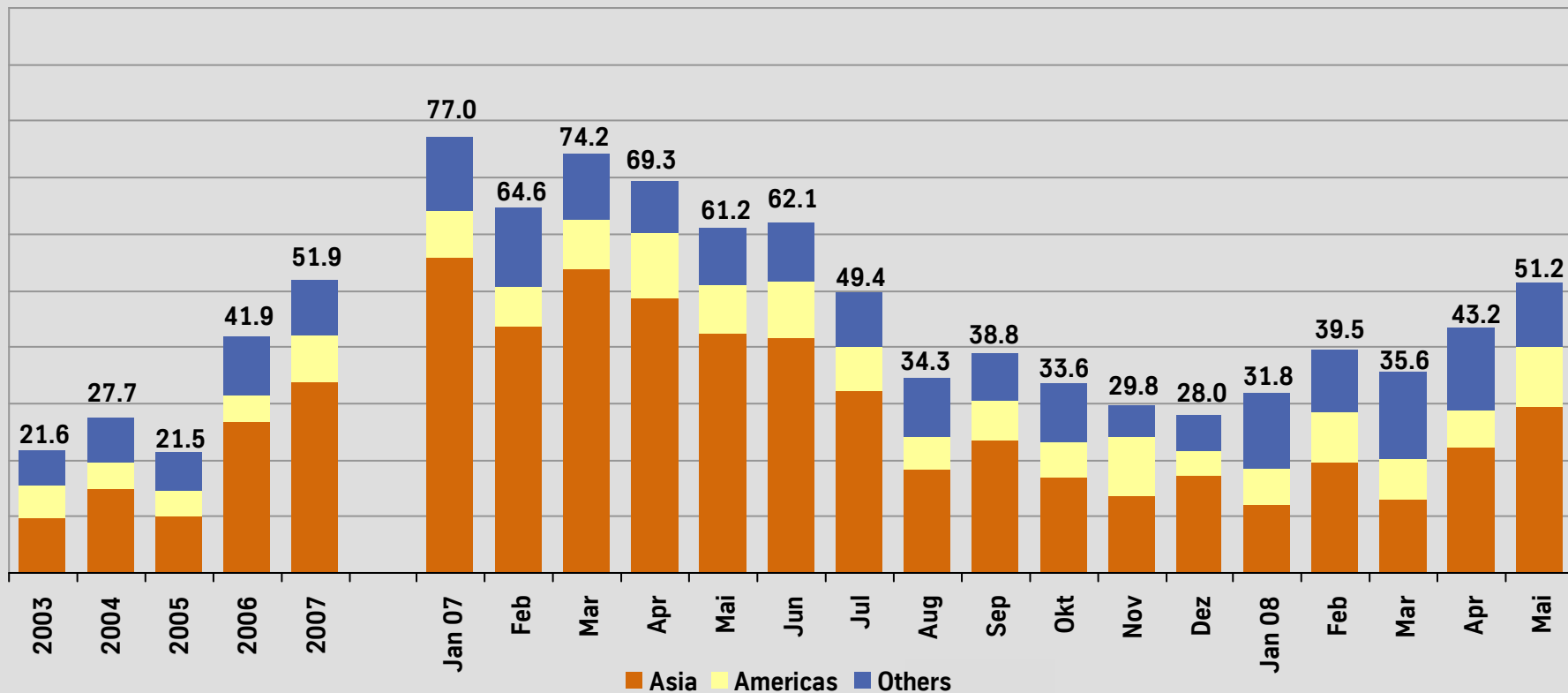


Source: Edelstahlhandels-Vereinigung (EHV) Jul 2008



Stainless: Cold-Rolled Imports from Third Countries

[1,000t/month]

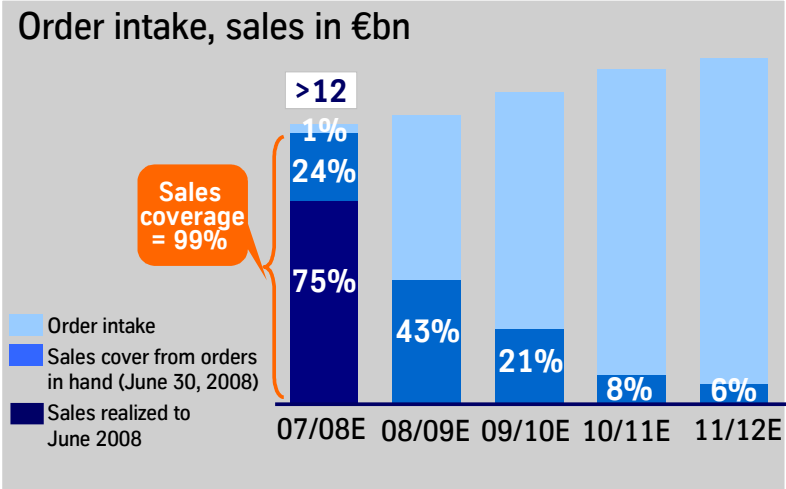
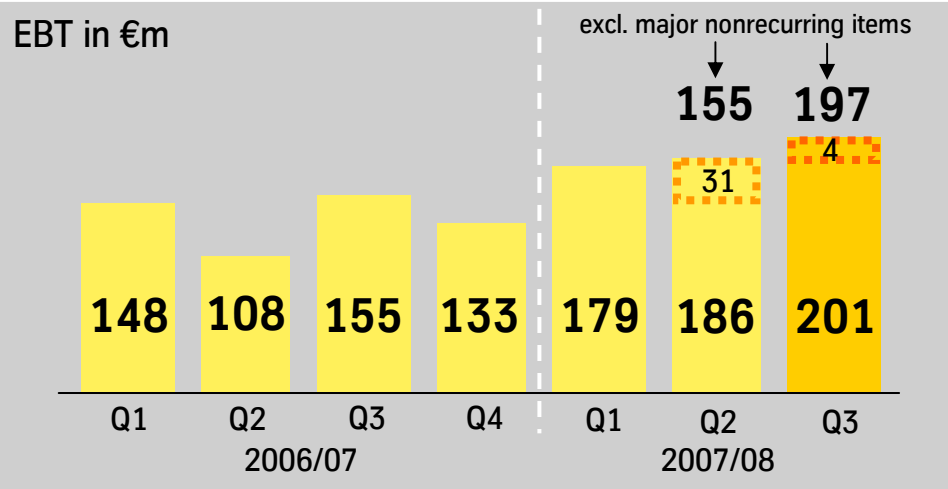


Source: Eurofer Jul 2008, TKL



Segment Overview: Technologies

Q3 2007/08 Highlights



Comments

- QoQ: Excellent performance continued
- Excl. major nonrecurring items: €197 m
- YoY: Increase especially driven by Mechanical Components and Plant Technology
- Sale of Nobiskrug finalized as further step to optimize shipyard activities

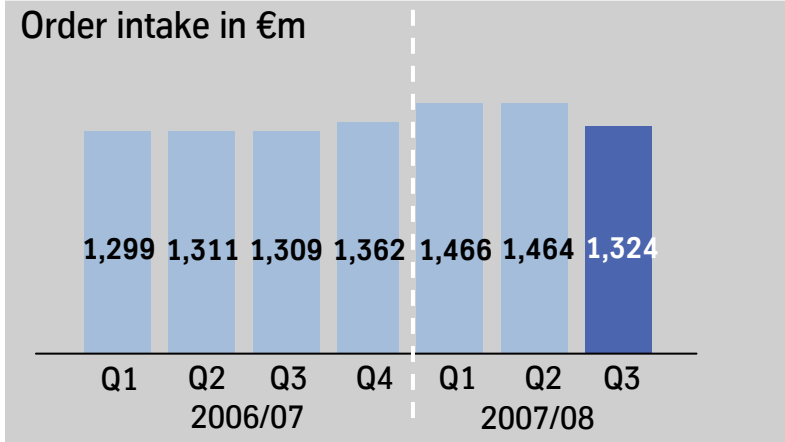
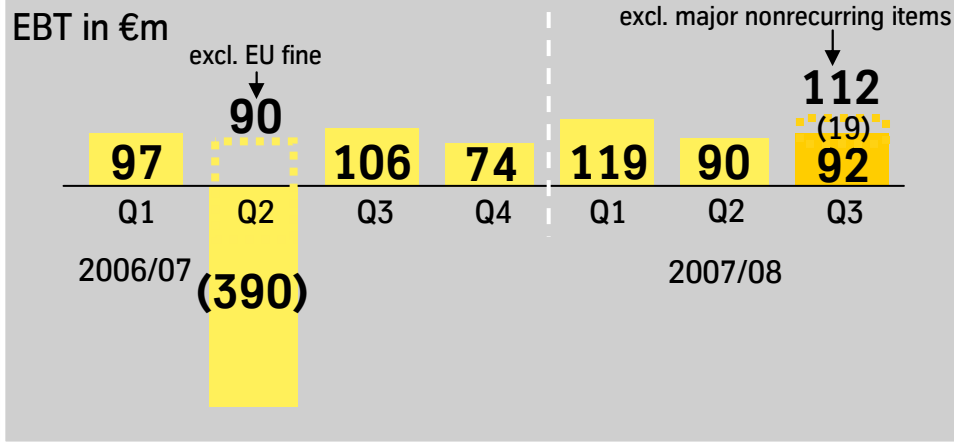
Outlook

- FY 07/08: New record earnings level expected
- Excellent visibility due to strong order book (~ €15.7 bn at June 30, 2008) with improved earnings quality
- Infrastructure development and urbanization in growth regions continue to drive business



Segment Overview: Elevator

Q3 2007/08 Highlights



Comments

- QoQ: Well in line with normalized quarterly earnings level
- Excl. major nonrecurring items: €112 m
- closure of plants: €19 m
- YoY: Strength particularly of US and South European (Spain, Italy) business
- Continued strong focus on performance program

Outlook

- Order intake to continue at high level
- FY 07/08: Earnings improvement expected*
- Increasing service share leading to stable EBT contribution throughout sector cycles
- EX East project to generate additional sales volume in Asia

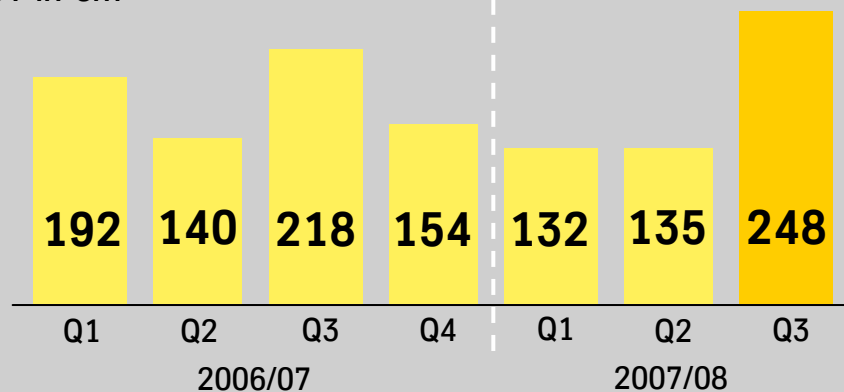
* excl. EU fine €480 m



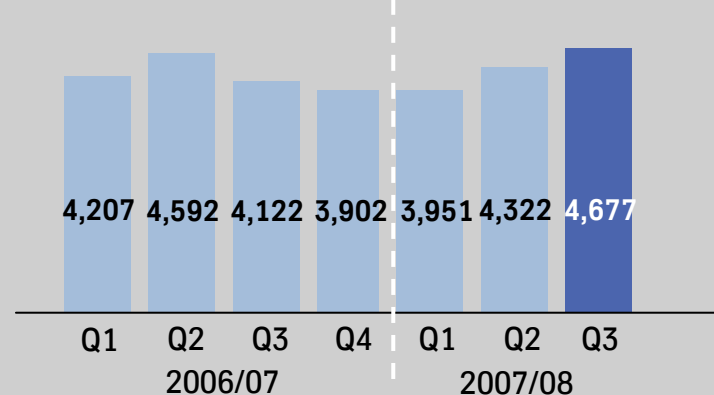
Segment Overview: Services

Q3 2007/08 Highlights

EBT in €m



Order intake in €m



Comments

- Record orders, sales and earnings; all business units improved their performance
- QoQ: Benefiting from surging materials prices and strong demand
- YoY: Main earnings contribution by Materials Services International; Special Products and Industrial Services surpassed their record prior-year earnings

Outlook

- FY 07/08: Close to last year's earnings level expected
- Further increase in orders reflecting favorable situation on materials markets
- Longer-term business driver: Rising demand for materials in growth regions
- EX East project to generate additional sales volume in Asia

Share Buyback Completed

July 15 – August 13, 2008

- Buyback of **10.5 m shares** / ~ **2.0%** of capital stock
- Buyback at an average price of **€33.98** / investment of **€357 m**

Total shares:	514,489,044 shares
Treasury shares:	51,015,552 shares (~ 9.9% of capital stock)
Free Float:	65%

Estimated weighted average outstanding shares FY 2007/2008:	477,750,223 shares
Estimated outstanding shares Sep 2008:	463,473,492 shares



Investment Grade Rating with Every Rating Agency is Key

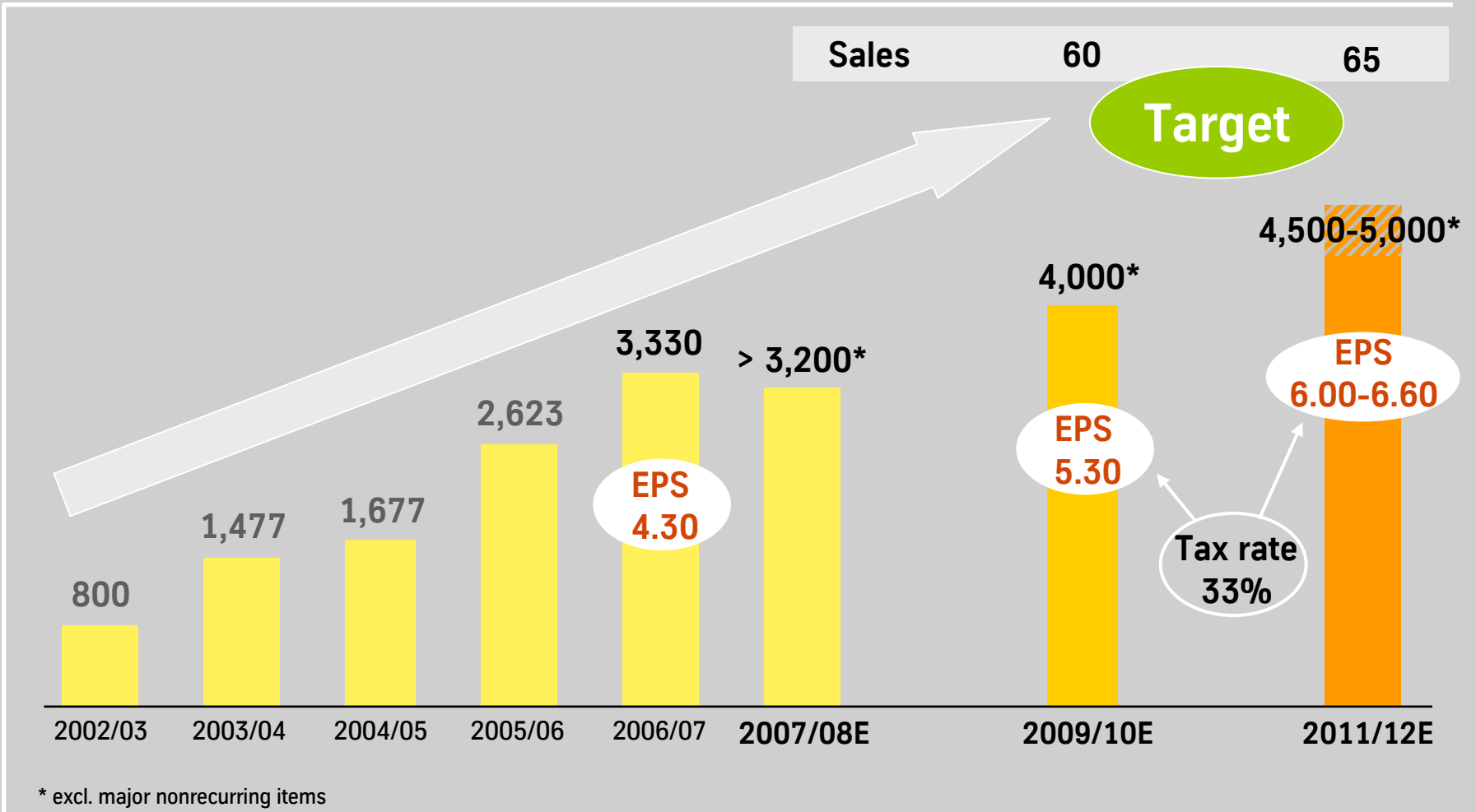
The underlying principle for all our growth initiatives

- Cash flow from operations
(approx. €18 bn from 2005/06-2009/10)
- Financial flexibility
(available credit lines, treasury stock, authorized capital)
- Continuous revision of current business portfolio
remains top priority for management

Group Targets 2009/10 and 2011/12

Sales, EBT and EPS

billion € / million € / €



Financial Calendar (I) – 2008

- October 16-17, 2008 ThyssenKrupp Field Day: Stainless Dortmund/Germany
- October 26, 2008 Quiet Period
to November 27, 2008
- November 28, 2008 Analysts' and Investors' Conference, Essen/Germany
Annual Press Conference, Essen/Germany



Financial Calendar (II) – 2009

-
- January 23, 2009 Annual General Meeting, Bochum/Germany
-
- January 26, 2009 Quiet Period
to February 12, 2009
-
- February 13, 2009 Interim Report 1st quarter 2008/09 (Oct to Dec)
Conference call with analysts and investors
-
- April 26, 2009 Quiet Period
to May 12, 2009
-
- May 13, 2009 Interim Report 1st half 2008/09 (Oct to Mar)
-



How to Contact ThyssenKrupp Investor Relations

Institutional Investors and Analysts:

- Phone: +49 211 824-36464
- Fax: +49 211 824-36467
- E-mail: ir@thyssenkrupp.com
- Internet: www.thyssenkrupp.com

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Appendix



Group Overview (I)

		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Order intake	€m	13,301	13,962	15,552	11,790	54,605	13,270	14,084	14,181	41,535
Sales	€m	12,332	13,114	13,444	12,833	51,723	12,270	13,199	14,181	39,650
EBITDA	€m	1,507	1,031	1,728	988	5,254	1,083	1,197	1,366	3,646
EBIT	€m	1,161	677	1,298	592	3,728	748	849	1,019	2,616
EBT	€m	1,062	572	1,219	477	3,330	646	742	909	2,297
Net income	€m	661	244	759	526	2,190	435	502	613	1,550
Earnings per share	€	1.31	0.45	1.49	1.05	4.30	0.85	1.00	1.21	3.06
TK Value Added	€m	773	273	884	178	2,108	353	438	600	1,391
ROCE	%	26.9	20.9	23.4	20.7	20.7	16.1	16.9	18.2	18.2

ROCE: based on 3, 6, 9 and 12 months respectively



Group Overview (II)

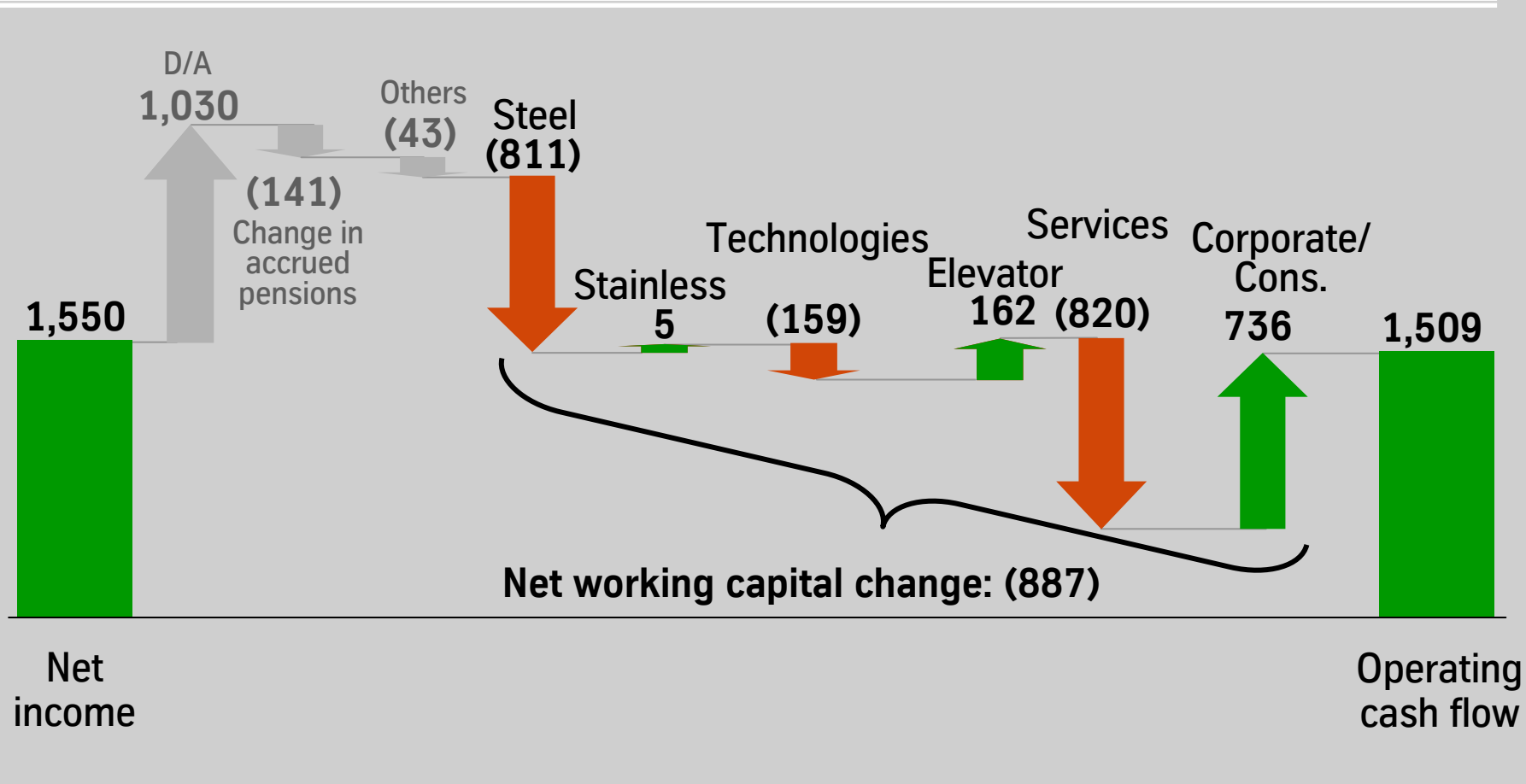
		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Capital expenditures*	€m	832	551	720	898	3,001	932	1,026	977	2,935
Depreciation/amort.	€m	346	354	430	404	1,534	335	348	346	1,029
Operating cash flow	€m	(568)	500	550	1,738	2,220	(169)	1,002	676	1,509
+ Cash flow from divestments	€m	254	58	264	97	673	40	81	109	227
- Cash flow from investments	€m	832	549	717	899	2,997	889	1,015	977	2,878
Free cash flow	€m	(1,146)	9	97	936	(104)	(1,018)	68	(192)	(1,142)
Net financial liabilities	€m	(223)	897	806	223	223	859	1,988	2,127	2,127
Employees	€m	184,240	187,919	189,260	191,350	191,350	193,137	195,828	198,033	198,033

* incl. financial investments

Group Financials – Net Income ⇒ Operating Cash Flow

Development of operating cash flow in 9 months 2007/08

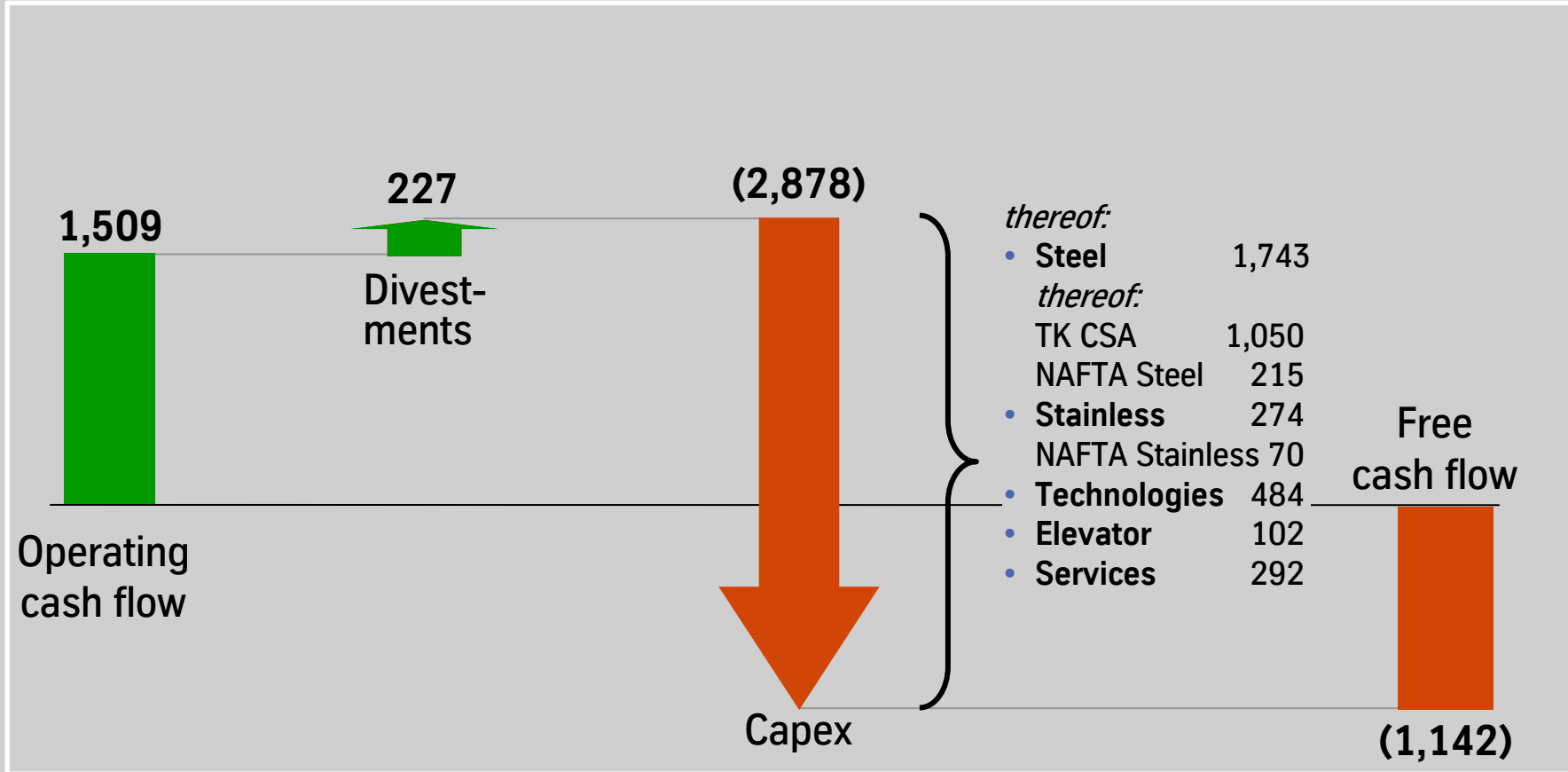
million €



Group Financials – Operating Cash Flow ⇒ Free Cash Flow

Development of free cash flow in 9 months 2007/08

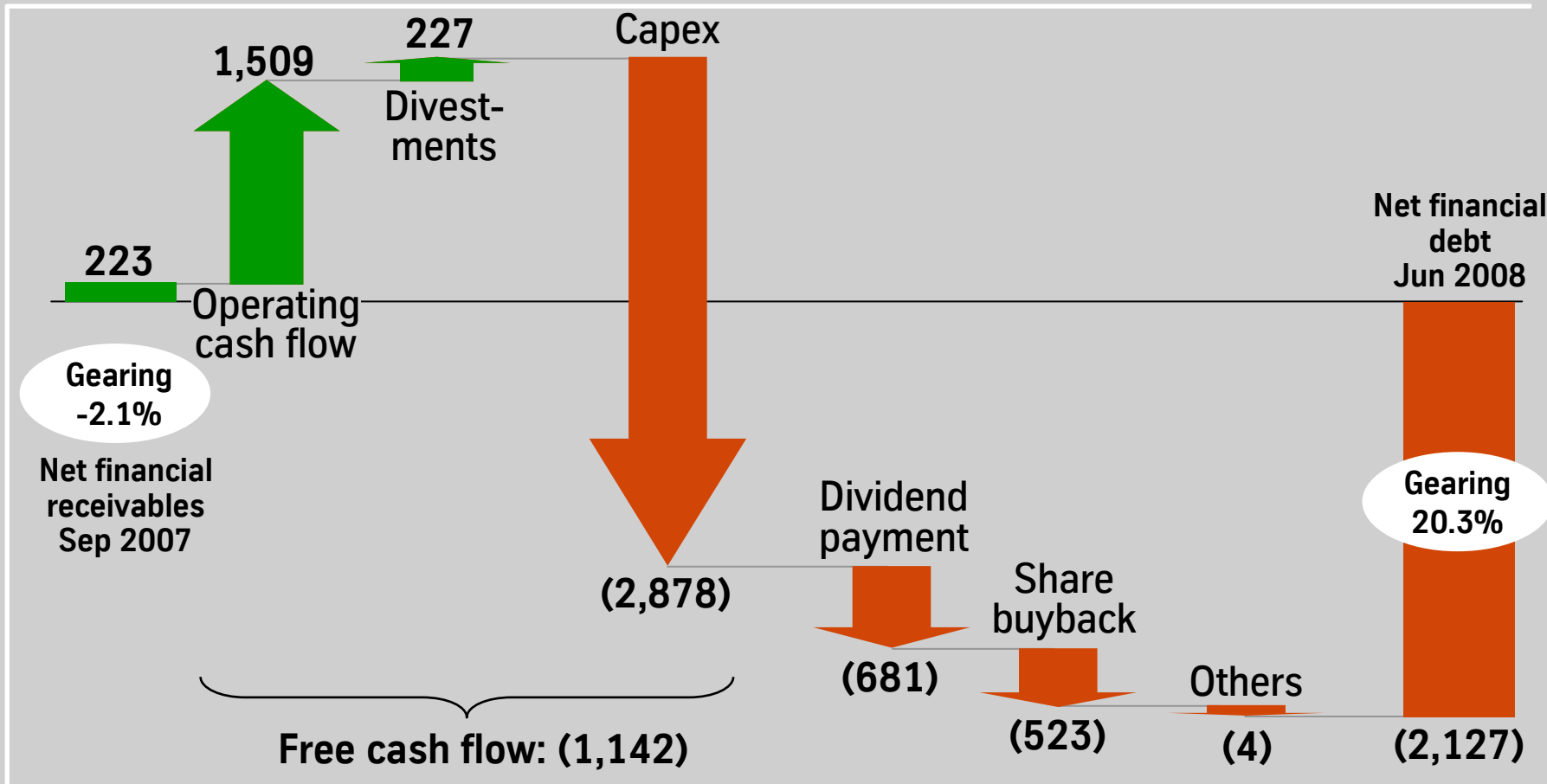
million €



Group Financials – Net Financial Position

Development of net financial position in 9 months 2007/08

million €



Steel: Segment Overview

Steel										
		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Order intake	€m	3,123	3,510	3,262	2,823	12,718	3,188	3,986	3,765	10,939
Sales	€m	3,118	3,389	3,413	3,289	13,209	3,214	3,639	3,902	10,755
EBITDA	€m	589	680	670	531	2,470	561	599	587	1,747
EBIT	€m	426	508	440	387	1,761	392	434	426	1,252
EBT	€m	399	471	428	364	1,662	353	396	389	1,138
TK Value Added	€m	276	350	281	231	1,138	236	263	246	745
ROCE	%	27.0	28.8	27.9	26.9	26.9	22.6	22.8	22.2	22.2
OCF	€m	39	309	585	965	1,898	(330)	352	555	577
+ CF from divestm.	€m	9	25	(2)	11	43	(3)	25	(31)	(9)
– CF for investm.	€m	498	288	310	563	1,659	632	577	533	1,742
FCF	€m	(450)	46	273	413	282	(965)	(200)	(9)	(1,174)
Employees		38,837	39,005	38,950	39,559	39,559	39,922	40,636	40,733	40,733

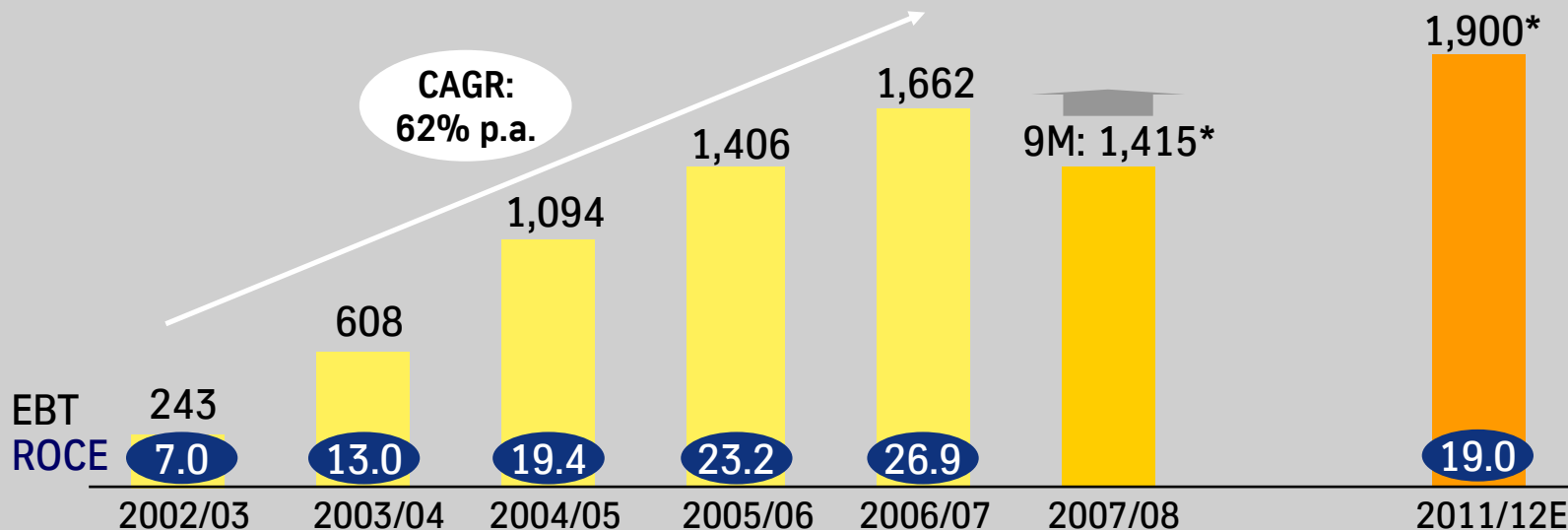
ROCE: based on 3, 6, 9 and 12 months respectively



Steel: Value Drivers

EBT / ROCE track record

million € / %



- Steel plant in Brazil goes on stream at the end of 2009: 5 m tons of low-cost high-quality slabs for NAFTA and European markets
- Ramping up of processing capacities in Alabama starting in 2010

2002/03-2004/05 in the Group structure valid at that time

* excl. major nonrecurring items



Stainless: Segment Overview

Stainless

		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Order intake	€m	1,913	2,185	1,943	1,643	7,684	2,150	2,001	1,732	5,883
Sales	€m	1,971	2,407	2,608	1,762	8,748	1,838	1,955	1,933	5,726
EBITDA	€m	380	351	369	(66)	1,034	8	98	154	260
EBIT	€m	343	313	318	(103)	871	(23)	60	115	152
EBT	€m	325	291	296	(135)	777	(45)	38	93	86
TK Value Added	€m	263	220	220	(196)	507	(107)	(23)	31	(99)
ROCE	%	40.5	36.0	34.2	22.7	22.7	(2)	2.0	5.4	5.4
OCF	€m	(392)	(107)	264	463	228	(169)	243	119	193
+ CF from divestm	€m	6	2	4	4	16	3	2	0	5
– CF for investm.	€m	55	71	103	99	328	47	168	60	275
FCF	€m	(441)	(176)	165	368	(84)	(213)	77	59	(77)
Employees		12,221	12,218	12,187	12,182	12,182	12,075	12,042	12,037	12,037

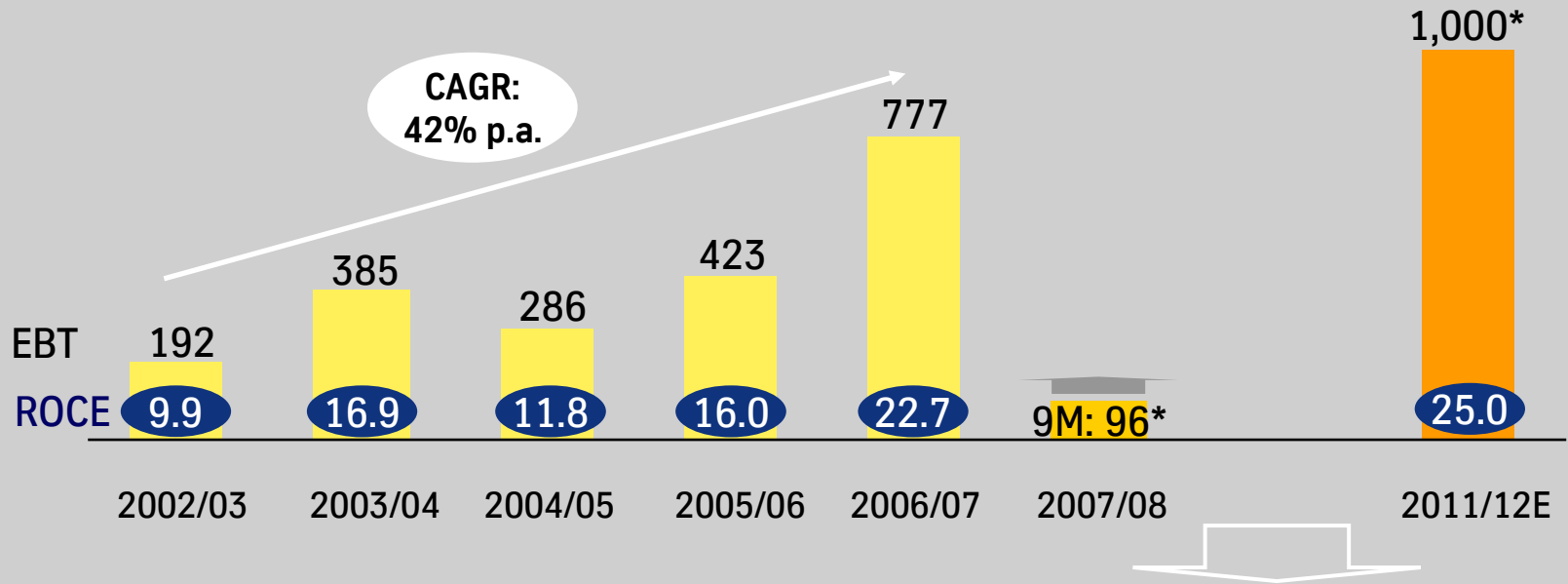
ROCE: based on 3, 6, 9 and 12 months respectively



Stainless: Value Drivers

EBT / ROCE track record

million € / %



- World Class Terni project strengthens European position
- Stainless Alabama going on stream in 2010
 - ⇒ Further penetration of NAFTA market

2002/03-2004/05 in the Group structure valid at that time

* excl. major nonrecurring items



Technologies: Segment Overview

Technologies

		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Order intake	€m	3,428	3,083	5,700	2,633	14,844	3,212	3,108	3,397	9,717
Sales	€m	2,792	2,804	2,815	3,112	11,523	2,822	3,029	3,357	9,208
EBITDA	€m	229	199	230	230	888	256	261	272	789
EBIT	€m	144	104	147	123	518	170	178	188	536
EBT	€m	148	108	155	133	544	179	186	201	566
TK Value Added	€m	102	61	105	80	348	127	135	145	407
ROCE	%	28.2	24.6	25.9	25.0	25.0	28.9	29.4	29.8	29.8
OCF	€m	(39)	295	117	255	627	23	325	117	465
+ CF from divestm	€m	85	46	34	14	179	46	118	36	200
– CF for investm.	€m	154	124	137	166	581	160	171	153	484
FCF	€m	(108)	217	14	103	225	(91)	272	0	181
Employees		52,954	53,274	54,128	54,762	54,762	55,567	53,637	54,334	54,334

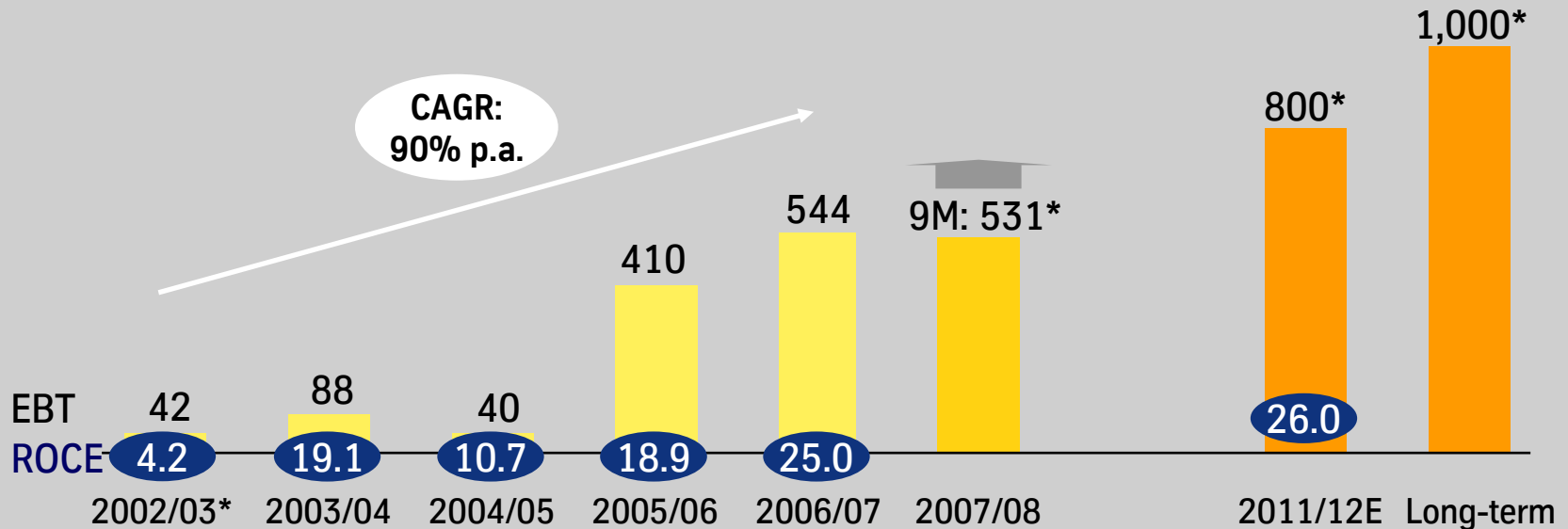
ROCE: based on 3, 6, 9 and 12 months respectively



Technologies: Value Drivers

EBT / ROCE track record

million € / %



- Global secular growth trends will continue to drive profitable business: raw materials (mining and processing), food (fertilizers), energy (renewable and fossil), security (surface vessel and submarine)
- Development of additional business potential, e.g. in Middle East

* excl. Automotive
2002/03-2004/05 in the Group structure valid at that time

* excl. major nonrecurring items



Elevator: Segment Overview

Elevator

		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Order intake	€m	1,299	1,311	1,309	1,362	5,281	1,466	1,464	1,324	4,254
Sales	€m	1,083	1,088	1,179	1,362	4,712	1,184	1,164	1,211	3,559
EBITDA	€m	118	(367)*	131	130	12	134	112	113	359
EBIT	€m	104	(382)*	114	89	(75)	126	94	98	318
EBT	€m	97	(390)*	106	74	(113)	119	90	92	301
TK Value Added	€m	64	(419)*	81	48	(226)	89	60	66	215
ROCE	%	21.7	(31.1)*	(12.6)	(4.2)	(4.2)	27.6	24.7	24.7	24.7
OCF	€m	(27)	172	(448)*	70	(233)	49	196	131	376
+ CF from divestm	€m	17	14	7	63	101	2	(1)	1	2
– CF for investm.	€m	27	18	34	43	122	17	35	49	101
FCF	€m	(37)	168	(475)	90	(254)	34	160	83	277
Employees		37,279	35,758	38,556	39,501	39,501	40,191	40,873	42,108	42,108

* incl. EU fine €480 m

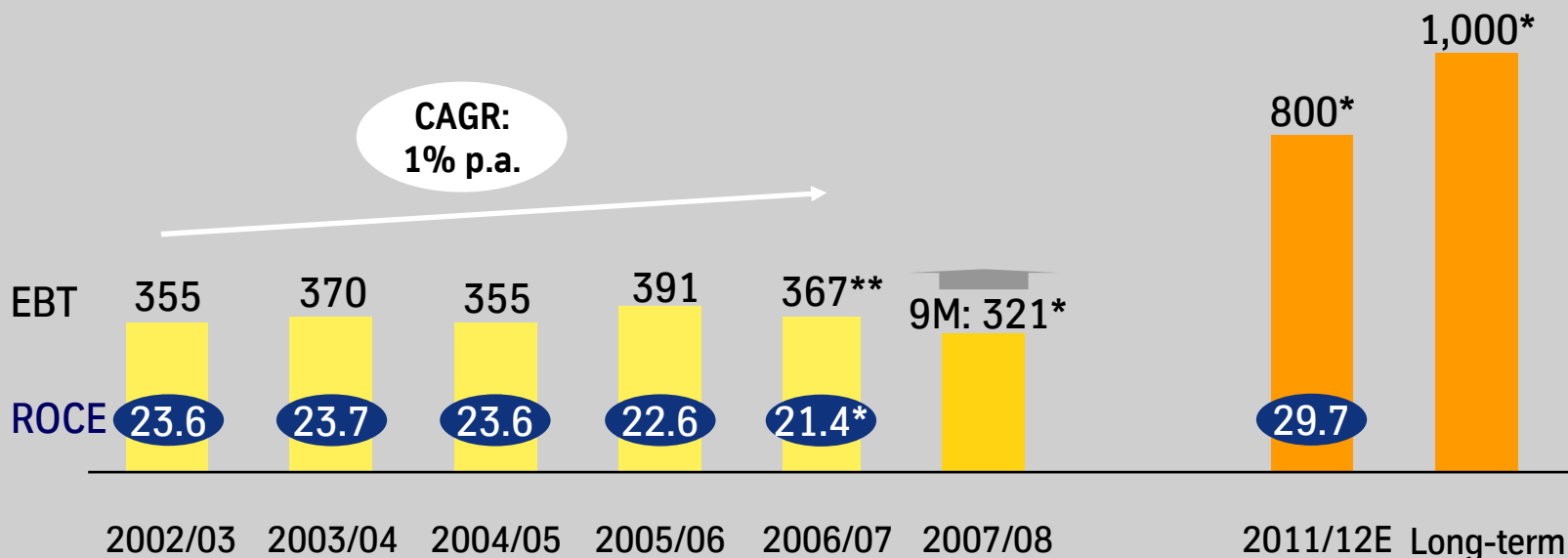
ROCE: based on 3, 6, 9 and 12 months respectively



Elevator: Value Drivers

EBT / ROCE track record

million € / %



- Investment roadmap with focus on service business
- EX East project to develop additional business potential in Asia
- Performance Program 300

** excl. EU fine €480 m
2002/03-2004/05 in the Group structure valid at that time

* excl. major nonrecurring items



Services: Segment Overview

Services

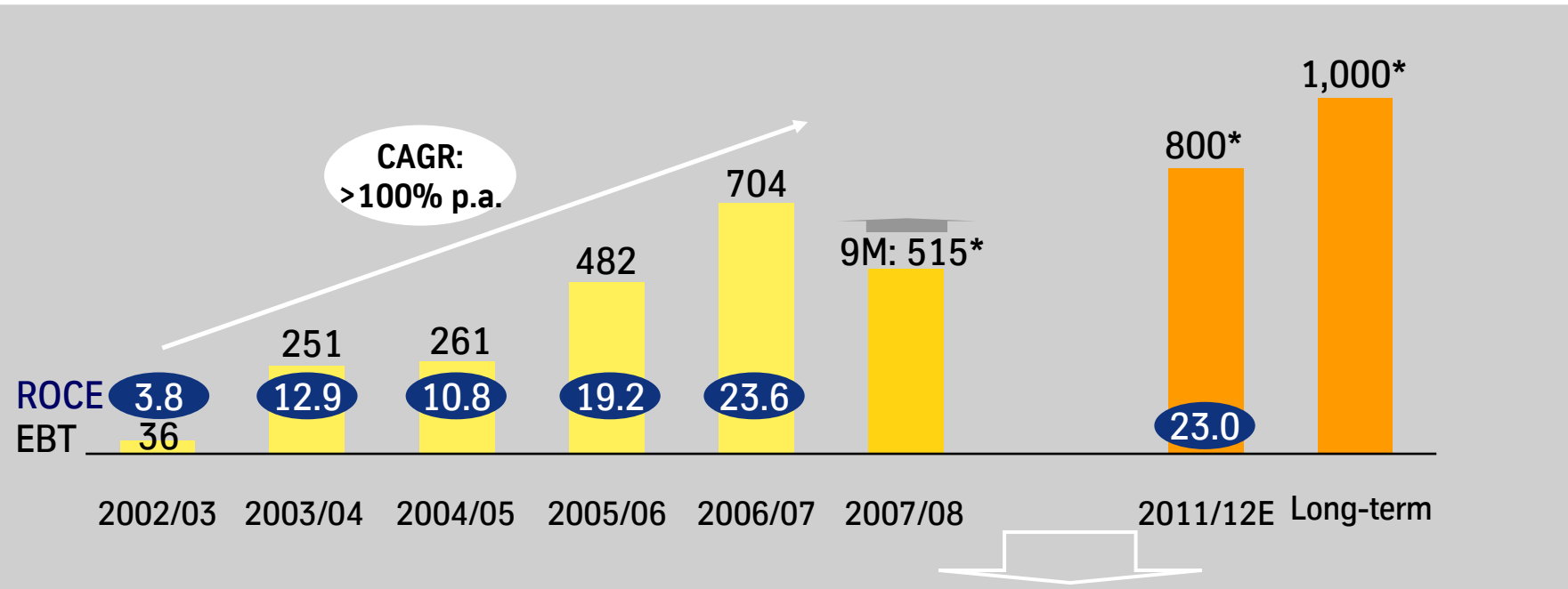
		2006/2007				FY	2007/2008			
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Order intake	€m	4,207	4,592	4,122	3,902	16,823	3,951	4,322	4,677	12,950
Sales	€m	3,972	4,334	4,308	4,097	16,711	3,867	4,232	4,603	12,702
EBITDA	€m	245	197	271	234	947	190	195	306	691
EBIT	€m	212	160	237	178	787	153	156	268	577
EBT	€m	192	140	218	154	704	132	135	248	515
TK Value Added	€m	142	84	159	102	487	79	75	183	337
ROCE	%	27.2	23.0	24.5	23.6	23.6	17.5	16.9	20.4	20.4
OCF	€m	(327)	77	83	498	331	(421)	115	(80)	(386)
+ CF from divestm	€m	21	18	9	40	88	12	10	29	51
– CF for investm.	€m	80	65	61	73	279	70	169	55	294
FCF	€m	(386)	30	31	465	140	(479)	(44)	(106)	(629)
Employees		40,690	43,411	43,098	43,012	43,012	43,054	46,318	46,506	46,506

ROCE: based on 3, 6, 9 and 12 months respectively



Services: Value Drivers

EBT / ROCE track record million € / %



- Promising growth opportunities across attractive sectors (e.g. aerospace industry) and regions (e.g. Asia, Eastern Europe)
- EX East project to develop additional business potential in Asia

2002/03-2004/05 in the Group structure valid at that time

* excl. major nonrecurring items



Segment Overview – Quarterly Order Intake

million €	2006/2007				FY	2007/2008			
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Steel	3,123	3,510	3,262	2,823	12,718	3,188	3,986	3,765	10,939
Stainless	1,913	2,185	1,943	1,643	7,684	2,150	2,001	1,732	5,883
Technologies	3,428	3,083	5,700	2,633	14,844	3,212	3,108	3,397	9,717
Elevator	1,299	1,311	1,309	1,362	5,281	1,466	1,464	1,324	4,254
Services	4,207	4,592	4,122	3,902	16,823	3,951	4,322	4,677	12,950
Corporate	194	39	24	31	288	34	26	23	83
Consolidation	(863)	(758)	(808)	(604)	(3,033)	(731)	(823)	(737)	(2,291)
Group	13,301	13,962	15,552	11,790	54,605	13,270	14,084	14,181	41,535

Segment Overview – Quarterly Sales

million €	2006/2007				FY	2007/2008			
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Steel	3,118	3,389	3,413	3,289	13,209	3,214	3,639	3,902	10,755
Stainless	1,971	2,407	2,608	1,762	8,748	1,838	1,955	1,933	5,726
Technologies	2,792	2,804	2,815	3,112	11,523	2,822	3,029	3,357	9,208
Elevator	1,083	1,088	1,179	1,362	4,712	1,184	1,164	1,211	3,559
Services	3,972	4,334	4,308	4,097	16,711	3,867	4,232	4,603	12,702
Corporate	194	39	24	31	288	34	26	23	83
Consolidation	(798)	(947)	(903)	(820)	(3,468)	(689)	(846)	(848)	(2,383)
Group	12,332	13,114	13,444	12,833	51,723	12,270	13,199	14,181	39,650

Segment Overview – Quarterly EBITDA

million €	2006/2007				FY	2007/2008			
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Steel	589	680	670	531	2,470	561	599	587	1,747
Stainless	380	351	369	(66)	1,034	8	98	154	260
Technologies	229	199	230	230	888	256	261	272	789
Elevator	118	(367)*	131	130	12	134	112	113	359
Services	245	197	271	234	947	190	195	306	691
Corporate	(48)	(24)	63	(47)	(56)	(56)	(64)	(63)	(183)
Consolidation	(6)	(5)	(6)	(24)	(41)	(10)	(4)	(3)	(17)
Group	1,507	1,031	1,728	988	5,254	1,083	1,197	1,366	3,646

* incl. EU fine €480 m

Segment Overview – Quarterly EBIT

million €	2006/2007				FY	2007/2008			
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Steel	426	508	440	387	1,761	392	434	426	1,252
Stainless	343	313	318	(103)	871	(23)	60	115	152
Technologies	144	104	147	123	518	170	178	188	536
Elevator	104	(382)*	114	89	(75)	126	94	98	318
Services	212	160	237	178	787	153	156	268	577
Corporate	(63)	(19)	45	(58)	(95)	(61)	(71)	(70)	(202)
Consolidation	(5)	(7)	(3)	(24)	(39)	(9)	(2)	(6)	(17)
Group	1,161	677	1,298	592	3,728	748	849	1,019	2,616

* incl. EU fine €480 m

Segment Overview – Quarterly EBT

million €	2006/2007					FY	2007/2008			
	Q1	Q2	Q3	Q4	Q1		Q2	Q3	9 months	
Steel	399	471	428	364	1,662	353	396	389	1,138	
Stainless	325	291	296	(135)	777	(45)	38	93	86	
Technologies	148	108	155	133	544	179	186	201	566	
Elevator	97	(390)*	106	74	(113)	119	90	92	301	
Services	192	140	218	154	704	132	135	248	515	
Corporate	(93)	(43)	21	(90)	(205)	(84)	(97)	(110)	(291)	
Consolidation	(6)	(5)	(5)	(23)	(39)	(8)	(6)	(4)	(18)	
Group	1,062	572	1,219	477	3,330	646	742	909	2,297	

* incl. EU fine €480 m

Segment Overview – Quarterly Operating Cash Flow

million €	2006/2007				FY	2007/2008			
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	9 months
Steel	39	309	585	965	1,898	(330)	352	555	577
Stainless	(392)	(107)	264	463	228	(169)	243	119	193
Technologies	(39)	295	117	255	627	23	325	117	465
Elevator	(27)	172	(448)*	70	(233)	49	196	131	376
Services	(327)	77	83	498	331	(421)	115	(80)	(386)
Corp./Cons.	178	(246)	(51)	(513)	(632)	679	(229)	(166)	284
Group	(568)	500	550	1,738	2,220	(169)	1,002	676	1,509

* incl. EU fine €480 m



Segment Overview Accumulated (I)

	Order intake (€m)		Sales (€m)		Employees	
	9 months 2006/2007	9 months 2007/2008	9 months 2006/2007	9 months 2007/2008	June 30, 2007	June 30, 2008
Steel	9,895	10,939	9,920	10,755	38,950	40,733
Stainless	6,041	5,883	6,986	5,726	12,187	12,037
Technologies	12,211	9,717	8,411	9,208	54,128	54,334
Elevator	3,919	4,254	3,350	3,559	38,556	42,108
Services	12,921	12,950	12,614	12,702	43,098	46,506
Corporate	257	83	257	83	2,341	2,315
Consolidation	(2,429)	(2,291)	(2,648)	(2,383)	--	--
Group	42,815	41,535	38,890	39,650	189,260	198,033



Segment Overview Accumulated (II)

million €	EBITDA		EBIT		EBT	
	9 months 2006/2007	9 months 2007/2008	9 months 2006/2007	9 months 2007/2008	9 months 2006/2007	9 months 2007/2008
Steel	1,939	1,747	1,374	1,252	1,298	1,138
Stainless	1,100	260	974	152	912	86
Technologies	658	789	395	536	411	566
Elevator	(118)	359	(164)	318	(187)	301
Services	713	691	609	577	550	515
Corporate	(9)	(183)	(37)	(202)	(116)	(291)
Consolidation	(17)	(17)	(15)	(17)	(15)	(18)
Group	4,266	3,646	3,136	2,616	2,853	2,297

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- (iv) costs associated with, and regulation relating to, our pension liabilities and healthcare measures,
- (v) environmental protection and remediation of real estate and associated with rising standards for real estate environmental protection,
- (vi) volatility of steel prices and dependence on the automotive industry,
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- (viii) inflation, interest rate levels and fluctuations in exchange rates;
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