

O N D J F M A M J J A S



Charts on the 1st Quarter 2005_2006
February 13, 2006

ThyssenKrupp



Q1 2005/2006 – Overview

Good start to the new fiscal year 2005/2006

- **Order intake** increased to €11.6 billion, 6% higher yoy
- **Sales** were up 9% at €10.9 billion
- **EBT** amounted to €425 million, compared with €530 million in the prior-year quarter
- **EPS** reached €0.49, compared with €0.60 in the 1st quarter of the prior year
- **Net financial payables** at €315 million (Dec 31, 2005) were €3.5 billion less than at Dec 31, 2004 and €138 million higher than at Sep 30, 2005



Highlights

- **Steel: Exceeding very good prior-year quarter**
 - Higher order intake reflecting reviving demand
 - Significant price increase for renegotiated multi-annual contracts

 - **Technologies 2nd strongest earnings contributor**
 - All business units with double-digit profits
 - Strong order book safeguarding sales going forward

 - **Sustainable EBT-target raised**
 - Earnings of €2 billion linked to mid-term sales target of €45-50 billion
 - Profitable growth through internal and external measures and stronger service focus

 - **IFRS conversion completed – no material impact on key performance indicators**
 - Q1 2005/2006 interim report is the first financial statement under IFRS
 - Virtual Classroom Meeting on conversion took place on February 1, 2006
-



13 Portfolio Optimizations in 2005/2006

Steel

Special profile operations (DE)* **Disposal**

Technologies

Atlas Elektronik (DE)*** **Acquisition⁺**

Elevator

Sun Rhine Enterprises (TW) **Acquisition**

General Elevator Maintenance (CA) **Acquisition**

Atlantic Elevator (US) **Acquisition**

Services

Jupiter Stomana (BG)** **Acquisition**

Coferal (DE) **Acquisition**

RIP (BR)**** **Acquisition⁺**

Krupp Druckereibetriebe (DE) **Disposal**

Standardkessel (CH) **Acquisition**

Hearn Group (CA) **Acquisition**

Metalfast (GB) **Acquisition**

VPK Metal (CA) **Acquisition⁺**

* 75.1% / ** 80% / *** 60% / **** 51%

⁺ closing not yet completed



Outlook

- We expect a generally positive performance in the further course of the year. For the full fiscal year 2005/2006 we anticipate sales in the region of €43 billion.
 - Our target for earnings before taxes – excluding major non-recurring effects – for the current fiscal year is in the region of €1.5 billion.
-

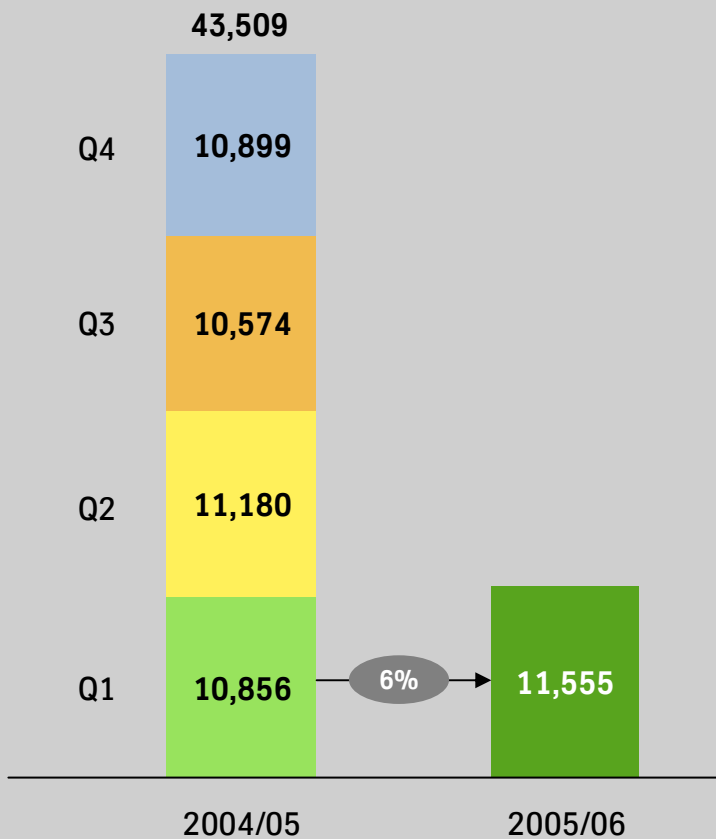
As published in the Interim Report on the 1st quarter 2005/06, p. 17, February 13, 2006



Group in Figures (I)

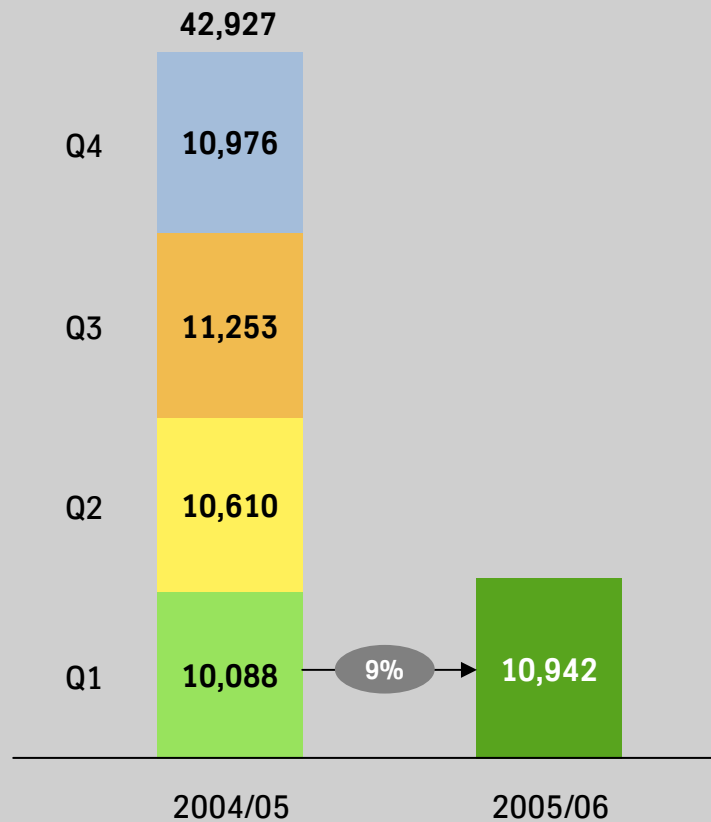
Order intake

million €



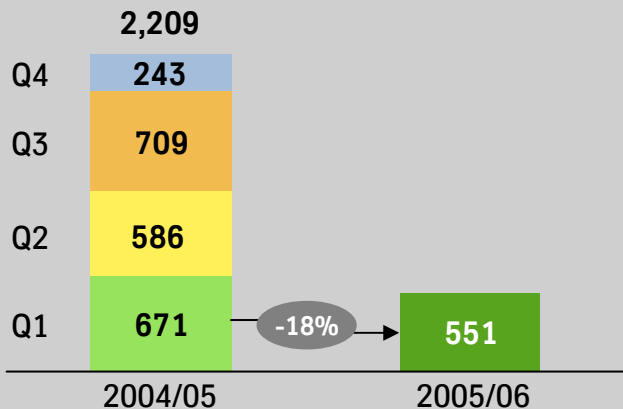
Sales

million €

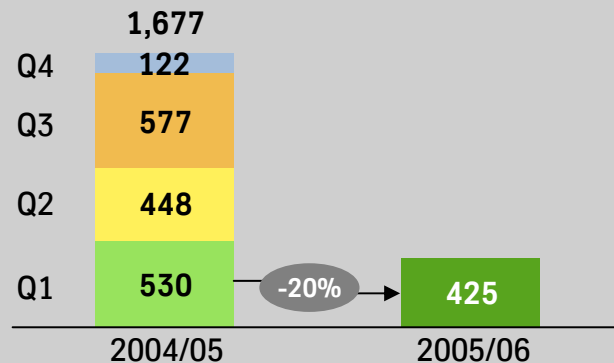


Group in Figures (II)

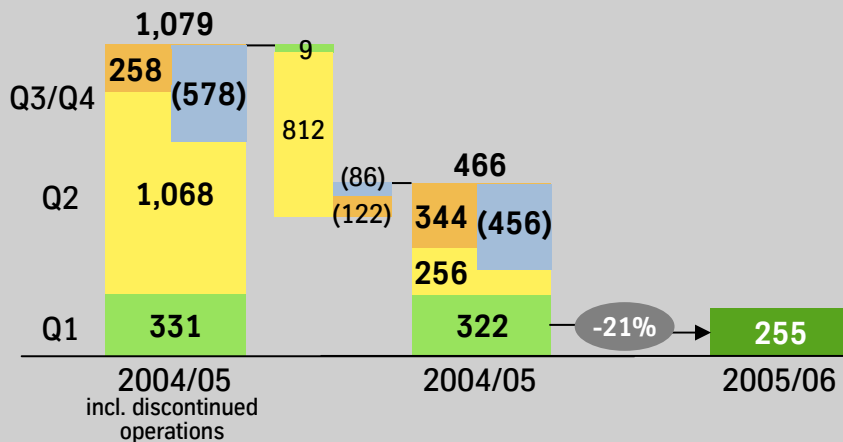
EBIT million €



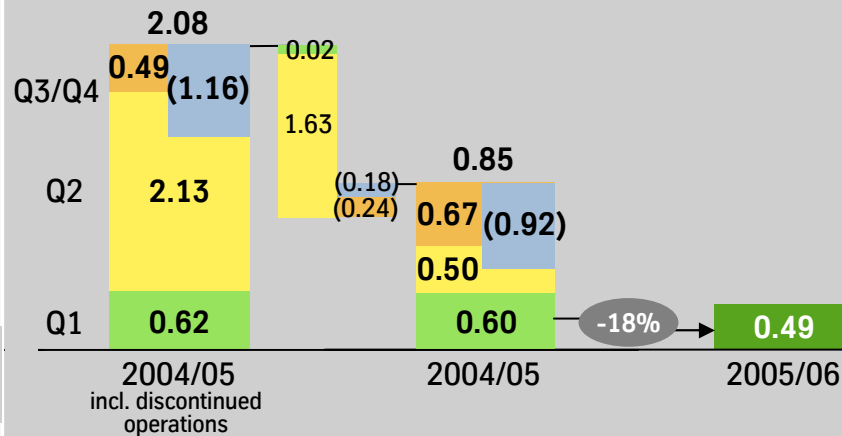
EBT million €



Net income million €



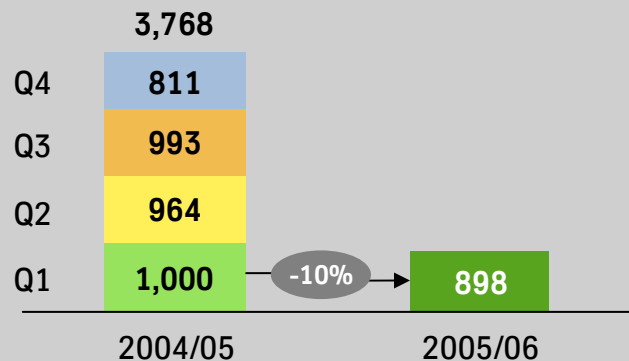
Earnings per share €



Group in Figures (III)

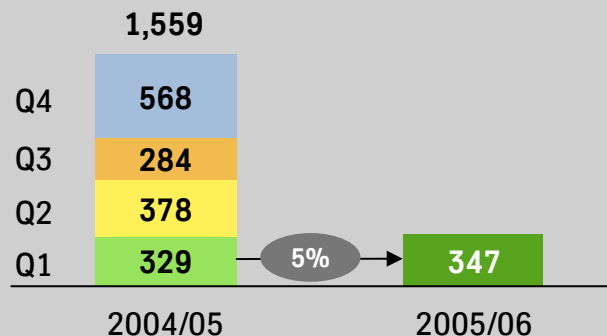
EBITDA

million €



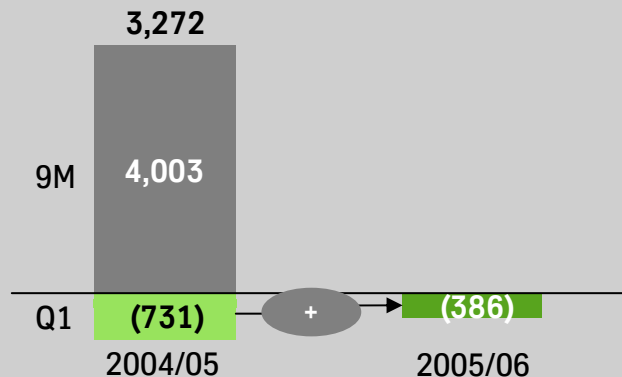
Depreciation and amortization

million €



Free cash flow*

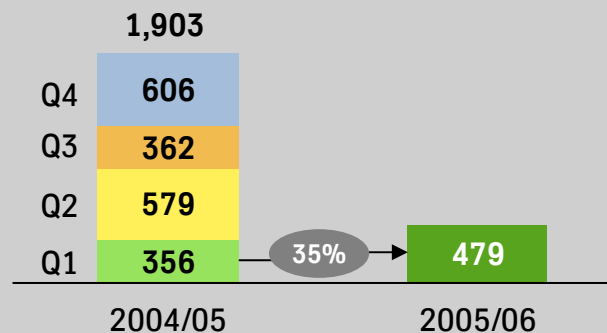
million €



* figures not adjusted for discontinued operations

Capital expenditures*

million €



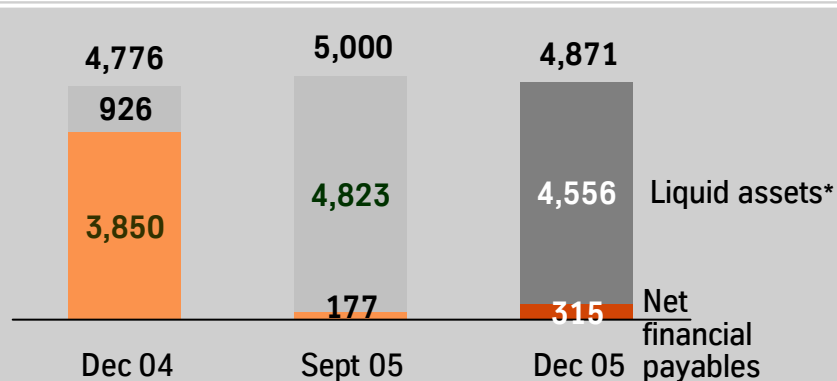
* incl. financial investments; figures not adjusted for discontinued operations



Group in Figures (IV)

Financial liabilities

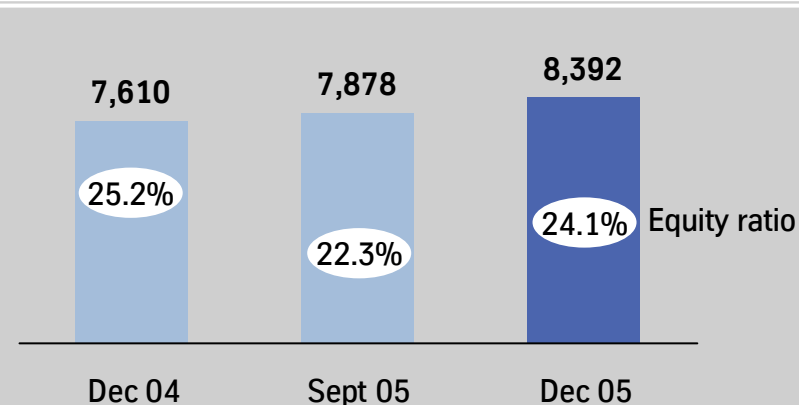
million €



* cash and cash equivalents, marketable securities

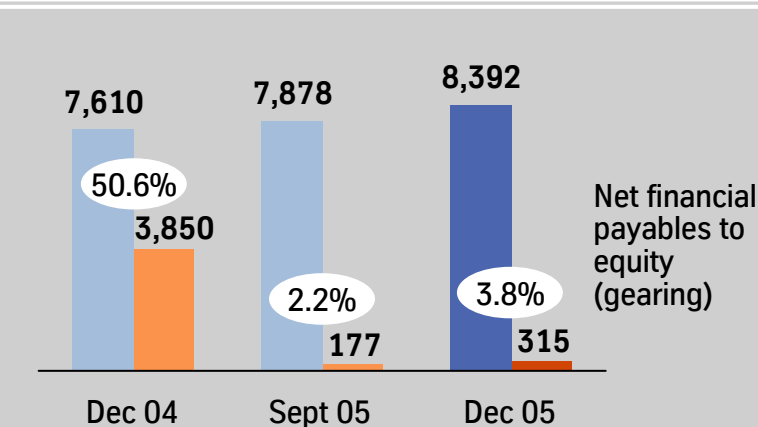
Stockholders' equity

million €



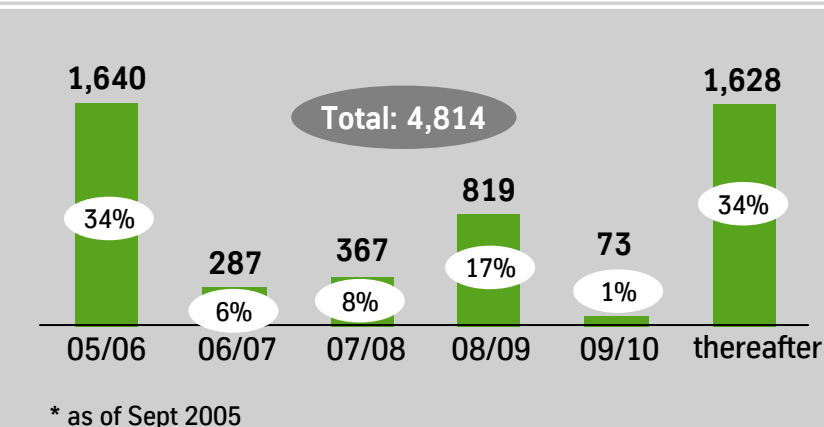
Gearing

million €



Maturity profile of gross financial payables*

million €



* as of Sept 2005



Group Overview – Steel (I)

		1st quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	2,161	2,641	480	22.2
Sales	€m	2,292	2,484	192	8.4
EBITDA	€m	407	439	32	7.9
EBIT	€m	269	289	20	7.4
EBT	€m	252	272	20	7.9
Free cash flow	€m	57	(6)	-63	--
Employees	(Dec 31)	31,578	31,439	-139	-0.4

- Rise in **orders** price and volume driven with clear upward trend at business units Auto and Processing; crude steel capacities fully utilized; slight decrease in **shipments** compared to high prior-year level
- **Sales** up for price reasons and better product mix; announced October price increase not fully accepted; more favorable pricing conditions for tinplate, medium-wide strip and grain-oriented (GO) electrical steel
- Annual **contract negotiations** with significant increases (multi-annual contracts) and approx. roll-overs for 1-year contracts
- Increase in **EBT** with mixed picture on business unit level: BU Processing showing main improvement driven by GO electrical steel and medium-wide strip Lower profits at BU Industry due to rising costs (slab, energy) and larger short-term exposure; operating earnings at BU Auto impacted by lower shipments



Group Overview – Steel (II)

Stainless

		1st quarter		Change	Change in %
		2004/2005	2005/2006		
Order intake	€m	1,334	1,529	195	14.6
Sales	€m	1,304	1,352	48	3.7
EBITDA	€m	174	57	-117	-67.2
EBIT	€m	139	23	-116	-83.5
EBT	€m	125	7	-118	-94.4
Free cash flow	€m	(349)	(188)	161	--
Employees	(Dec 31)	12,366	12,157	-209	-1.7

- **Order intake** increased in volume (+7%) and value due to reviving demand and slight price improvements (mainly surcharge driven); Nirosta and VDM (nickel-base alloys) with strongest growth
- Overall **shipments** flat; cold-rolled shipments lower due to weaker market environment
- **Sales** growth mainly attributable to VDM; capacity utilization remains unsatisfactory at Shanghai Krupp Stainless
- **EBT** impacted by declining base prices (esp. in Western Europe), rising costs mainly for energy and transportation and underutilization (esp. China); Nirosta and Terni with small profit; VDM with main contribution to earnings
- Base price increases announced for Stainless cold-rolled (Terni) of €50t in March and April respectively



Group Overview Steel: Output, Shipments and Revenues

Crude steel output and shipments

in 1,000 tons	1st quarter		Change	Change in %
	2004/2005	2005/2006		
Crude steel output*	4,156	4,099	-57	-1.4
• Steel	3,456	3,441	-15	-0.4
• Stainless	700	658	-42	-6.0
Shipments				
• Steel total	3,088	2,975	-113	-3.7
• Steel CRC**	1,859	1,725	-134	-7.2
• Steel HRC***	1,048	1,075	27	2.6
• Stainless total	552	551	-1	-0.2
• Stainless CRC	422	408	-14	-3.3
• Stainless HRC	82	111	29	35.4

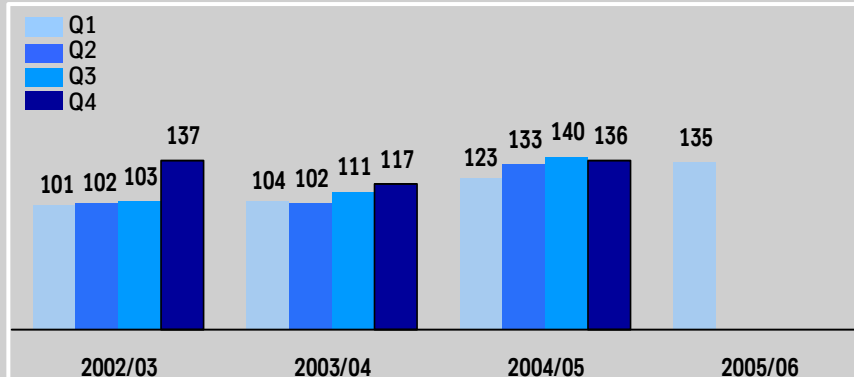
* excl. EWK

** incl. NGO-Electrical Steel

*** excl. hot-strip for NGO-Electrical Steel

Steel: Average revenues per ton

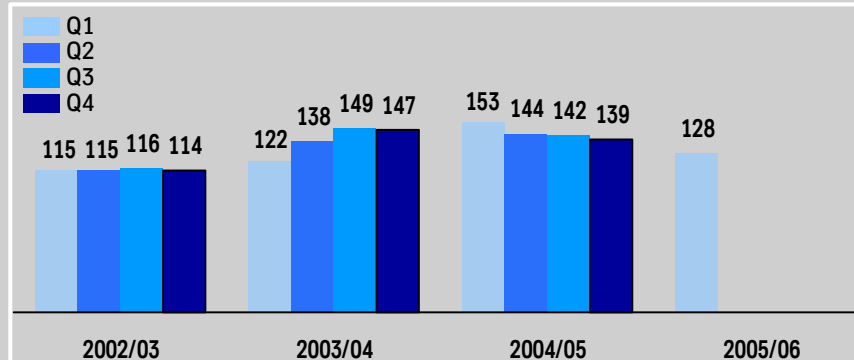
Q1 2001/02 = 100



*excl. NGO-Electrical Steel

Stainless: Average revenues per ton*

Q1 2001/02 = 100



*CRC 304, Germany, incl. alloy surcharge



Group Overview – Capital Goods (I)

Automotive

		1st quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	1,919	1,906	-13	-0.7
Sales	€m	1,864	1,972	108	5.8
EBITDA	€m	127	110	-17	-13.4
EBIT	€m	49	29	-20	-40.8
EBT	€m	24	0	-24	-100.0
Free cash flow	€m	(166)	(113)	53	--
Employees	(Dec 31)	43,973	42,861	-1,112	-2.5

- **Sales** up despite weak international auto market; increase mainly at North American foundries (BU Body) due to higher volumes/prices and Chassis business unit stemming from ramp up of new plants and launch of new models
- **EBT** at breakeven with Powertrain again as main earnings contributor; BU Body with a loss resulting from declining capacity utilization (stamping operations) and higher starting material prices (foundries); main improvement at BU Chassis (steering and suspension business)
- Under IFRS the alu castings and truck springs business were reclassified to continued operations and are included in the prior year figures



Group Overview – Capital Goods (II)

Technologies

		1st quarter		Change	Change in %
		2004/2005	2005/2006		
Order intake	€m	1,588	1,648	60	3.8
Sales	€m	1,133	1,603	470	41.5
EBITDA	€m	68	116	48	70.6
EBIT	€m	42	81	39	92.9
EBT	€m	47	92	45	95.7
Free cash flow	€m	(150)	(1)	149	--
Employees	(Dec 31)	22,777	27,404	4,627	20.3

- Rise in **order intake** mainly driven by Plant Technology, stemming from new projects for mining and handling equipment; order backlog of €9 bn (Dec 31) covers more than a full year's sales
- Clear increase in **sales** at all business units on the back of favorable order situation (Marine Systems: plus inclusion of HDW group)
- Strong business, good capacity utilization and absence of loss-making businesses to double **EBT**; all business units contributing with double-digit earnings; Marine Systems with main improvement
- Acquisition of naval electronics company Atlas Elektronik continues consolidation in European naval industry and helps expand technological competence in conventional submarines



Group Overview – Capital Goods (III)

Elevator

		1st quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	1,002	1,261	259	25.8
Sales	€m	877	1,008	131	14.9
EBITDA	€m	117	105	-12	-10.3
EBIT	€m	105	91	-14	-13.3
EBT	€m	98	85	-13	-13.3
Free cash flow	€m	201	(34)	-235	--
Employees	(Dec 31)	32,485	34,843	2,358	7.3

- **Order intake** up at all business units; main growth at Americas business unit (new installations), Escalators/Passenger Boarding Bridges (airport projects) and Accessibility (overall business expansion); increased demand for new installations also in Europe and China
- Increase in **sales**; main growth at Americas business unit (expansion of service activities, efficiency improvements) and Accessibility
- **EBT** impacted by losses from fair-value measurement of currency derivatives (Dubai airport order) as well as price/margin pressure in some regions; business units Central/Eastern/Northern Europe and Americas as main earnings contributors; Accessibility with major improvement



Group Overview – Services

Services

		1st quarter			
		2004/2005	2005/2006	Change	Change in %
Order intake	€m	3,222	3,127	-95	-2.9
Sales	€m	3,198	3,066	-132	-4.1
EBITDA	€m	133	127	-6	-4.5
EBIT	€m	107	100	-7	-6.5
EBT	€m	92	85	-7	-7.6
Free cash flow	€m	(150)	(129)	21	--
Employees	(Dec 31)	32,789	34,940	2,151	6.6

- Decrease in **sales** at both Materials Services business units resulting from lower price levels (rolled/specialty steel) with stable demand; Special Products business unit moreover affected by weaker demand
- Industrial Services with significant **sales** growth, especially in North America, resulting in higher earnings
- **EBT** lower at the Material Services business units reflecting weaker materials market; Special Products as main earnings contributor and with clear profit improvement helped by technical trading business



Financial Calendar 2006

- March 14 and 15, 2006 ThyssenKrupp Field Day: Technologies and Elevator (Hamburg, Germany)
- April 25, 2006
to May 11, 2006 Quiet Period
- May 12, 2006 Interim Report 2nd quarter 2005/06 (Jan to Mar)
- May 15, 2006 Analysts' and Investors' Meeting (London, UK)
- July 25, 2006
to August 10, 2006 Quiet Period
- August 11, 2006 Interim Report 3rd quarter 2005/06 (Apr to Jun)
Conference call with analysts and investors



Financial Calendar 2006/2007

-
- October 25, 2006 to November 30, 2006 Quiet Period

 - December 1, 2006 Annual Press Conference
Analysts' and Investors' Meeting (Essen, Germany)

 - January 19, 2007 Annual General Meeting

 - February 13, 2007 Interim Report 1st quarter 2006/07 (Oct to Dec)
Conference call with analysts and investors



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Appendix



Group Overview by Quarter (I)

		1st quarter 2004/2005	1st quarter 2005/2006	Change	Change in %
Order intake	€m	10,856	11,555	699	6.4
Sales	€m	10,088	10,942	854	8.5
EBITDA	€m	1,000	898	-102	-10.2
EBIT	€m	671	551	-120	-17.9
EBT	€m	530	425	-105	-19.8
Income from continuing operations	€m	322	255	-67	-20.8
EPS from continuing operations	€	0.60	0.49	-0.11	-18.3
Net income	€m	331	255	-76	-23.0
EPS	€	0.62	0.49	-0.13	-21.0

Group Overview by Quarter (II)

		1st quarter 2004/2005	1st quarter 2005/2006	Change	Change in %
Capital expenditures*	€m	356	479	123	34.6
Depreciation/amort.	€m	329	347	18	5.4
Net cash used in operating activities	€m	(449)	59	508	--
Free cash flow	€m	(731)	(386)	345	--
Employees	(Dec 31)	179,588	184,980	5,392	3.0

* incl. financial investments

Segment Overview by Quarter (I)

	1st quarter 2004/2005			1st quarter 2005/2006		
	Order intake in €m	Sales in €m	Employees (Dec 31)	Order intake in €m	Sales in €m	Employees (Dec 31)
Steel	2,161	2,292	31,578	2,641	2,484	31,439
Stainless	1,334	1,304	12,366	1,529	1,352	12,157
<i>Special Materials</i>	223	178	2,694	--	--	--
Automotive	1,919	1,864	43,973	1,906	1,972	42,861
Technologies	1,588	1,133	22,777	1,648	1,603	27,404
Elevator	1,002	877	32,485	1,261	1,008	34,843
Services	3,222	3,198	32,789	3,127	3,066	34,940
Corporate	34	34	926	36	36	1,336
Consolidation	(627)	(792)	--	(593)	(579)	--
Group	10,856	10,088	179,588	11,555	10,942	184,980

Segment Overview by Quarter (II)

million €	1st quarter 2004/2005			1st quarter 2005/2006		
	EBITDA	EBIT	EBT	EBITDA	EBIT	EBT
Steel	407	269	252	439	289	272
Stainless	174	139	125	57	23	7
<i>Special Materials</i>	12	6	4	--	--	--
Automotive	127	49	24	110	29	0
Technologies	68	42	47	116	81	92
Elevator	117	105	98	105	91	85
Services	133	107	92	127	100	85
Corporate	(31)	(37)	(102)	(55)	(61)	(111)
Consolidation	(7)	(9)	(10)	(1)	(1)	(5)
Group	1,000	671	530	898	551	425

Segment Overview – Order Intake

million €	1st quarter 2004/2005	1st quarter 2005/2006	Change	Change in %
Steel	2,161	2,641	480	22.2
Stainless	1,334	1,529	195	14.6
<i>Special Materials</i>	223	--	-223	--
Automotive	1,919	1,906	-13	-0.7
Technologies	1,588	1,648	60	3.8
Elevator	1,002	1,261	259	25.8
Services	3,222	3,127	-95	-2.9
Corporate	34	36	2	5.9
Consolidation	(627)	(593)	34	--
Group	10,856	11,555	699	6.4

Segment Overview – Sales

million €	1st quarter 2004/2005	1st quarter 2005/2006	Change	Change in %
Steel	2,292	2,484	192	8.4
Stainless	1,304	1,352	48	3.7
<i>Special Materials</i>	178	--	-178	--
Automotive	1,864	1,972	108	5.8
Technologies	1,133	1,603	470	41.5
Elevator	877	1,008	131	14.9
Services	3,198	3,066	-132	-4.1
Corporate	34	36	2	5.9
Consolidation	(792)	(579)	213	--
Group	10,088	10,942	854	8.5

Segment Overview – EBT

million €	1st quarter 2004/2005	1st quarter 2005/2006	Change	Change in %
Steel	252	272	20	7.9
Stainless	125	7	-118	-94.4
<i>Special Materials</i>	4	--	-4	--
Automotive	24	0	-24	-100.0
Technologies	47	92	45	95.7
Elevator	98	85	-13	-13.3
Services	92	85	-7	-7.6
Corporate	(102)	(111)	-9	--
Consolidation	(10)	(5)	5	--
Group	530	425	-105	-19.8

Segment Overview – Quarterly Sales for 2004/05 and 2005/06

million €	2004/2005				2004/2005	2005/2006
	Q1	Q2	Q3	Q4	FY	Q1
Steel	2,292	2,355	2,517	2,404	9,568	2,484
Stainless	1,304	1,385	1,566	1,317	5,572	1,352
<i>Special Materials</i>	<i>178</i>	<i>209</i>	<i>1</i>	<i>1</i>	<i>389</i>	<i>--</i>
Automotive	1,864	1,964	2,057	1,982	7,867	1,972
Technologies	1,133	1,466	1,542	1,624	5,765	1,603
Elevator	877	863	942	1,091	3,773	1,008
Services	3,198	3,077	3,327	3,076	12,678	3,066
Corporate	34	33	29	42	138	36
Consolidation	(792)	(742)	(728)	(561)	(2,823)	(579)
Group	10,088	10,610	11,253	10,976	42,927	10,942



Segment Overview – Quarterly EBT for 2004/05 and 2005/06

million €	2004/2005				2004/2005	2005/2006
	Q1	Q2	Q3	Q4	FY	Q1
Steel	252	258	367	217	1,094	272
Stainless	125	97	72	(8)	286	7
<i>Special Materials</i>	4	(54)	0	(19)	(69)	--
Automotive	24	67	43	(16)	118	0
Technologies	47	15	33	(55)	40	92
Elevator	98	71	79	107	355	85
Services	92	78	102	(11)	261	85
Corporate	(102)	(79)	(116)	(85)	(382)	(111)
Consolidation	(10)	(5)	(3)	(8)	(26)	(5)
Group	530	448	577	122	1,677	425



Disclaimer

In this presentation all figures are prepared in accordance with IFRS. Moreover the figures in the income statement refer to continuing operations unless otherwise stated.

Due to the conversion process figures included here should be seen as provisional as the IASB may still enact provisions that could be applied retroactively. The audit of the restated figures will be in conjunction with the audit of the full financial statements under IFRS for the fiscal year ending September 30, 2006.

This presentation contains certain statements that are neither reported financial results nor other historical information. These statements are forward-looking statements and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond ThyssenKrupp's ability to control or estimate precisely, such as future market and economic conditions, the behavior of other market participants, the ability to successfully integrate acquired businesses and achieve anticipated synergies and the actions of government regulators. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this presentation. ThyssenKrupp does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of these materials.

