

Ad hoc statement in accordance with Art. 17 MAR, September 25, 2017

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thyssenkrupp has successfully placed new shares corresponding to 10 percent of the capital stock at 24.30 euros per share

thyssenkrupp AG has successfully completed the capital increase announced on September 25, 2017 by 144,880,112.64 euros, corresponding to 10 percent of the capital stock, in an accelerated bookbuilding process. The newly issued 56,593,794 no par shares in thyssenkrupp AG were placed with German and international institutional investors at a price of 24.30 euros per share. The placement results in a gross proceed of 1,375,229,194.20 euros.

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