

ThyssenKrupp AG / New loan issues and their warranties according to § 30e
Para. 1, No. 2 of the WpHG [the German Securities Trading Act]

ThyssenKrupp AG: Release according to § 30e of the WpHG [the German
Securities Trading Act] with the objective of Europe-wide distribution

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ThyssenKrupp AG has issued the following bond:

ISIN: DE000A1R0410

Currency: Euro

Date of issue: February 25, 2014

Issue amount: 1,250,000,000 euros

Coupon: 3.125 %

Interest payment date: October 25, annual

Interest commencement date: February 25, 2014

Maturity: October 25, 2019

The bond issuance was documented under the company's 10 billion euro Debt
Issuance Programme and is listed on the Luxembourg stock exchange.

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End of news