

**"Other admission duties to follow"**

ThyssenKrupp AG / New loan issues and their warranties according to § 30e Para. 1, No. 2 of the WpHG [the German Securities Trading Act]

**ThyssenKrupp AG: Release according to § 30e of the WpHG [the German Securities Trading Act]** with the objective of Europe-wide distribution

Dissemination of a Admission duties to follow announcement transmitted by DGAP – a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

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ThyssenKrupp AG has issued the following 'dual-tranche' bond with a total volume of 1.35 billion Euro:

**1th Tranche**

ISIN: DE000A14J579

Currency: Euro

Date of issue: February 25, 2015

Issue amount: 750,000,000 euros

Coupon: 1.75 %

Interest payment date: November 25, annual

Interest commencement date: February 25, 2015

First coupon payment date: November 25, 2015

Maturity: November 25, 2020

**2nd Tranche**

ISIN: DE000A14J587

Currency: Euro

Date of issue: February 25, 2015

Issue amount: 600,000,000 euros

Coupon: 2.5 %

Interest payment date: February 25, annual

Interest commencement date: February 25, 2015

First coupon payment date: February 25, 2016

Maturity: February 25, 2025

The issuance of the notes was documented under the company's 10 billion euro Debt Issuance Programme and they are listed on the Luxembourg stock exchange.

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End of news