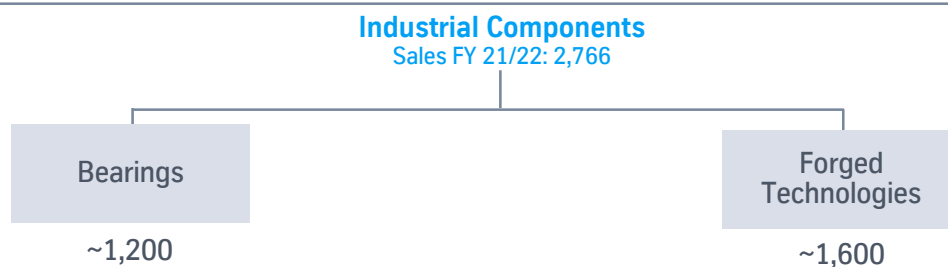


## Overview

Sales 2021/22 [€ mn]



## Products and services

- Slewing bearings and seamlessly rolled rings for wind energy applications as well as for diverse industrial applications such as construction machinery, mechanical engineering, cranes or tunnel boring machines
- Engine components (e.g. crankshafts and conrods) with focus on heavy duty and passenger cars
- Truck chassis parts such as front axles
- Undercarriages and undercarriage components (OE and aftermarket) for crawler equipment such as excavators and bulldozers

## Key figures [€ mn]

	2020/21	2021/22
Order intake	2,556	2,792
Sales	2,512	2,766
Adjusted EBITDA	421	346
EBIT	297	250
Adjusted EBIT	322	234
Ø Capital Employed	1,376	1,626
BCF	160	176

## Market position and competitors

### Slewing bearings and seamlessly rolled rings:

- Market leader in slewing bearings
- SKF, Liebherr, Tianma, Luoyang XQL, Hailu

### Engine components (esp. crankshafts):

- Leading position in core truck markets (>60% in primary target markets)
- Bharat Forge, Tianrun, Feuer

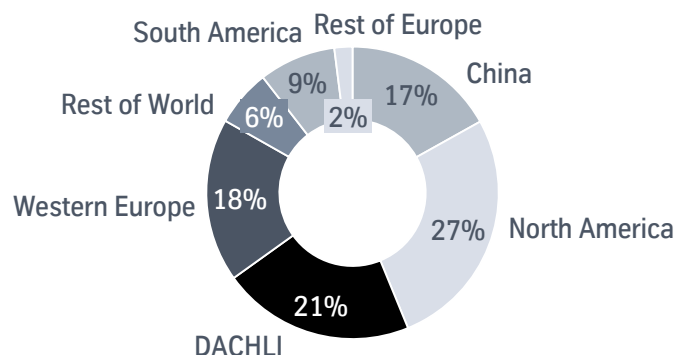
### Undercarriages and undercarriage components:

- >10% global market share (combined OE and AM)
- Titan International (ITM), Usco (ITR), Topy, Daechang Forging

## Key strategic elements

- Leading global market positions for mission critical components for a broad range of clients and applications
- Attractive end markets, e.g. high-growth wind energy sector
- Leading expertise and technology bringing value to customers
- Global production footprint and unique machine park
- Synergies between automotive and undercarriage
- Focus on performance and cash generation: Continuous and consequent cost control, operational improvement measures and harvest purchasing savings

## Sales by region (fiscal year 2021/22)



D = Germany, A = Austria, CH = Switzerland, LI = Liechtenstein

## Sales by customer group (fiscal year 2021/22)

