Automotive Technology

thyssenkrupp

Overview

Sales 2021/22 [€ mn]

Automotive Technology
Sales FY 21/22: 4,825

Steering	Bilstein	Dynamic Components	Automotive Body Solutions	Automotive Systems
~2,300	~950	~850	~550	~200

Products and services

- Steering: Cold forging, steering column, rack-EPS, column-EPS
- Bilstein: Passive & (semi-) active, air springs & modules
- Dynamic Components: Assembled camshafts, modules, variable systems, rotor shafts
- Autom. Body Solutions: Chassis and body in white, standard products, tool manufacture
- Autom. Systems: Axle assembly, module assembly

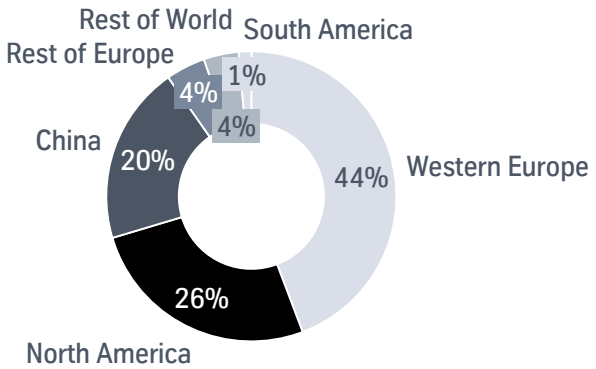
Key strategic elements

- Mission critical and high-performance components and systems for leading automotive customers
- Global production footprint in combination with well-known brands, strong reputation and leading market positions
- Strong expertise and engineering culture leading to a large IP portfolio, proven R&D competence and high quality products
- Preparation for e-mobility: Portfolio with 80% of sales independent of ICE development
- Improve cost position and cash contribution in all businesses

Key figures [€ mn]

	2020/21	2021/22
Order intake	4,506	4,866
Sales	4,522	4,825
Adjusted EBITDA	481	338
EBIT	234	53
Adjusted EBIT	264	108
Ø Capital Employed	2,421	2,603
BCF	59	152

Sales by region (customer seat) (FY 2021/22)



Market positions and competitors

Steering:
- #1 in steering column
- JTEKT, Bosch, Nexteer, ZF/TRW

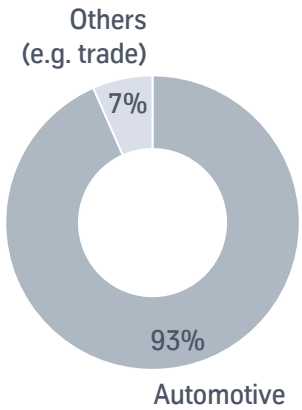
Bilstein:
- #1 in (semi-) active damper
- Tenneco, ZF/TRW, Hitachi Tokico

Automotive Systems:
- ZF/TRW, Benteler, Rhenus Logistics

Dynamic Components:
- #1 in assembled camshafts and rotor shafts
- SECO, Linamar, Mahle

Automotive Body Solutions:
- #4 in plant engineering
- KUKA, Hirata, COMAU

Sales by customer group (FY 2021/22)



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